



REQUEST FOR PROPOSALS (RFP)

FOR

PROVISION OF TRANSACTION ADVISORY SERVICES
FOR THE PROPOSED CENTRE FOR CONSTRUCTION
INDUSTRY DEVELOPMENT (CCID)

RFP NO. NCA/T/063/2024-2025

Issued on: 3rd June, 2025

Closing Date: 26th June, 2025

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PROPOSAL FOR SELECTION OF CONSULTING FIRM(S)

NAME AND CONTACT ADDRESSES OF PROCURING ENTITY

The Executive Director,
National Construction Authority,
KCB Towers 9th Floor, Kenya Road Upper Hill,
P.O. Box 21046-00100,
Nairobi-Kenya
E-MAIL: procurement@nca.go.ke
TEL: +254(700 021 222) Manager Supply Chain,

SECTION 1 (A) - REQUEST FOR PROPOSAL (RFP)

REQUEST FOR PROPOSALS (CONSULTING SERVICES – FIRMS SELECTION) Ref: NCA/T/063/2024-2025

PROVISION OF TRANSACTION ADVISORY SERVICES FOR THE PROPOSED CENTRE FOR CONSTRUCTION INDUSTRY DEVELOPMENT (CCID)

1. The National Construction Authority, now invites proposals to provide the following consulting services (here in after called “the services”): Consultancy Services for Transaction Advisory Services for the Proposed Centre for Construction Industry Development (CCID). More details on the Services are provided in Section 8 Terms of Reference.
2. Interested consulting firms may access and download the detailed Request for Proposal document from the National Construction Authority’s website: www.nca.go.ke , or The Public Procurement Information Portal (PIIP) website: www.tenders.go.ke for free.
3. If a Consultant is a Joint Venture (JV), the full name of the JV shall be used and all members, starting with the name of the lead member. Where sub-consultants have been proposed, they shall be named. The maximum number of JV members shall be specified in the Data Sheet.
4. A firm will be selected under Quality and Cost Based Selection (QCBS) Method and in a format as described in this RFP, in accordance with the Public Procurement and Asset Disposal Act 2015, a copy of which is found at the following website: www.ppra.go.ke
5. A virtual Pre-bid meeting is scheduled for Tuesday, 10th June 2025 at 10:00 am. Firms interested in participating are required to register their details at Procurement@nca.go.ke after downloading the RFP. The meeting link will be shared with registered firms.
6. Further information can be obtained at the address below during office hours i.e. 0900 to 1700 hrs.
7. Request for Proposal must be delivered in a written form to the address below either in person or by mail to the address shown below:

The Executive Director,
National Construction Authority,
KCB Towers 9th Floor, Kenya Road Upper Hill,
P.O. Box 21046-00100,
Nairobi-Kenya
E-MAIL: procurement@nca.go.ke
TEL: +254(700 021 222) Manager Supply Chain,

8. The Technical Proposals will be publicly opened immediately after the **closing time on 26th June, 2025 at 11.00 am** at the Conference Room located at KCB Towers, 9th Floor in the presence of interested consultants who may choose to attend.

Manager Supply Chain
FOR: EXECUTIVE DIRECTOR

SECTION 2. INSTRUCTIONS TO CONSULTANTS AND DATA SHEET

A. GENERAL PROVISIONS

1. Meanings/Definitions

- a) “Affiliate(s)” means an individual or an entity that directly or indirectly controls, is controlled by, or is under common control with the Consultant.
- b) “Applicable Law” means the laws and any other instruments having the force of law in Kenya.
- c) “Procuring Entity” means the entity that is carrying out the consultant selection process and signs the Contract for the Services with the selected Consultant.
- d) “Consultant” means a legally-established professional consulting firm or an entity that may provide or provides the Services to the Procuring Entity under the Contract.
- e) “Contract” means a legally binding written agreement signed between the Procuring Entity and the Consultant and includes all the attached documents listed in its Clause 1 (the General Conditions of Contract (GCC), the Special Conditions of Contract (SCC), and the Appendices).
- f) “Data Sheet” means an integral part of the Instructions to Consultants (ITC) Section 2 that is used to reflect specific assignment conditions to supplement, but not to over-write, the provisions of the ITC.
- g) “Day” means a calendar day unless otherwise specified as "Business Day". A Business Day is any day that is an official working day in Kenya and excludes official public holidays.
- h) “Experts” means, collectively, Key Experts, Non-Key Experts, or any other personnel of the Consultant, Sub-consultant or Joint Venture member(s).
- i) “Government” means the Government of the Republic of Kenya.
- j) “In writing” means communicated in written form such as by mail, email, fax, including, if specified in the Data Sheet, distributed or received through the electronic-procurement system used by the Procuring Entity with proof of receipt.
- k) “Joint Venture (JV)” means an association with or without a legal personality distinct from that of its members, of more than one Consultant where one member has the authority to conduct all business for and on behalf of any and all the members of the JV, and where the members of the JV are jointly and severally liable to the Procuring Entity for the performance of the Contract.
- l) “Key Expert(s)” means an individual professional whose skills, qualifications, knowledge and experience are critical to the performance of the Services under the Contract and whose CV is considered in the technical evaluation of the Consultant's proposal.
- m) “ITC” (this Section of the RFP) means the Instructions to Consultants that provides the Consultants with all information needed to prepare their Proposals.
- n) “Letter of RFP” means the letter of invitation being sent by the Procuring Entity to the Consultants.
- o) “Non-Key Expert(s)” means an individual professional provided by the Consultant or its Sub-consultant and who is assigned to perform the Services or any part thereof under the Contract and whose CVs are not evaluated individually.
- p) “Proposal” means the Technical Proposal and the Financial Proposal of the Consultant.

- q) “Public Procurement Regulatory Authority (PPRA)” means the statutory authority of the Government of Kenya that mandated with the role of regulating and monitoring compliance with the public procurement law and regulations.
- r) “RFP” means the Request for Proposals to be prepared by the Procuring Entity for the selection of Consultants.
- s) “Services” means the work to be performed by the Consultant pursuant to the Contract.
- t) “Sub-consultant” means an entity to whom the Consultant intends to subcontract any part of the Services while the Consultant remains responsible to the Procuring Entity during the whole performance of the Contract.
- v) “Terms of Reference (TORs)” means the Terms of Reference that explains the objectives, scope of work, activities, and tasks to be performed, respective responsibilities of the Procuring Entity and the Consultant, and expected results and deliverables of the assignment.

2. Introduction

2.1 The Procuring Entity named in the Data Sheet intends to select a Consultant from those listed in the Request for Proposals (RFP), in accordance with the method of selection specified in the Data Sheet.

2.2 The Consultants are invited to submit a Technical Proposal and a Financial Proposal, for consulting services required for the assignment named in the Data Sheet. The Proposal will be the basis for negotiating and ultimately signing the Contract with the selected Consultant.

2.3 The Consultants should familiarize themselves with the local conditions and take them into account in preparing their Proposals, including attending a pre-proposal conference if one is specified in the Data Sheet. Attending any such pre-proposal conference is optional and is at the Consultants' expense.

2.4 The Procuring Entity will timely provide, at no cost to the Consultants, the inputs, relevant project data, and reports required for the preparation of the Consultant's Proposal as specified in the Data Sheet.

3. Conflict of Interest

3.1 The Consultant is required to provide professional, objective, and impartial advice, always holding the Procuring Entity's interest's paramount, strictly avoiding conflicts with other assignments or its own corporate interests and acting without any consideration for future work.

3.2 The Consultant has an obligation to disclose to the Procuring Entity any situation of actual or potential conflict that impacts its capacity to serve the best interest of the Procuring Entity. Failure to disclose such situations may lead to the disqualification of the Consultant or the termination of its Contract.

3.3 Without limitation on the generality of the foregoing, and unless stated otherwise in the Data Sheet, the Consultants shall not be hired under the circumstances set forth below:

i) Conflicting Activities

Conflict between consulting activities and procurement of goods, works or non-consulting services: a firm that has been engaged by the Procuring Entity to provide goods, works, or non-consulting services for a project, or any of its Affiliates, shall be disqualified from providing consulting services resulting from or directly related to those goods, works, or

non-consulting services. Conversely, a firm hired to provide consulting services for the preparation or implementation of a project, or any of its Affiliates, shall be disqualified from subsequently providing goods or works or non-consulting services resulting from or directly related to the consulting services for such preparation or implementation.

ii) Conflicting Assignments

Conflict among consulting assignments: A Consultant (including its Experts and Sub-consultants) or any of its Affiliates shall not be hired for any assignment that, by its nature, may conflict with another assignment of the Consultant for the same or for another Procuring Entity.

(iii) Conflicting Relationships

Relationship with the Procuring Entity's staff: a Consultant (including its Experts and Sub-consultants) that has a close business or personal relationship with senior management or professional staff of the Procuring Entity who has the ability to influence the bidding process and:

- (i) are directly or indirectly involved in the preparation of the Terms of Reference for the assignment,
- (ii) the selection process for the Contract, or
- (iii) the supervision of the Contract, may not be awarded a Contract, unless the conflict stemming from such relationship has been resolved in a manner that determines there is no conflict to affect this selection process.

(iv) Others

Any other types of conflicting relationships as indicated in the Data Sheet.

4. Unfair Competitive Advantage

4.1 Fairness and transparency in the selection process require that the Consultants or their Affiliates competing for a specific assignment do not derive a competitive advantage from having provided consulting services related to the assignment in question. To that end, the Procuring Entity shall indicate in the Data Sheet and make available to all Consultants together with this RFP all information that would in that respect give such Consultant any unfair competitive advantage over competing Consultants.

5. Corrupt and Fraudulent Practices

5.1 Consultant firms or any of its members shall not be involved in corrupt, coercive, obstructive, collusive or fraudulent practice. Consultant firms or any of its members that are proven to have been involved in any of these practices shall be automatically disqualified and would not be awarded a contract.

5.2 Collusive practices

5.2 The Procuring Entity requires compliance with the provisions of the Competition Act 2010, regarding collusive practices in contracting. Any Consultant found to have engaged in collusive conduct shall be disqualified and criminal and/or civil sanctions may be imposed. To this effect, Consultants shall be required to complete and sign the "Certificate of Independent Proposal Determination" annexed to the Proposal Form.

5.3 In further pursuance of this policy, Consultants shall permit and shall cause their agents (where declared or not), subcontractors, sub-consultants, service providers, suppliers, and their personnel, to permit the Government and its agencies to inspect all accounts, records and other documents relating to any short-listing process, Proposal submission, and contract performance (in the case of award), and to have them audited by auditors, investigators or compliance officers.

6. Eligibility

6.1 In selection of consultants, short-listing shall be composed of firms or individuals who belong to the same line of professional business and who are almost of the same capability.

6.2 Unless otherwise specified in the Data Sheet, the Procuring Entity permits Consultants including proposed experts, joint ventures and individual members from all countries and categories to offer consulting services. The maximum number of members so far JV shall be specified in the TDS.

6.3 The Competition Act of Kenya requires that firms wishing to tender as Joint Venture undertakings which may prevent, distort or lessen competition in provision of services are prohibited unless they are exempt in accordance with the provisions of Section 25 of the Competition Act, 2010. JVs will be required to seek for exemption from the Competition Authority. Exemption shall not be a condition for submission of proposals, but it shall be a condition of contract award and signature. A JV tenderer shall be given opportunity to seek such exemption as a condition of award and signature of contract. Application for exemption from the Competition Authority of Kenya may be accessed from the website www.cak.go.ke

6.4 Public Officers of the Procuring Entity, their Spouses, Child, Parent, Brothers or Sister. Child, Parent, Brother or Sister of a Spouse, their business associates or agents and firms/organizations in which they have a substantial or controlling interest shall not be eligible to tender or be awarded a contract. Public Officers are also not allowed to participate in any procurement proceedings.

6.5 It is the Consultant's responsibility to ensure that its Experts, joint venture members, Sub-consultants, agents (declared or not), sub-contractors, service providers, suppliers and/or their employees meet the eligibility requirements.

6.6 As an exception to the foregoing ITC 6.1 and 6.2 above:

- a) Sanctions-A firm or an individual that has been debarred from participating in public procurement shall be ineligible to be awarded a contract, or to benefit from the contract, financially or otherwise, during the debarment period. The list of debarred firms and individuals is available from the website of PPRA www.ppra.go.ke.
- b) Prohibitions-Firms and individuals of a country or goods in a country may be ineligible if:
 - i) As a matter of law or official regulations, Kenya prohibits commercial relations with that country; or
 - ii) By an act of compliance with a decision of the United Nations Security Council taken under Chapter VII of the Charter of the United Nations, Kenya prohibits any import of goods or services from that country or any payments to any country, person, or entity in that country.
- c) Restrictions for Government-owned Enterprises-Government-owned enterprises or institutions in Kenya shall be eligible only if they can establish that they
 - i) Are legally and financially autonomous, ii) Operate under commercial law, and iii) That they are not dependent agencies of the Procuring Entity.
- d) Restrictions for public employees - Government officials and civil servants and employees of public institutions shall not be hired for consulting contracts.

6.7 Margin of Preference and Reservations-no margin of preference shall be allowed in the selection of consultants. Reservations may however be allowed to a specific group of

businesses (these groups are Small and Medium Enterprises, Women Enterprises, Youth Enterprises and Enterprises of persons living with disability, as the case may be), and who are appropriately registered as such by the authority to be specified in the Data Sheets. A procuring entity shall ensure that the invitation to submit proposals specifically includes only businesses or firms belonging to one group.

B. Preparation of Proposals

7. General Considerations

7.1 In preparing the Proposal, the Consultant is expected to examine the RFP in detail. Material deficiencies in providing the information requested in the RFP may result in rejection of the Proposal.

8. Cost of Preparation of Proposal

8.1 The Consultant shall bear all costs associated with the preparation and submission of its Proposal, and the Procuring Entity shall not be responsible or liable for those costs, regardless of the conduct or outcome of the selection process. The Procuring Entity is not bound to accept any proposal and reserves the right to annul the selection process at any time prior to Contract award, without incurring any liability to the Consultant.

9. Language

9.1 The Proposal, as well as all correspondence and documents relating to the Proposal exchanged between the Consultant and the Procuring Entity shall be written in the English language.

10. Documents Comprising the Proposal

10.1 The Proposal shall comprise the documents and forms listed in the Data Sheet.

10.2 The Consultant shall declare in the Financial Proposal Submission Form, that

in competing for and executing a contract, it shall undertake to observe the laws of Kenya against fraud and corruption including bribery, as well as against anti-competitive practices including bid rigging.

10.3 The Consultant shall furnish information on commissions, gratuities and fees, if any, paid or to be paid to agents or any other party relating to this Proposal and, if awarded, Contract execution, as requested in the Financial Proposal Submission Form.

11. Only One Proposal

11.1 The Consultant (including the individual members of any Joint Venture) shall submit only one Proposal, either in its own name or as part of a Joint Venture in another Proposal. If a Consultant, including any Joint Venture member, submits or participates in more than one proposal, all such proposals shall be disqualified and rejected. This does not, however, preclude Sub-consultant, or the Consultant's staff from participating as Key Experts and Non-Key Experts in more than one Proposal when circumstances justify and if stated in the Data Sheet.

- 11.2 Members of a joint venture may not also make an individual Proposal, be a subcontractor in a separate proposal or be part of another joint venture for the purposes of the same Contract.
- 11.3 Should a Joint Venture subsequently win the Contract, it shall consider whether an application for exemption from the Competition Authority of Kenya is merited pursuant to Section 25 of the Competition Act 2010.

12. Proposal Validity

a. Proposal Validity Period

- 12.1 The Data Sheet indicates the period during which the Consultant's Proposal must remain valid after the Proposal submission deadline.
- 12.2 During this period, the Consultant shall maintain its original Proposal without any change, including the availability of the Key Experts, the proposed rates and the total price.
- 12.3 If it is established that any Key Expert nominated in the Consultant's Proposal was not available at the time of Proposal submission or was included in the Proposal without his/her confirmation, such Proposal shall be disqualified and rejected for further evaluation and may be subject to sanctions in accordance with ITC 5.

b. Extension of Validity Period

- 12.4 The Procuring Entity will make its best effort to complete the negotiations within the proposal's validity period. However, should the need arise, the Procuring Entity may request, in writing, all Consultants who submitted Proposals prior to the submission deadline to extend the Proposals' validity.
- 12.5 If the Consultant agrees to extend the validity of its Proposal, it shall be done without any change in the original Proposal and with the confirmation of the availability of the Key Experts, except as provided in ITC 12.7.
- 12.6 The Consultant has the right to refuse to extend the validity of its Proposal in which case such Proposal will not be further evaluated.

c. Substitution of Key Experts at Validity Extension

- 12.7 If any of the Key Experts become unavailable for the extended validity period, the Consultant shall provide a written adequate justification and evidence satisfactory to the Procuring Entity together with the substitution request. In such case, a replacement Key Expert shall have equal or better qualifications and experience than those of the originally proposed Key Expert. The technical evaluations core, however, will remain to be based on the evaluation of the CV of the original Key Expert.
- 12.8 If the Consultant fails to provide a substitute Key Expert with equal or better qualifications, or if the provided reasons for the replacement or justification are unacceptable to the Procuring Entity, such Proposal will be rejected.

d. Sub-Contracting

12.9 The Consultant shall not subcontract the whole or part of the Services without reasonable justification and written approval of the Procuring Entity.

13. Clarification and Amendment of RFP

13.1 The Consultant may request a clarification of any part of the RFP during the period indicated in the Data Sheet before the Proposals' submission deadline. Any request for clarification must be sent in writing, or by standard electronic means, to the Procuring Entity's address indicated in the Data Sheet. The Procuring Entity will respond in writing, or by standard electronic means, and will send written copies of the response (including an explanation of the query but without identifying its source) to all Consultants. Should the Procuring Entity deem it necessary to amend the RFP as a result of a clarification, it shall do so following the procedure described below:

13.2 At any time before the proposal submission deadline, the Procuring Entity may amend the RFP by issuing an amendment in writing or by standard electronic means. The amendment shall be sent to all invited Consultants and will be binding on them. The Consultants shall acknowledge receipt of all amendments in writing.

13.3 If the amendment is substantial, the Procuring Entity may extend the proposal submission deadline to give the Consultants reasonable time to take an amendment in to account in their Proposals.

13.4 The Consultant may submit a modified Proposal or a modification to any part of it at any time prior to the proposal submission deadline. No modifications to the Technical or Financial Proposal shall be accepted after the deadline.

14. Preparation of Proposals—Specific Considerations

14.1 While preparing the Proposal, the Consultant must give particular attention to the following:

- (a) If a Consultant considers that it may enhance its expertise for the assignment by associating with other consultants in the form of a Joint Venture or as Sub-consultants, it may do so long as only one Proposal is submitted, in accordance with ITC 11. Above. A Consultant cannot associate with shortlisted Consultant(s). When associating with nonshortlisted/non-invited firms in the form of a joint venture or a subconsultancy, the shortlisted/invited Consultant shall be a lead member. If shortlisted/invited Consultant associates with each other, any of them can be a lead member.
- (b) The Procuring Entity may indicate in the Data Sheet the estimated amount or Key Experts' time input (expressed in person-month), or the Procuring Entity's estimated total cost of the assignment, but not both. This estimate is indicative and the Proposal shall be based on the Consultant's own estimates for the same. This clause shall not apply when using Fixed Budget selection method.
- (c) For assignments under the Fixed-Budget selection method, the estimated Key Experts' time input shall not be disclosed. Total available budget, with an indication whether it is inclusive or exclusive of taxes, is given in the Data Sheet, and the Financial Proposal shall not exceed this budget.
- (d) Key Experts shall not appear in more than one proposal unless so allowed in the Data Sheet. Invited firms must confirm and ensure their Key experts do not appear in proposal of other invited firms, otherwise proposals with Key experts appearing in other proposals will be rejected.

15. Technical Proposal Format and Content

15.1 The Technical Proposal shall be prepared using the Standard Forms provided in Section 3 of the RFP and shall comprise the documents listed in the Data Sheet under ITC 10.1. The Technical Proposal shall not include any financial information. A Technical Proposal containing material financial information shall be declared non-responsive.

15.2 Consultant shall not propose alternative Key Experts. Only one CV shall be submitted for each Key Expert position. Failure to comply with this requirement will make the Proposal non-responsive.

16. Financial Proposal

16.1 The Financial Proposal shall be prepared using the Standard Forms provided in Section 4 of the RFP. It shall list all costs associated with the assignment, including (a) remuneration for Key Experts and Non-Key Experts, (b) reimbursable expenses indicated in the Data Sheet. Irrespective of the consultant selection method, any Consultant that does not submit itemized and priced financial proposal, or merely refers the Procuring Entity to other legal instruments for the applicable minimum remuneration fees shall be considered non-responsive.

a. Price Adjustment

16.2 For assignments with a duration exceeding 18 months, a price adjustment provision for foreign and/or local inflation for remuneration rates apply if so, stated in the Data Sheet.

b. Taxes

16.3 The Consultant and its Sub-consultants and Experts are responsible for meeting all tax liabilities arising out of the Contract unless stated otherwise in the Data Sheet. Information on taxes in Kenya is provided in the Data Sheet.

c. Currency of Proposal

16.4 The Consultant may express the price for its Services in the currency or currencies as stated in the Data Sheet. If indicated in the Data Sheet, the portion of the price representing local cost shall be stated in Kenya Shillings.

d. Currency of Payment

16.5 Payment under the Contract shall be made in the currency or currencies in which the payment is requested in the Proposal.

C. SUBMISSION, OPENING AND EVALUATION

17. Submission, Sealing, and Marking of Proposals

17.1 The Consultant shall submit a signed and complete Proposal comprising the documents and forms in accordance with ITC 10 (Documents Comprising Proposal). Consultants shall mark as “CONFIDENTIAL” information in their Proposals which is confidential to their business. This may include proprietary information, trade secrets or commercial or financially sensitive information. The submission can be done by mail or by hand. If specified in the Data Sheet, the Consultant has the option of submitting its Proposals electronically.

17.2 An authorized representative of the Consultant shall sign the original submission letters in the required format for both the Technical Proposal and the Financial Proposals and shall initial all pages of both. The authorization shall be in the form of a written power of attorney attached to the Technical Proposal.

17.3 A Proposal submitted by a Joint Venture shall be signed by all members so as to be legally binding on all members, or by an authorized representative who has a written power of attorney signed by each member's authorized representative.

17.4 Any modifications, revisions, interlineations, erasures, or overwriting shall be valid only if they are signed or initialed by the person signing the Proposal.

17.5 The signed Proposal shall be marked "ORIGINAL", and its copies marked "COPY" as appropriate. The number of copies is indicated in the Data Sheet. All copies shall be made from the signed original. If there are discrepancies between the original and the copies, the original shall prevail.

18. Sealing and Marking of Proposals

18.1 The firm shall deliver the Proposals in a single sealed envelope, or in a single sealed package, or in a single sealed container bearing the name and Reference number of the assignment, addressed to the Procuring Entity and a warning "DO NOT OPEN BEFORE..... (The time and date for proposal opening date". Within the single envelope, package or container, the Firm shall place the following separate, sealed envelopes:

18.2 In the single sealed envelope, or in a single sealed package, or in a single sealed container the following documents shall be closed and shall be addressed as follows:

- i) in an envelope or package or container marked "ORIGINAL", all documents comprising the Technical Proposal, as described in ITC11;
- ii) in an envelope or package or container marked "COPIES", all required copies of the Technical Proposal;
- iii) in an envelope or package or container marked "ORIGINAL", all required copies of the Financial Proposal; and

18.3 The inner envelopes or packages or containers shall:

- i) Bear the name and address of the Procuring Entity.
- ii) Bear the name and address of the Firm; and
- iii) Bear the name and Reference number of the Assignment.

18.4 If an envelope or package or container is not sealed and marked as required, the Procuring Entity will assume no responsibility for the misplacement or premature opening of the proposal. Proposals that are misplaced or opened prematurely will not be accepted.

18.5 The Proposal or its modifications must be sent to the address indicated in the Data Sheet and received by the Procuring Entity no later than the deadline indicated in the Data Sheet, or any extension to this deadline. Any Proposal or its modification received by the Procuring Entity after the deadline shall be declared late and rejected, and promptly returned unopened.

19. Confidentiality/Canvassing

19.1 From the time the Proposals are opened to the time the Contract is awarded, the Consultant should not contact the Procuring Entity on any matter related to its Technical and/or Financial Proposal. Information relating to the evaluation of Proposals and award recommendations shall not be disclosed to the Consultants who submitted the Proposals or to any other party not officially concerned with the process, until the publication of the Contract award information.

19.2 Any attempt by Consultants or any one on behalf of the Consultant to influence improperly the Procuring Entity in the evaluation of the Proposals or Contract award decisions may result in the rejection of its Proposal and may be subject to the application of prevailing PPRA's debarment procedures.

19.3 Notwithstanding the above provisions, from the time of the Proposals' opening to the time of Contract award publication, if a Consultant wishes to contact the Procuring Entity on any matter related to the selection process, it should do so only in writing.

20. Opening of Technical Proposals

20.1 The Procuring Entity's opening committee shall conduct the opening of the Technical Proposals in the presence of the Consultants' authorized representatives who choose to attend (in person, or online if this option is offered in the Data Sheet). The opening date, time and the address are stated in the Data Sheet. The envelopes with the Financial Proposal shall remain sealed and shall be securely stored by the Procuring Entity or with a reputable public auditor or independent authority until they are opened in accordance with ITC 22.

20.2 At the opening of the Technical Proposals the following shall be read out: (i) the name and the country of the Consultant or, in case of a Joint Venture, the name of the Joint Venture, the name of the lead member and the names and the countries of all members; (ii) the presence or absence of a duly sealed envelope with the Financial Proposal; (iii) any modifications to the Proposal submitted prior to proposal submission deadline; and (iv) any

other information deemed appropriate or as indicated in the Data Sheet.

21. Proposals Evaluation

21.1 Subject to provision of ITC 15.1, the valuers of the Technical Proposals shall have no access to the Financial Proposals until the technical evaluation is concluded and after the Procuring Entity notifies all the Consultants in accordance with ITC 22.1.

21.2 The Consultant is not permitted to alter or modify its Proposal in anyway after the proposal submission deadline except as permitted under ITC12.7. While evaluating the Proposals, the Evaluation Committee will conduct the evaluation solely on the basis of the submitted Technical and Financial Proposals.

22. Evaluation of Technical Proposals

22.1 The Procuring Entity's evaluation committee shall evaluate the Technical Proposals that have passed the eligibility and mandatory criteria, on the basis of their responsiveness to the Terms of Reference and the RFP. The eligibility and mandatory criteria shall include the following and any other that may include in the Data sheet.

- a) Firm has submitted the required number of copies of the Technical Proposals.
- b) Firm has submitted a sealed financial proposal.
- c) The Proposal is valid for the required number of days.

- d) The Technical Proposal is signed by the person with power of attorney, without material deviation, reservation, or omission.
- e) The Technical Proposal is complete with all the forms and required documentary evidence submitted.
- f) A valid tax compliance certificate or tax exemption certificate issued by the Kenya Revenue Authority in accordance with ITT 3.14 for Kenyan firms.
- g) Key Experts are from eligible countries.
- h) Key Experts do not appear in more than one proposal, if so required.
- i) A short-listed firm has not participated in more than one proposal, if so required.
- j) The Consultant is not insolvent, in receivership, bankrupt or in the process of being wound up.
- k) The Consultant, its sub-consultants and experts have not engaged in or been convicted of corrupt or fraudulent practices.
- l) The Consultant is neither precluded from entering into a Contract nor debarred by PPRA.
- m) The firm has not proposed employing public officials, civil servants and employees of public institutions.
- n) The Consultant, its sub-consultants and experts have no conflicts of interest.

22.2 Each responsive Proposal will be given a technical score. A Proposal shall be rejected at this stage if it does not respond to important aspects of the RFP or if it fails to achieve the minimum technical score indicated in the Data Sheet.

23. Public Opening of Financial Proposals

23.1 Unsuccessful Proposals

After the technical evaluation is completed, the Procuring Entity shall notify those Consultants whose Proposals were considered non-responsive to the RFP and TOR or did not meet the minimum qualifying technical score, advising them the following: (i) their Proposal was not responsive to the RFP and TOR or did not meet the minimum qualifying technical score; (ii) provide information relating to the Consultant's overall technical score, as well as scores obtained for each criterion and sub-criterion; (iii) their Financial Proposals will be returned unopened after completing the selection process and Contract signing; and (iv) notify them of the date, time and location of the public opening of the Financial Proposals and invite them to attend.

23.2 Financial Proposals for QBS, CQS and SSS

Following the ranking of the Technical Proposals, when the selection is based on QBS or CQS, the top-ranked Consultant is invited to negotiate the Contract. Only the Financial Proposal of the technically top-ranked Consultant is opened by the opening committee. All other Financial Proposals shall be returned unopened after the Contract negotiations are successfully concluded and the Contract is signed with the successful Consultant.

When the selection is based on the SSS method and if the invited Consultant meets the minimum technical score required passing, the financial proposal shall be opened and the Consultant invited to negotiate the contract.

23.3 Financial Proposals for QCBS, FBS, LCS

Following the ranking of the Technical Proposals, and after internal approvals, the Procuring Entity shall simultaneously notify in writing those Consultants whose Proposals were considered responsive to the RFP and TOR, and that have achieved the minimum qualifying technical score, advising them the following: (i) their Proposal was responsive to the RFP and TOR and met the minimum qualifying technical score; (ii) provide information relating to the Consultant's overall technical score, as well as scores obtained for each criterion and sub-criterion; (iii) their Financial Proposal will be opened at the public opening of Financial Proposals; and (iv) notify them of the date, time and location of the public opening and invite them for the opening of the Financial Proposals.

23.4 Opening of Financial Proposals

The opening date should allow the Consultants sufficient time to decide for attending the opening and shall be no less than five (5) Business Days from the date of notification of the results of the technical evaluation, described in ITC 22.1 and 22.2.

The Consultant's attendance at the opening of the Financial Proposals (in person, or online if such option is indicated in the Data Sheet) is optional and is at the Consultant's choice.

The Financial Proposals shall be opened publicly by the Procuring Entity's opening committee in the presence of the representatives of the Consultants and anyone else who chooses to attend. Any interested party who wishes to attend this public opening should contact the Procuring Entity as indicated in the Data Sheet. At the opening, the names of the Consultants, and the overall technical scores, including the break-down by criterion, shall be read aloud. The Financial Proposals will then be inspected to confirm that they have remained sealed and unopened. These Financial Proposals shall be then opened, and the total prices read aloud and recorded. Copies of the record shall be sent to all Consultants who submitted Proposals.

24. Correction of Errors

24.1 Activities and items described in the Technical Proposal but not priced in the Financial Proposal, shall be assumed to be included in the prices of other activities or items, and no corrections are made to the Financial Proposal.

24.2 Time-Based Contracts-If a Time-Based contract form is included in the RFP, in case of discrepancy between (i) a partial amount(sub-total) and the total amount, or (ii) between the amount derived by multiplication of unit price with quantity and the total price, or (iii) between figures and words, the later will prevail. In case of discrepancy between the Technical and Financial Proposals in indicating quantities of input, the Technical Proposal prevails and the Procuring Entity's evaluation committee shall correct the quantification indicated in the Financial Proposal so as to make it consistent with that indicated in the Technical Proposal, apply the relevant unit price included in the Financial Proposal to the corrected quantity, and correct the total Proposal cost.

24.3 Lump-Sum Contracts – If a Lump-Sum contract form is included in the RFP, the Consultant is deemed to have included all prices in the Financial Proposal, so neither arithmetical correction nor price adjustments shall be made. The total price, net of taxes understood as per ITC 24 below, specified in the Financial Proposal (Form FIN-1) shall be considered as the offered price.

25. Taxes

25.1 Subject to ITC 24.2, all taxes are deemed to be included in the Consultant's financial proposal as separate items, and, therefore, considered in the evaluation.

25.2 All local identifiable taxes levied on the contract invoices (such as sales tax, VAT, excise tax, or any similar taxes or levies) and in come and withholding tax payable to Kenya on the remuneration of non-resident Experts for the services rendered in Kenya are dealt with in accordance with the instructions in the Data Sheet.

26. Conversion to Single Currency

26.1 For the evaluation purposes, prices shall be converted to a single currency using the selling rates of exchange, source and date indicated in the Data Sheet.

27. Abnormally Low Prices

27.1 An Abnormally Low Price is one where the financial price, in combination with other constituent elements of the proposal, appears unreasonably low to the extent that the price raises material concerns with the Procuring Entity as to the capability of the Consulting firm to perform the Contract for the offered price.

27.2 In the event of identification of a potentially Abnormally Low Price by the evaluation committee, the Procuring Entity shall seek written clarification from the firm, including a detailed price analyses of its price in relation to the subject matter of the contract, scope, delivery schedule, allocation of risk sand responsibilities and any other requirements of the RFP document.

27.3 After evaluation of the price analyses, if the Procuring Entity determines that the firm has failed to demonstrate its capability to perform the contract for the offered price, the Procuring Entity shall reject the firm's proposal.

28. Abnormally High Prices

28.1 An abnormally high price is one where the proposal price, in combination with other constituent elements of the proposal, appears unreasonably too high to the extent that the Procuring Entity is concerned that it (the Procuring Entity) may not be getting value for money or it may be paying too high a price for the contract compared with market prices or that genuine competition between Consultants is compromised.

28.2 In case of an abnormally high tender price, the Procuring Entity shall make a survey of the market prices, check if the estimated cost of the contract is correct, and review the RFP to check if the specifications, TOR, scope of work and conditions of contract are contributory to the abnormally high proposals. The Procuring Entity may also seek written clarification from the Consultants on the reason or the high proposal price. The Procuring Entity shall proceed as follows:

i) If the proposal price is abnormally high based on wrong estimated cost of the contract, the Procuring Entity may accept or not accept the proposal depending on the Procuring Entity's budget considerations. ii) If specifications, TOR, scope of work and/or conditions of contract are contributory to the abnormally high proposal prices, the Procuring Entity shall reject all proposals and may re-invite for proposals for the contract based on revised estimates, specifications, TOR, scope of work and conditions of contract.

28.3 If the Procuring Entity determines that the Proposal Price is abnormally too high because genuine competition between Consultants is compromised (often due to collusion, corruption or other manipulations), the Procuring Entity shall reject all Proposals and shall

institute or cause competent Government Agencies to institute an investigation on the cause of the compromise, before re-inviting for proposals.

29. Combined Quality and Cost Evaluation

(a) Quality and Cost Based Selection (QCBS) Method

29.1 In the case of Quality and Cost Based Selection (QCBS), the total score is calculated by weighting the technical and financial scores and adding them as per the formula and instructions in the Data Sheet. The Consultant that achieves the highest combined technical and financial score will be notified and invited for negotiations.

(b) Fixed Budget Selection (FBS) Method

29.2 In the case of FBS, those Proposals that exceed the budget indicated in ITC 14.1.4 of the Data Sheet shall be rejected. The Procuring Entity's evaluation committee will select the Consultant with the highest-ranked Technical Proposal that does not exceed the budget indicated in the RFP, notify and invite such Consultant to negotiate the Contract.

(c) Least Cost Selection (LCS) Method

29.3 In the case of Least-Cost Selection (LCS), the Procuring Entity's evaluation committee will select the Consultant whose Proposal is the lowest evaluated total price among those Proposals that achieve the minimum technical score required to pass, notify the Consultant and invite the Consultant to negotiate the Contract.

d. Combined Technical and Evaluation Report

29.4 The evaluation committee shall prepare a combined technical and financial evaluation report, with specific recommendations for award or otherwise and subject to the required approvals within the Procuring Entity prior to notifications and invitation of Consultant for negotiations.

30. Notification of Intention to enter into a Contract/Notification of Award

30.1 The Procuring Entity shall send to each Consultant (that has not already been notified that it has been unsuccessful) the Notification of Intention to Award the Contract to the successful Consultant. The Notification of Intention to enter into a Contract / Notification of Award shall contain, at a minimum, the following information:

- i) The name and address of the Consultant with whom the Procuring Entity successfully negotiated a contract;
- ii) the contract price of the successful Proposal;
- iii) a statement of the reasons why the recipient's Proposal was unsuccessful
- iv) the expiry date of the Standstill Period, and
- v) instructions on how to request a debriefing and/or submit a complaint during the standstill period;

31. Standstill Period

31.1 The Standstill Period shall be the number of days stated in the Data Sheet. The Standstill Period commences the day after the date the Procuring Entity has transmitted to each Consultant (that has not already been notified that it has been unsuccessful) the Notification of Intention to Award the Contract. The Contract shall not be signed earlier than the expiry

of the Standstill Period. This period shall be allowed for aggrieved Consultants to lodge an appeal. The procedure for appeal and the authority to determine the appeal or complaint is as indicated in the Data Sheet.

(a) NEGOTIATIONS AND AWARD

32. Negotiations

32.1 The negotiations will be held at the date and address indicated in the Data Sheet with the Consultant's representative(s) who must have written power of attorney to negotiate and sign a Contract on behalf of the Consultant.

32.2 The evaluation committee shall prepare minutes of negotiations that are signed by the Accounting Officer and the Consultant's authorized representative.

32.3 Availability of Key Experts

The invited Consultant shall confirm the availability of all Key Experts included in the Proposal as a pre-requisite to the negotiations, or, if applicable, a replacement in accordance with ITC 12. Failure to confirm the Key Experts' availability may result in the rejection of the Consultant's Proposal and the Procuring Entity proceeding to negotiate the Contract with the next-ranked Consultant.

32.4 Notwithstanding the above, the substitution Key Experts at the negotiations may be considered if due solely to circumstances outside the reasonable control of and not foreseeable by the Consultant, including but not limited to death or medical incapacity. In such case, the Consultant shall offer a substitute Key Expert within the period of time specified in the letter of invitation to negotiate the Contract, who shall have equivalent or better qualifications and experience than the original candidate.

32.5 Technical negotiations

The technical negotiations include discussions of the Terms of Reference (TORs), the proposed methodology, the Procuring Entity's inputs, the special conditions of the Contract, and finalizing the "Description of Services" part of the Contract. These discussions shall not substantially alter the original scope of services under the TOR or the terms of the contract, lest the quality of the final product, its price, or the relevance of the initial evaluation be affected.

(a) Financial negotiations

The financial negotiations include the clarification of the Consultant's tax liability in Kenya and how it should be reflected in the Contract. All applicable taxes shall be itemized separately and included in the contract price.

32.7 If the selection method included cost as a factor in the evaluation (that is QCBS, FBS, LCS), the unit rates and the total price stated in the Financial Proposal for a Lump-Sum contract shall not be negotiated.

32.8 Where QBS or CQS methods was used for a Lump-sum Contract as indicated in the RFP, the unit rates negotiations shall not take place, except when the offered Key Experts and Non-Key Experts' remuneration rates are much higher than the typically charged rates by consultants in similar contracts or the professional practice. In such case, the Procuring Entity may ask for clarifications and, if the fees are very high, ask to change the rates. The format for (i) providing information on remuneration rates in the case of QB and CQS; and (ii) clarifying remuneration rates' structure under this Clause, is provided in Appendix A to the Financial Form FIN-3: Financial Negotiations – Breakdown of Remuneration Rates. If after

the clarifications, the price is still considered too high, the Procuring Entity may terminate the negotiation and invite the next ranked Consultant to open its financial proposal and negotiate the contract.

32.9 In the case of a Time- Based contract, negotiation of unit rates shall not take place, except when the offered Key Experts and Non-Key Experts' remuneration rates are much higher than the typically charged rates by consultants in similar contracts. In such case, the Procuring Entity may ask for clarifications and, if the fees are very high, ask to change the rates. The format for (i) providing information on remuneration rates in the case of QBS and CQS; and (ii) clarifying remuneration rates 'structure under this Clause, is provided in Appendix A to the Financial Form FIN-3: Financial Negotiations-Breakdown of Remuneration Rates. If after the clarifications, the price is still considered too high, the Procuring Entity may terminate the negotiation and invite the next ranked Consultant for negotiations.

32.10 Where SSS method was used as indicated in the RFP, both the unit rates and total price shall be negotiated. If the negotiations fail, the Procuring Entity shall terminate the Consultant selection process. In that event, the Procuring Entity shall review the consultancy requirements and market conditions prior to deciding to use an appropriate selection method to again procure the consulting services.

33. Conclusion of Negotiations

33.1 The negotiations are concluded with a review of the finalized draft Contract, which then shall be initialed by the Accounting Officer and the Consultant's authorized representative and minutes prepared to record the outcome of the negotiations.

33.2 If the negotiations fail, the Procuring Entity shall inform the Consultant in writing of all pending issues and disagreements and provide a final opportunity to the Consultant to respond. If disagreement persists, the Procuring Entity shall terminate the negotiations informing the Consultant of the reasons for doing so. The Procuring Entity will invite the next-ranked Consultant to negotiate a Contract. Once the Procuring Entity commences negotiations with the next-ranked Consultant, the Procuring Entity shall not reopen the earlier negotiations.

34. Letter of Award

34.1 Upon expiry of the Standstill Period, specified in ITC 28.1, after satisfactorily addressing any appeal that has been filed within the Standstill Period, and upon successful negotiations, the Procuring Entity shall send a Letter of Award to the successful Consultant. The letter shall confirm the Procuring Entity's award of Contract to the successful Consultant and requesting the Consultant to sign and return the draft negotiated Contract within Twenty-One (21) Days from the date of the Letter of Award.

35. Signing of Contract

35.1 The Contract shall be signed prior to the expiration of the Proposal Validity Period and promptly after expiry of the Standstill Period, specified in ITC 28.1 and upon satisfactorily addressing any complaint that has been filed within the Standstill Period.

35.2 The Consultant is expected to commence the assignment on the date and at the location specified in the Data Sheet.

36. Publication of Procurement Contract

36.1 Within the period specified in the Data Sheet, the Procuring Entity shall publish the awarded Contract which shall contain, at a minimum, the following information:

- (a) name and address of the Procuring Entity;
- (b) name and reference number of the contract being awarded,
- (c) the selection method used;
- (d) names of the consultants that submitted proposals;
- (e) names of all Consultants whose Proposals were rejected or were not evaluated;
- (f) the name of the successful consultant, the final total contract price, the contract duration and a summary of its scope.

36.2 Consider carefully the information on Consultants to be published, particularly evaluation by the Procuring Entity, to avoid disclosing information which can facilitate bid-rigging formation going forward.

Suggest amendment as follows:

36.3 The awarded Contract shall be published on the Procuring Entity's website with free access if available and in the official procurement tender portal.

37. Procurement Related Complaint and Administrative Review

37.1 The procedures for making Procurement-related Complaints shall be specified in the TDS.

37.2 A request for administrative review shall be made in the form provided under contract forms.

SECTION 2 (B). DATA SHEET

Reference to ITC Clause	PARTICULARS OF APPENDIX TO INSTRUCTIONS TO CONSULTANTS
A. General Provisions	
1(j)	Electronic procurement system shall be used: Not Applicable If Yes; Electronic –Procurement System The Procuring Entity shall use the following electronic-procurement system to manage this Request for Proposal process: Not Applicable The electronic-procurement system shall be used to manage the following part of the RFP process: Not Applicable
2.1	Name of the Procuring Entity: The National Construction Authority The consultant selection method is: Quality and Cost Based Selection Method (QCBS)
2.2	Financial Proposal to be submitted together with Technical Proposal in separate envelopes: Yes The name of the assignment is: Provision of transaction advisory services for the proposed centre for construction industry development (CCID)
2.3	A pre-proposal conference will be held: No Date of pre-proposal conference: N/A Time: N/A Address: N/A Telephone: N/A E-mail: N/A Title of contact person: N/A
2.4	The Procuring Entity will provide the following inputs, project data, reports, etc. to facilitate the preparation of the Proposals: None
3.3 (iv)	The Consultants shall not be hired under the circumstances in conflicting activities; Applicable
4.1	If “Unfair Competitive Advantage” applies to the selection, explain how it is mitigated, including listing the reports, information, documents, etc. and indicating the sources where these can be downloaded or obtained by the Consultants: N/A
6.2	Maximum number of members in the Joint Venture (JV) shall be: Three (3)
6.6 (a)	The list of debarred firms and individuals is available at the PPRA’s website www.ppra.go.ke or email complaints@ppra.go.ke
6.7	The business will be registered with NOT APPLICABLE

Reference to ITC Clause	PARTICULARS OF APPENDIX TO INSTRUCTIONS TO CONSULTANTS
B. Preparation of Proposals	
10.1	<p>The Proposal shall comprise the following:</p> <p>1st Inner Envelope with the Technical Proposal:</p> <p>TECH-1: Technical Proposal Submission Form TECH-2: Consultant’s Organization and Experience TECH-3: Comments and Suggestions TECH-4: Description of Approach, Methodology and Workplan TECH-5: Work Schedule and Planning for Deliverables TECH-6: Team Composition, Assignment, and Key Experts’ Input TECH-7: Mandatory Documentary Evidence</p> <p>AND</p> <p>2nd Inner Envelope with the Financial Proposal:</p> <p>FIN-1: Financial Proposal Submission Form FIN-2: Summary of Costs FIN-3: Breakdown of Remuneration FIN-4: Breakdown of Reimbursable Expenses</p>
11.1	Participation of Sub-consultants, and Key Experts in more than one Proposal is permissible: NO
12.1	Proposals must remain valid for 180 days after the proposal submission deadline.
13.1	<p>Clarifications may be requested no later than Seven (7) days prior to the submission deadline.</p> <p>The contact information for requesting clarifications is: E-mail: Procurement@nca.go.ke</p>
14 (b) (do not use for Fixed Budget Method)	Estimated total cost of the assignment: NOT APPLICABLE
14 (c) and 26.2 [use for Fixed Budget method]	The total available budget for this Fixed-Budget assignment is: NOT APPLICABLE
14 (d)	Key Experts shall not appear in more than one proposal: APPLICABLE
15.1	<p>The Technical Proposal shall be prepared using the Standard Form provided in Section 3 of the RFP and shall comprise the documents listed in the Data Sheet under ITC 10.1.: APPLICABLE</p> <p>A Technical Proposal containing material financial information shall be declared non- responsive</p>

Reference to ITC Clause	PARTICULARS OF APPENDIX TO INSTRUCTIONS TO CONSULTANTS
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15.2	Consultant shall not propose alternative Key Experts: APPLICABLE
16.1(b)	<p>The Financial Proposal will include (but not limited to) the following reimbursable expenses:</p> <ol style="list-style-type: none"> 1. a per diem allowance, including hotel, for experts for every day of absence from the home office for the purposes of the Services; 2. cost of travel by the most appropriate means of transport and the most direct practicable route; 3. cost of office accommodation, including overheads and back-stop support; 4. communications costs; 5. cost of purchase or rent or freight of any equipment required to be provided by the Consultants; 6. cost of reports production (including printing) and delivering to the Procuring Entity; 7. other allowances where applicable and provisional or fixed sums (if any) 8. Any other charges, if applicable
16.2	A price adjustment provision applies to remuneration rates: No
16.3	<p>The Procuring Entity has NOT obtained an exemption for the Consultant from payment of taxes in Kenya as per the KRA website Information on the Consultant's tax obligations in the Procuring Entity's country can be found on the Kenya Revenue Authority website: www.kra.go.ke</p>
16.4	<p>The Financial Proposal shall be stated in the following currencies: Consultant may express the price for their Services in any fully convertible currency of up to three foreign currencies.</p>
C. Submission, Opening and Evaluation	
17.1	The Consultants SHALL NOT have the option of submitting their Proposals electronically.
17.5	<p>The Consultant must submit:</p> <ol style="list-style-type: none"> (a) Technical Proposal: One (1) Original and one (1) Copy; (b) Financial Proposal: One (1) Original and one (1) Copy
18.5	<p>The Proposals must be submitted no later than: Date: 26th June, 2025 Time: 11.00 a.m. The Proposal Submission Address is;</p> <p>Public Private Partnerships Directorate Attention: Procurement Specialist 6th Floor, Re-insurance Plaza, Building No. 4 Aga Khan Walk/Taifa Road Nairobi, Kenya.</p>
20.1	An online option of the opening of the Technical Proposals is offered: NO
20.2	In addition, the following information will be read aloud at the opening of the
21.	Proposal Evaluation (as indicated below)
Reference to ITC Clause	PARTICULARS OF APPENDIX TO INSTRUCTIONS TO CONSULTANTS
23.4	An online option of the opening of the Financial Proposals is offered: No

25.2	<p>For the evaluation, the Procuring Entity will include separate items of: (a) all local identifiable indirect taxes such as sales tax, excise tax, VAT, or similar taxes levied on the contract's invoices; and (b) all additional local indirect tax on the remuneration of services rendered by experts.</p> <p>If a Contract is awarded, at Contract negotiations, all such taxes will be discussed, finalized using the itemized list and included in the Contract amount as a separate line, also indicating which taxes shall be paid by the Consultant and which taxes are withheld and paid by the Procuring Entity on behalf of the Consultant.</p>
26.1	<p>The single currency for the conversion of all prices expressed in various currencies into a single one is: Kenya Shillings</p> <p>The official source of the selling exchange rate is: <u>Central Bank of Kenya</u></p> <p>The date of the exchange rate is: the deadline for submission of the Technical and Financial proposals.</p>
29.1 (QCBS only)	<p>The formula for determining the financial scores (Sf) of all other Proposals is calculated as following: $Sf = 100 \times Fm / F$, in which "Sf" is the financial score, "Fm" is the lowest price, and "F" the price of the proposal under consideration.</p> <p>The weights given to the Technical (T) and Financial (P) Proposals are: T = 0.80 and P = 0.20</p> <p>Proposals are ranked according to their combined technical (St) and financial (Sf) scores using the weights (T = the weight given to the Technical Proposal; P = the weight given to the Financial Proposal; T + P = 1) as following: $S = St \times T\% + Sf \times P\%$.</p>
31	<p>The Standstill Period shall be: 14 days</p> <p>The procedures for making a procurement related complaint are detailed in the Public Procurement and Asset Disposal Act, 2015 and Regulations, 2020. If a Consultant wishes to make a procurement related complaint or appeal, the Consultant shall submit its complaint to the Public Procurement Administrative Review Board.</p>
D. Negotiations and Award	
32.1	<p>Expected date and address for contract negotiations: Date: To be communicated to the technically qualified bidders Address: National Construction Authority 9th Floor, KCB Towers, Kenya Road, Nairobi, Kenya.</p>
Reference to ITC Clause	PARTICULARS OF APPENDIX TO INSTRUCTIONS TO CONSULTANTS
32.7	The Financial Proposal for a Lump-Sum contract shall be negotiated

35.2	Expected date for the commencement of the Services: Date: Upon contract signing
36.1	The publication of the contract award information following the completion of the contract negotiations and contract signing will be done as follows: The publication will be done within 14 days after the contract signing
37.1	<p>The procedures for making a Procurement-related Complaints are detailed in the “Regulations” available from the PPRA Website www.ppra.go.ke or email complaints@ppra.go.ke. If a Tenderer wishes to make a Procurement-related Complaint, the Tenderer should submit its complaint following these procedures, in writing (by the quickest means available, that is either by hand delivery or email to:</p> <p>The Secretary, Public Procurement Administrative Review Board, The Public Procurement Regulatory Authority, 6th Floor KISM Towers, Ngong Road, P.O. Box 58535-00200, NAIROBI, Kenya. Tel: +254 (0) 20 3244000 Email: info@ppra.go.ke Website: www.ppoa.go.ke</p> <p>In summary, a Procurement-related Complaint may challenge any of the following:</p> <p>(i) the terms of the Tender Documents; and</p> <p>(ii) the Procuring Entity’s decision to award the contract.</p>

EVALUATION CRITERIA

A. MANDATORY ELIGIBILITY CRITERIA

No	Mandatory Requirements	Responsiveness (YES/NO)
1.	Certificate of incorporation/registration	
2.	Copy of CR12 for limited companies, CR13 for Partnerships or National Identification Card/Passport for Sole Proprietor	
3.	Dully filled, signed and stamped Technical Proposal Submission Form	
4.	Dully filled, signed and stamped Financial Proposal Submission Form	
5.	Valid Tax Compliance Certificate	
6.	Duly Filled, signed and stamped Summary of cost form including Transaction Advisor's Arrangement & Placement Fees form	
7.	Dully filled, signed and stamped SD1 form	
8.	Dully filled, signed and stamped SD2 form	
9.	Dully filled, signed and stamped Confidential Business Questionnaire	
10.	Dully filled, signed and stamped declaration and commitment to the code of ethics form	
11.	Dully filled, signed and stamped certificate of independent proposal determination form	
12.	Valid business permit from county Government	
13.	Dully Filled Signed and Stamped tenderer information form	
14.	Detail work plan in form of Gantt chart indicating milestones for the duration of the assignment.	
15.	Attach Valid license from Capital Markets Authority for advisory or investment banking for the firm or one of consortium members.	
16.	Attach a duly executed teaming agreement for firms intending to enter into a joint venture clearly indicating the lead consultant.	
17.	An original tender security of kshs.1,000,000.00 valid for 150 days from the date of tender opening in the form acceptable in the PPADA Act 2015.	
18.	Audited accounts dully signed and stamped by a registered Certified Public Accountant for the last three years (2022, 2023 & 2024)	
19.	Submit clearly marked original and copy of Tender document which MUST be paginated/ serialized/ Numbered sequentially and initialed on all pages including all attachments in the form of 1,2,3.... !	
FINAL DETERMINATION (R/NR)		
AT THIS STAGE, THE CONSULTANCY FIRM'S SUBMISSION WILL EITHER BE RESPONSIVE OR NON-RESPONSIVE. THE NON-RESPONSIVE SUBMISSIONS WILL BE ELIMINATED FROM THE ENTIRE EVALUATION PROCESS.		

B. TECHNICAL EVALUATION

No	Description	Max score	Max Score
A	Experience of the firm/consultant related to the assignment		
	<p>Specific Experience (Attach Contracts/LSOs). Demonstrate Consultant firm's experience in formulation of national or regional infrastructure plans with global experience in key economic and social infrastructural sectors;</p> <ul style="list-style-type: none"> The firm/consortium experience with technical design and engineering in Project Finance transactions for sustainable /green real estate projects within the last 10 years. <i>(Attach Contracts/LSOs) (5 marks)</i> The firm/consortium experience in Project Finance including project structuring, financial modelling, financial analysis, financial advisory, procurement, and negotiations for large scale real estate projects, with at least one (1) financially closed project on a BoT type structure. <i>(Attach Contracts/LSOs) (5 marks)</i> The firm/consortium experience in structuring and placement of Kenyan financing/bonds for infrastructure projects, with a track record of having successfully fundraised/financially closed from Kenyan financial markets (pension, insurance funds & capital markets) for BoT type transactions. <i>(Attach recommendation letter - 3 marks)</i> Experience with structuring Sukuk or other Sharia-compliant instruments. <i>(Attach recommendation letters - 2 marks)</i> 	15	30 Marks
	<ul style="list-style-type: none"> PPP legal experience in legal feasibility studies, contracting drafting and contract negotiations within the last 10 years. <i>(Attach Contracts/LSOs – (5 marks).</i> Contract undertaken within Sub Saharan Africa. <i>(2.5 Marks)</i> 	7.5	
	<ul style="list-style-type: none"> Experience in conducting Environmental and Social Impact Assessment (ESIA). <i>(Attach Contracts/LSOs – (5 marks).</i> Contract undertaken within Sub Saharan Africa. <i>(2.5 Marks)</i> 	7.5	
B	<p>Adequacy of the proposed work plan and methodology in responding to the Terms of Reference</p> <p>a) Understanding of the Assignment:</p> <ul style="list-style-type: none"> Demonstrates clear comprehension of the project objectives, scope, and expected outcomes. <i>(3 Marks)</i> <p>b) Relevance and Appropriateness of the Methodology</p> <ul style="list-style-type: none"> Proposed methodology is logical, realistic, and tailored to the specific assignment. <i>(3 Marks)</i> Innovative or value-adding approaches are clearly explained and justified <i>(3 Marks)</i> Methodology aligns with client requirements. <i>(2 Marks)</i> <p>c) Work-plan and Timelines</p> <ul style="list-style-type: none"> Work-plan is detailed, practical, and covers all major activities and deliverables <i>(3 Marks)</i> The timeline is realistic, with appropriate sequencing and time allocation <i>(2 Marks)</i> Milestones and deadlines are clearly stated and achievable. <i>(2 Marks)</i> <p>d) Resource Allocation</p> <ul style="list-style-type: none"> Adequate and appropriate human and technical resources are assigned to each task. <i>(2 Marks)</i> Team roles and responsibilities are clearly defined. <i>(2 Marks)</i> <p>e) Risk Assessment and Mitigation</p> <ul style="list-style-type: none"> Identifies potential risks and provides credible mitigation strategies. <i>(2 Marks)</i> Demonstrates ability to adapt to unforeseen challenges. <i>(2 Marks)</i> <p>f) Deliverables and Outputs</p> <ul style="list-style-type: none"> Clear and comprehensive list of deliverables, aligned with the scope of work. <i>(2 Marks)</i> Quality assurance mechanisms are described. <i>(2 Marks)</i> 		30 Marks

C	Qualification and competence of key staff for this assignment. Emphasis will be on staff experience in similar assignments addressing the specific tasks detailed out in the TOR, and knowledge of a similar infrastructure sector.		
	Key Experts	Experts Qualifications and experience <i>(Attach copies of certificates and detail CV signed by the owner indicating experience)</i>	Level of Effort (weighted)
i.	Project Manager/ Developer	<ul style="list-style-type: none"> • University degree in Architecture, Engineering, Project Management or Risk Management. <i>(1 Marks)</i> • Registered with a relevant professional body with a valid practicing license <i>(1 Mark)</i> • Having 10 years demonstrated experience in real estate advisory roles and coordination of interdisciplinary teams responsible for the deployment of medium to large infrastructure projects <i>(3 Marks)</i> • Experience in Project structuring; <i>(1 Mark)</i> • Experience in Risk Management including allocation and quantification; <i>(1 Mark)</i> • Drafting of Project Agreements; • Bid process management, including preparation of bidding process documentation and post-bid process monitoring; <i>(1 Mark)</i> • Understanding of tax matters; <i>(1 Mark)</i> • Successful deployment of large-scale real estate projects, with at least one (1) financially closed project on a BoT type structure where the individual served as the lead advisor. <i>(4 marks)</i> • Proven leadership in verifiable successfully completed international relevant projects, as well as leadership in successfully completed green developments <i>(1 Mark)</i> • Relevant qualifications and experience in the development or consulting and operation of real estate schemes comparable in scale to that of the proposed project. <i>(1 Mark)</i> 	15
ii.	Architect	<ul style="list-style-type: none"> • Bachelor's degree in Architecture from a recognized university. <i>(1 Mark)</i> • Registered with a relevant professional body with a valid practicing license <i>(1 Mark)</i> • Having 10 years post-registration experience in master planning, design, construction, and commissioning of large infrastructure projects <i>(2 marks)</i> • Having participated in at least one large building projects <i>(project value USD 700,000 and above (1 mark)</i> • Actively involved in a minimum of two (2) projects that have attained green certification in relevant green rating tools e.g., LEED, BREEAM, Green Star, and IFC EDGE, among others. <i>(1 mark per project max 2 marks)</i> • Demonstrate knowledge and expertise in Building Information Modelling (BIM). <i>(1 mark)</i> 	8
iii.	Civil/ Structural Engineering	<ul style="list-style-type: none"> • Bachelor's degree in Civil or Structural Engineering from a recognized university. <i>(1 mark)</i> • Registered with a relevant professional body with a valid practicing license. <i>(1 mark)</i> • Having ten (10) years post-registration experience in design, construction, and commissioning of large infrastructure projects <i>(2 marks)</i> • Having participated in at least one large building projects <i>(project value USD 700,000 and above) (2 marks)</i> • Demonstrate knowledge and expertise in Building Information Modelling (BIM). <i>(2 mark)</i> 	8
30 Marks			

iv.	Green Buildings/ Sustainable Infrastructure Expert	<ul style="list-style-type: none"> • A degree in Architecture, Engineering, Construction or any other relevant field. <i>(1 mark)</i> • Registered with the relevant professional body with a valid practicing license <i>(1 mark)</i> • Having ten (10) years of professional technical experience in designing and implementing low carbon foot print, resilient infrastructure. <i>(3 marks)</i> • Experience in EDGE /Leadership in Energy and Environmental Design, or Renewable Energy, Post Tension Technologies. <i>(2 marks)</i> 	7
v.	Services Engineer - Mechanical Electrical and Plumbing (MEP) Engineering	<ul style="list-style-type: none"> • Bachelor's degree in Electrical or Mechanical Engineering and/or any related discipline with a relevant postgraduate qualification. <i>(1 marks)</i> • Must be registered with a relevant professional body with a valid practicing license. <i>(1 marks)</i> • A minimum of ten (10) years post-registration experience in the MEP services design, construction, and commissioning for large infrastructure projects. <i>(2 marks)</i> • Having participated in at least one large building projects (project value USD 700,000 and above) <i>(1 marks)</i> • Actively involved in minimum of two (2) projects that have attained green certification in relevant green rating tools e.g., LEED, BREEAM, Green Star and IFC EDGE, among others <i>(1 mark for each project max 2 marks)</i> • Demonstrate knowledge and expertise in Building Information Modelling (BIM). <i>(1 mark)</i> 	8
vi.	Quantity Surveyor	<ul style="list-style-type: none"> • Bachelor's degree in Quantity Surveying from a recognized university. <i>(1 marks)</i> • Registered with the relevant professional body with a valid practicing license <i>(1 mark)</i> • A minimum of ten (10) years post-registration experience in the design, construction, and commissioning for large infrastructure projects. <i>(3 marks)</i> • Having participated in at least one a large building projects (project value USD 700,000 and above) <i>(2 marks)</i> • Demonstrate knowledge and expertise in Building Information Modelling (BIM). <i>(1 mark)</i> 	8
vii.	Financial Expert	<ul style="list-style-type: none"> • University degree in Finance, Accounting, Economics or any other relevant professional qualification) <i>(1 mark)</i> • Registered with the relevant professional body with a valid practicing license <i>(2 mark)</i> • Having at least 10 years of professional experience in PPPs and project finance, with a proven track record in financial evaluation and financial modelling of PPP projects including value for money, Public Sector Comparator analysis, affordability and fiscal impact assessment; <i>(5 marks)</i> • Experience in dealing with project finance structures and products and experience in capital raising having financially closed at least one (1) project finance deal of at least US\$ 10 Million each. <i>(Attach recommendation letter - 5 marks)</i> 	13
viii.	Local Financial Markets Expert (Local Pensions, Insurance & Capital	<ul style="list-style-type: none"> • A degree in Economics, Finance or any other relevant field. <i>(1 mark)</i> • A professional qualification such as CPA, CFA, ICIFA, CISI or an equivalent certification;<i>(1 mark)</i> • Registered with the relevant professional body with a valid practicing license <i>(1 mark)</i> • A minimum of 10 years of professional experience in structuring and executing innovative financing solutions, 	13

	Markets Expert)	<p>including debt instruments, for pension funds and local capital markets; (3 marks)</p> <ul style="list-style-type: none"> • Evidence of successfully raising capital from local financial markets (pension, insurance funds and capital markets), with a proven track record of fundraising/financial close for BoT type infrastructure projects from local financial markets; (3 marks) • Experience with structuring Sukuk or other Sharia-compliant instruments (2 marks) • Strong understanding of regulatory frameworks and compliance requirements in local and international capital markets; (1 marks) • Proven ability to navigate and engage key stakeholders, including pension funds, institutional investors, and regulatory bodies, with an emphasis on infrastructure and impact investments; (1 marks) 	
ix.	Legal Expert	<ul style="list-style-type: none"> • University degree in Law and postgraduate qualification in Law (1 marks). • Evidence of admission to the bar as an advocate of the High Court (1 mark) • Registered with the relevant professional body with a valid practicing license (1 mark) • A minimum of 10 years demonstrated experience in drafting PPP contractual agreements and other related documents/agreements PPP procurement, managing bidding process, and resolving legal issues, policy and institutional assessment; (3 marks) • Having successfully prepared contractual agreements and other related documents of PPP projects with at least (2) financially closed PPP projects. (1 mark per project to max 2 marks) • Experience in PPP housing infrastructure projects (3 marks) • Demonstrate expertise and experience in drafting PPP Project Agreements and an understanding of the Kenyan legal environment. (Attach recommendation letter – 2 marks) 	13
x.	Environmental and Socio-economic Safeguards Specialist	<ul style="list-style-type: none"> • University degree in environmental studies or related field (1 mark) • Registered with NEMA as lead expert (1 mark) • At least 10 years of professional experience and must have held similar positions in at least 4 assignments of similar nature. (2 marks) • Evidence of being familiar with World Bank Environmental and Social safeguards policies and IFC Performance Standards. (1 mark) • Evidence of ability to establish the socio-economic environment of the proposed project area, including land use; assess likely social risks and impact of the project including risks related to Labor Influx, GBV; carry out vulnerability assessment as well as prospects for gender, disability and intergenerational inclusion and proposed mitigation measures (2 marks) 	7
		Total for experts (to be prorated to 30%)	100
D	Proof of involvement of at least 75% local staff in the assignment		10
	TOTAL		100

To qualify for financial evaluation a bidder must score a minimum of 80% percent
The Authority will carry out due diligence to confirm the authenticity of the submitted document.

- g) The Consultant shall declare in the Technical Proposal Submission Form, that in competing for and executing a contract, it shall undertake to observe the laws of Kenya against fraud and corruption including bribery, as well as against anti-competitive practices including bid rigging.
- (h) We are not guilty of any serious violation of fair employment laws and practices. We undertake to observe the laws of Kenya against fraud and corruption including bribery, as well as against collusive and anti-competitive practices, including bid rigging. To this effect we have signed the “Certificate of Independent Proposal Determination” attached below. We also undertake to adhere by the Code of Ethics for persons participating in Public Procurement and Asset Disposal Activities in Kenya, copy available from _____ (specify website) during the procurement process and the execution of any resulting contract.
- (I) We, along with any of our sub-consultants are not subject to, and not controlled by any entity or individual that is subject to, a temporary suspension or a debarment imposed by the PPRA.
- (e) Except as stated in the ITC12 and Data Sheet, we undertake to negotiate a Contract on the basis of the proposed Key Experts. We accept that the substitution of Key Experts for reasons other than those stated in ITC Clause12 andITC Clause29.3 and 29.4 may lead to the termination of Contract negotiations.
- (j) Our Proposal is binding upon us and subject to any modifications resulting from the Contract negotiations.
- (k) We understand that the Procuring Entity is not bound to accept any Proposal that it receives.

We undertake, if our Proposal is accepted and the Contract is signed, to initiate the Services related to the assignment no later than the date indicated in Clause 32.2 of the Data Sheet. We remain, Yours sincerely,

Authorized Signature: _____ {In full and initials}:
 Name and Title of Signatory: _____
 Name of Consultant (company’s name or JV’s name): _____
 Contact information (phone and e-mail): _____

{For a joint venture, either all members shall sign or only the lead member, in which case the power of attorney to sign on behalf of all members shall be attached}

2. CERTIFICATE OF INDEPENDENT PROPOSAL DETERMINATION

I, the undersigned, in submitting the accompanying TECHNICAL PROPOSAL SUBMISSION FORM to the _____ *[Name of Procuring Entity]* for: _____ *[Name and number of tender]* in response to the request for tenders made by: _____ *[Name of Tenderer]* do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of _____ *[Name of Tenderer]* that:

1. I have read and I understand the contents of this Certificate;
2. I understand that the Tender will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am the authorized representative of the Tenderer with authority to sign this Certificate, and to submit the Tender on behalf of the Tenderer;
4. For the purposes of this Certificate and the Tender, I understand that the word “competitor” shall include any individual or organization, other than the Tenderer, whether or not affiliated with the Tenderer, who:
 - Has been requested to submit a Tender in response to this request for tenders;
 - could potentially submit a tender in response to this request for tenders, based on their qualifications, abilities or experience;
5. The Tenderer discloses that *[check one of the following, as applicable]*:
 - The Tenderer has arrived at the Tender independently from, and without consultation, communication, agreement or arrangement with, any competitor;
 - The Tenderer has entered into consultations, communications, agreements or arrangements with one or more competitors regarding this request for tenders, and the Tenderer discloses, in the attached document(s), complete details thereof, including the names of the competitors and the nature of, and reasons for, such consultations, communications, agreements or arrangements;
6. In particular, without limiting the generality of paragraphs(5)(a) or (5) (b)above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - prices;
 - methods, factors or formulas used to calculate prices;
 - the intention or decision to submit, or not to submit, a proposal; or
 - the submission of a proposal which does not meet the specifications of the request for proposals; except as specifically disclosed pursuant to paragraph(5)(b) above;
7. In addition, there has been no consultation, communication, agreement or arrangement with any competitor regarding the quality, quantity, specifications or delivery particulars of the works or services to which this RFP relates, except as specifically authorized by the procuring authority or as specifically disclosed pursuant to paragraph(5)(b) above;
8. The terms of the RFP have not been, and will not be, knowingly disclosed by the Consultant, directly or indirectly, to any competitor, prior to the date and time of the official proposed opening, or of the awarding of the Contract, whichever comes first, unless otherwise required by law or as specifically disclosed pursuant to paragraph(5)(b) above.

Name _____ Title _____ Date _____

[Name, title and signature of authorized agent of Consultant and Date]

3. APPENDIX TO FORM OF PROPOSAL ON FRAUD AND CORRUPTION CLAUSE (for information)

(Appendix shall not be modified)

Purpose

the government of Kenya's Anti-Corruption and Economic Crime laws and their sanction's policies and procedures, Public Procurement and Asset Disposal Act (no. 33 of 2015) and its Regulation, and any other Kenya's Acts or Regulations related to Fraud and Corruption, and similar offences, shall apply with respect to Public Procurement Processes and Contracts that are governed by the laws of Kenya.

Requirements

The Government of Kenya requires that all parties including Procuring Entities, Tenderers, (applicants/proposers), Consultants, Contractors and Suppliers; any Sub-contractors, Subconsultants, Service providers or Suppliers; any Agents (whether declared or not); and any of their Personnel, involved and engaged in procurement under Kenya's Laws and Regulation, observe the highest standard of ethics during the procurement process, selection and contract execution of all contracts ,and refrain from Fraud and Corruption and fully comply with Kenya's laws and Regulations as per paragraphs 1.1 above.

Kenya's public procurement and asset disposal act (no.33 of 2015) under Section 66 describes rules to be followed and actions to be taken in dealing with Corrupt, Coercive, Obstructive, Collusive or Fraudulent practices, and Conflicts of Interest in procurement including consequences for offences committed. A few of the provisions noted below highlight Kenya's policy of no tolerance for such practices and behavior:

- (1) A person to whom this Act applies shall not be involved in any corrupt, coercive, obstructive, collusive or fraudulent practice; or conflicts of interest in any procurement or asset disposal proceeding;
- (2) A person referred to under sub section (1) who contravenes the provisions of that sub-section commits an offence;
- (3) Without limiting the generality of the subsection (1) and (2), the person shall be: -
 - a) disqualified from entering into a contract for a procurement or asset disposal proceeding; or
 - b) if a contract has already been entered into with the person, the contract shall be avoidable;
- (4) The voiding of a contract by the procuring entity under subsection (7) does not limit any legal remedy the procuring entity may have;
- (5) An employee or agent of the procuring entity or a member of the Board or committee of the procuring entity who has a conflict of interest with respect to a procurement—
 - i) Shall not take part in the procurement proceedings;
 - ii) shall not, after a procurement contract has been entered into, take part in any decision relating to the procurement or contract; and
 - iii) Shall not be a sub-contractor for the tender to whom was awarded contract, or a member of the group of tenderers to whom the contract was awarded, but the subcontractor appointed shall meet all the requirements of this Act.

- (6) An employee, agent or member described in subsection (1) who refrains from doing anything prohibited under that subsection, but for that subsection, would have been within his or her duties shall disclose the conflict of interest to the procuring entity;
- (7) If a person contravenes sub section (1) with respect to a conflict of interest described in subsection (5)(a) and the contract is awarded to the person or his relative or to another person in whom one of them had a direct or indirect pecuniary interest, the contract shall be terminated and all costs incurred by the public entity shall be made good by the awarding officer.
- (8) Incompliance with Kenya's laws, regulations and policies mentioned above, the Procuring Entity:
- a) Defines broadly, for the purposes of the above provisions, the terms set forth below as follows:
 - i) "corrupt practice" is the offering, giving, receiving, or soliciting, directly or indirectly, of anything of value to influence improperly the actions of another party;
 - ii) "fraudulent practice" is any act or omission, including misrepresentation, that knowingly Or recklessly misleads, or attempts to mislead, a party to obtain financial or other benefit or to avoid an obligation;
 - iii) "collusive practice" "is an arrangement between two or more parties designed to achieve an improper purpose, including to influence improperly the actions of another party;
 - iv) "coercive practice" is impairing or harming, or threatening to impair or harm, directly or indirectly, any party or the property of the party to influence improperly the actions of a party;
 - v) "obstructive practice" is:
 - i) deliberately destroying, falsifying, altering, or concealing of evidence material to the investigation or making false statements to investigators in order to materially impede investigation by Public Procurement Regulatory Authority (PPRA) or any other appropriate authority appointed by Government of Kenya into allegations of a corrupt, fraudulent, coercive, or collusive practice; and/or threatening, harassing, or intimidating any party to prevent it from disclosing its knowledge of matters relevant to the investigation or from pursuing the investigation; or
 - ii) Acts intended to materially impede the exercise of the PPRA's or the appointed authority's inspection and audit rights provided for under paragraph 2.3e. below.
 - b) Defines more specifically, in accordance with the above procurement Act provisions set forth for fraudulent and collusive practices as follows:

"fraudulent practice" includes a misrepresentation of fact in order to influence a procurement or disposal processor the exercise of a contract to the detriment of the procuring entity or the tenderer or the contractor, and includes collusive practices amongst tenderers prior to or after tender submission designed to establish tender prices at artificial non-competitive levels and to deprive the procuring entity of the benefits of free and open competition.
 - c) Rejects a proposal or award¹ of a contract if PPRA determines that the firm or individual recommended for award, any of its personnel, or its agents, or its subconsultants, sub-contractors, service providers, suppliers and/ or their employees, has, directly or indirectly, engaged in corrupt, fraudulent, collusive, coercive, or obstructive practices in competing for the contract in question;

- d) Pursuant to the Kenya's above stated Acts and Regulations, may sanction or debar or recommend to appropriate authority (ies) for sanctioning and debarment of a firm or individual, as applicable under the Acts and Regulations;
- e) Requires that a clause be included in Tender documents and Request for Proposal documents requiring (i) Tenderers (applicants/proposers), Consultants, Contractors, and Suppliers and their Sub-contractors, Sub-consultants, Service providers, Suppliers, Agents personnel, permit the PPRA or any other appropriate authority appointed by Government of Kenya to inspect² all accounts, records and other documents relating to the procurement process, selection and/or contract execution, and to have them audited by auditors appointed by the PPRA or any other appropriate authority appointed by Government of Kenya; and
- f) Pursuant to Section 62 of the above Act, requires Applicants/Tenderers to submit along with their Applications/Tenders/Proposals a “Self-Declaration Form” as included in the procurement document declaring that they and all parties involved in the procurement process and contract execution have not engaged/will not engage in any corrupt or fraudulent practices.

¹For the avoidance of doubt, a party's ineligibility to be awarded a contract shall include, without limitation, (i) applying for pre-qualification, expressing interest in

A consultancy, and tendering, either directly or as a nominated sub-contractor, nominated consultant, nominated manufacturer or supplier, or nominated service provider, in respect of such contract, and(ii) entering into an addendum or amendment introducing a material modification to any existing contract.

² Inspections in this context usually are investigative (i.e., forensic) in nature. They involve factfinding activities undertaken by the Investigating Authority or persons appointed by the Procuring Entity to address specific matters related to investigations/audits, such as evaluating the veracity of an allegation of possible Fraud and Corruption, through the appropriate mechanisms. Such activity includes but is not limited to: accessing and examining a firm's or individual's financial records and information, and making copies thereof as relevant; accessing and examining any other documents, data and information (whether in hard copy or electronic format) deemed relevant for the investigation/audit, and making copies thereof as relevant; interviewing staff and other relevant individuals; performing physical inspections and site visits; and obtaining third party verification of information.

3. FORM TECH-2: CONSULTANT'S ORGANIZATION AND EXPERIENCE

Form TECH-2: a brief description of the Consultant's organization and an outline of the recent experience of the Consultant that is most relevant to the assignment. In the case of a joint venture, information on similar assignments shall be provided for each partner. For each assignment, the outline should indicate the names of the Consultant's Key Experts and Subconsultants who participated, the duration of the assignment, the contract amount (total and, if it was done in a form of a joint venture or a sub-consultancy, the amount paid to the Consultant), and the Consultant's role/involvement.

A - Consultant's Organization

Provide here a brief description of the background and organization of your company, and-in case of a joint venture-of each member for this assignment.

B - Consultant's Experience

1. List only previous similar assignments successfully completed in the last Three (3) years.
2. List only those assignments for which the Consultant was legally contracted by the Procuring Entity as a company or was one of the joint venture partners. Assignments completed by the Consultant's individual experts working privately or through other consulting firms cannot be claimed as the relevant experience of the Consultant, or that of the Consultant's partners or sub-consultants, but can be claimed by the Experts themselves in their Curriculum Vitae (CV).
3. The Consultant shall substantiate their claimed experience by presenting copies of relevant documents such as the form of contract (not the whole contract), purchase order, service order, performance certificate, etc.; which shall be included in the proposal as part of Form Tech 7 Mandatory Documentary Evidence.

Assignment name:	Approx. value of the contract [KES, US\$ etc.]:
Country:	Duration of assignment (months):
Name of Procuring Entity:	Total N ^o of staff-months of the assignment:
Contact Address: Email:	Approx. value of the services provided by your firm under the contract:
Start date (month/year): Completion date:	N ^o of professional staff-months provided by associated Consultants:
Role on Assignment: (E.g. Lead Member in ABC JV, or Sole Consultant):	Name of senior professional staff of your firm involved and functions performed:
Narrative description of Assignment:	
Description of actual services provided by your staff within the assignment:	
Name of Consulting Firm: Signatory:	Name and Title of

4. FORMTECH-3: COMMENTS AND SUGGESTIONS

Form TECH-3: The Consultant to provide comments and suggestions on the Terms of Reference, counterpart staff and facilities to be provided by the Procuring Entity that could improve the quality/effectiveness of the assignment; and on requirements for counterpart staff and facilities, which are provided by the Procuring Entity, including: administrative support, office space, local transportation, equipment, data, etc.

A - On the Terms of Reference

{Improvements to the Terms of Reference, if any}

B - On Counterpart Staff and Facilities

{Include comments on counterpart staff and facilities to be provided by the Procuring Entity. For example, administrative support, *office* space, local transportation, equipment, data, background reports, etc., if any}

5. FORMTECH-4: DESCRIPTION OF APPROACH, METHODOLOGY, AND WORK PLAN

Form TECH-4: a description of the approach, methodology and work plan in responding to the terms of reference for performing the assignment, including a detailed description of the proposed methodology and staffing for training, if the Terms of Reference specify training as a specific component of the assignment.

{The structure of your Technical Proposal:

- a) Technical Approach and Methodology
- b) Work Plan
- c) Organization and Staffing
 - i) Technical Approach and Methodology. {Please explain your understanding of the objectives of the assignment as outlined in the Terms of Reference (TORs), the technical approach, and the methodology you would adopt for implementing the tasks to deliver the expected output(s), and the degree of detail of such output. Please do not repeat/copy the TOR sin here.}
 - ii) Work Plan. {Please outline the plan for the implementation of the main activities/tasks of the assignment, their content and duration, phasing and interrelations, milestones (including interim approvals by the Procuring Entity), and tentative delivery dates of their ports. The proposed work plan should be consistent with the technical approach and methodology, showing your understanding of the TOR and ability to translate them into a feasible working plan. A list of the final documents (including reports) to be delivered as final output(s) should be included here. The work plan should be consistent with the Work Schedule Form.}
 - iii) Organization and Staffing. {Please describe the structure and composition of your team, including the list of the Key Experts, Non-Key Experts and relevant technical and administrative support staff.}

5. FORM TECH-5: WORK SCHEDULE AND PLANNING FOR DELIVERABLES

N°	Deliverables ¹ (D-..)	Months											TOTAL	
		1	2	3	4	5	6	7	8	9	n		
D-1	{e.g., Deliverable #1: Report A													
	1) data collection													
	2) drafting													
	3) inception report													
	4) incorporating comments													
	5)													
	6) delivery of final report to Procuring Entity}													
D-2	{e.g., Deliverable #2:.....}													
N														

- 1 List the deliverables with the breakdown for activities required to produce them and other benchmarks such as the Procuring Entity's approvals. For phased assignments, indicate the activities, delivery of reports, and benchmarks separately for each phase.
- 2 Duration of activities shall be indicated in a form of a bar chart.
3. Include a legend, if necessary, to help read the chart.

6. FORMT ECH- 6A: TEAM COMPOSITION, ASSIGNMENT, AND KEY EXPERTS' INPUTS

N°	Name	Expert's input (in person/month) per each Deliverable (listed in TECH-5)										Total time-input (in Months)		
		Position		D-1	D-2	D-3	D-...				Home	Field	Total
KEY EXPERTS														
K-1	{e.g., Abbbb}	Mr. [Team Leader]	[Home]	[2 month]	[1.0]	[1.0]								
			[Field]	[0.5 m]	[2.5]	[0]								
K-2														
K-3														
N														
										Subtotal				
NON -KEY EXPERTS														
N-1			[Home]											
			[Field]											

7. FORM TECH-6B: CURRICULUM VITAE (CV)

Position Title and No.	{e.g., K-1, Team Leader}
Name of Expert:	{Insert full name}
Date of Birth:	{day/month/year}
Country of Citizenship	

Education: {List college/university or other specialized education, giving names of educational institutions, dates attended, degree(s)/diploma(s) obtained}

Employment record relevant to the assignment: {Starting with present position, list in reverse order. Please provide dates, name of employing organization, titles of positions held, types of activities performed and location of the assignment, and contact information of previous Procuring Entity's and employing organization(s) who can be contacted for references. Past employment that is not relevant to the assignment does not need to be included.}

Period	Employing organization and your title/position. Contact Infor for references	Country	Summary of activities performed relevant to the Assignment
[e.g., May 2011present]	[e.g., Ministry of, advisor/consultant to... For references: Tel...../email.....; Mr. Bbbbbb, deputy manager]		

Membership in Professional Associations and Publications: _____

Language Skills (indicate only languages in which you can work): _____

Adequacy for the Assignment:

Detailed Tasks Assigned on Consultant's Team of Experts:	Reference to Prior Work/Assignments that Best Illustrates Capability to Handle the Assigned Tasks
{List all deliverables/tasks as in TECH- 5 in which the Expert will be involved}	

8. FORMTECH-7: MANDATORY SUPPORT DOCUMENTS

[The Consultant shall use this form to submit all the required support documentary evidence as required in the RFP, especially the mandatory and eligibility criteria specified in the Data Sheet ITC 21.1]

a) Certificate of Incorporation/Certificate of Registration

{Insert here a copy of certificate of incorporation or registration}

b) Tax Compliance Certificate

{Consultant to insert a copy of the tax compliance certificate from Kenya Revenue Authority or similar body in the case of foreign consulting firms}

c) Practice License or Certificate for the Firm

{If required, Consultant to insert a copy of the firm's practice license or registration certificate issued by the professional body specified under Data Sheet ITC 21.1}

d) Similar Consulting Assignments Experience

{Consultant to insert here copies of the form of contract, purchase order, service order, and performance certificate or similar evidence of similar assignments carried out by the firm. The assignments shall be the same as those provided under FORM TECH 2B} e) Academic Certificates

{Consultant to insert copies of the required relevant academic certificates relevant to the assignment for all the key experts}

f) Professional Certificates

{Consultant to insert copies of professional certificates and relevant short-term trainings to demonstrate professional qualifications for all the key experts}

g) Professional Membership of Key Experts

{If applicable, Consultant to insert copies of professional membership certificate for its key experts}

h) Certificate of Independent Proposal Determination

(The Form is available on Tech FORM TECH-1: TECHNICAL PROPOSAL SUBMISSION FORM).

9. FORM TECH - 8: SELF-DECLARATION FORMS

FORM SD1

SELF DECLARATION THAT THE PERSON/TENDERER IS NOT DEBARRED IN THE MATTER OF THE PUBLIC PROCUREMENT AND ASSET DISPOSAL ACT 2015.

I,, of Post Office Box being a resident of in the Republic of do hereby make a statement as follows: -

1. THAT I am the Company Secretary/Chief Executive/Managing Director/Principal Officer/Director of (Insert name of the Company) who is a Bidder in respect of Tender No. for..... (Insert tender title/description) for..... (Insert name of the Procuring entity) and duly authorized and competent to make this statement.
2. THAT the aforesaid Bidder, its Directors and subcontractors have not been debarred from participating in procurement proceeding under Part IV of the Act.
3. THAT what is deponed to here in above is true to the best of my knowledge, information and belief.

.....
(Title) (Signature) (Date)

Bidder Official Stamp

10. FORM SD2

SELF DECLARATION THAT THE PERSON/TENDERER WILL NOT ENGAGE IN ANY CORRUPT OR FRAUDULENT PRACTICE.

I, of P. O.
Box.....being a resident of
..... in the Republic of do hereby make a statement as follows: -

1. THAT I am the Chief Executive/Managing Director/Principal Officer/Director of.....
..... (insert name of the Company) who is a Bidder in respect of Tender No.
..... for (insert tender title/description) for (insert name of the Procuring entity) and duly authorized and competent to make this statement.
2. THAT the aforesaid Bidder, its servants and/or agents /subcontractors will not engage in any corrupt or fraudulent practice and has not been requested to pay any inducement to any member of the Board, Management, Staff and/or employees and/ or agents of..... (insert name of the Procuring entity) which is the procuring entity.
3. THAT the aforesaid Bidder, its servants and/or agents /subcontractors have not offered any inducement to any member of the Board, Management, Staff and/or employees and/or agents of..... (name of the procuring entity).
4. THAT the aforesaid Bidder will not engage /has not engaged in any corrosive practice with other bidders participating in the subject tender.
5. THAT what is deponed to herein above is true to the best of my knowledge information and belief.

.....
(Title) (Signature) (Date)

Bidder Official Stamp

11. DECLARATION AND COMMITMENT TO THE CODE OF ETHICS

I (person) on behalf of (Name of the Business/ Company/Firm) declare that I have read and fully understood the contents of the Public Procurement & Asset Disposal Act,2015, Regulations and the Code of Ethics for persons participating in Public Procurement and Asset Disposal Activities in Kenya and my responsibilities under the Code.

I do here by commit to abide by the provisions of the Code of Ethics for persons participating in Public Procurement and Asset Disposal.

Name of Authorized signatory.....

Sign.....

Position.....

Office address.....

Telephone..... E-mail

Name of the Firm/Company.....

Date.....

(Company Seal/ Rubber Stamp where applicable)

Witness

Name

Sign.....

Date.....

12. TENDERER'S ELIGIBILITY- CONFIDENTIAL BUSINESS QUESTIONNAIRE

Instruction to Tenderer

Tender is instructed to complete the particulars required in this Form, one form for each entity if Tender is a JV. Tenderer is further reminded that it is an offence to give false information on this Form.

a) Tenderer's details

	ITEM	DESCRIPTION
1	Name of the Procuring Entity	
2	Reference Number of the Tender	
3	Date and Time of Tender Opening	
4	Name of the Tenderer	
5	Full Address and Contact Details of the Tenderer.	1. Country 2. City 3. Location 4. Building 5. Floor 6. Postal Address 7. Name and email of contact person.
6	Current Trade License Registration Number and Expiring date	
7	Name, country and full address (postal and physical addresses, email, and telephone number) of Registering Body/Agency	
8	Description of Nature of Business	
9	Maximum value of business which the Tenderer handles.	
10	State if Tenders Company is listed in stock exchange, give name and full address (postal and physical addresses, email, and telephone number) of state which stock exchange	

General and Specific Details

a) Sole Proprietor, provide the following details.

Name in full

Age _____

Nationality

Country of Origin _____

Citizenship _____

b) Partnership, provide the following details

	Names of Partners	Nationality	Citizenship	% Shares owned
1				
2				
3				

c) Registered Company, provide the following details.

i) Private or public Company

ii) State the nominal and issued capital of the Company: -

Nominal Kenya Shillings (Equivalent) _____

Issued Kenya Shillings (Equivalent) _____

iii) Give details of Directors as follows.

	Names of Director	Nationality	Citizenship	% Shares owned
1				
2				
3				

d) DISCLOSURE OF INTEREST-Interest of the Firm in the Procuring Entity.

i) Are there any person/persons in.....(Name of Procuring Entity) who has/have an interest or relationship in this firm?

Yes/No.....

If yes, provide details as follows.

	Names of Person	Designation in the Procuring Entity	Interest or Relationship with Tenderer
1			
2			
3			

e) Conflict of interest disclosure

	Type of Conflict	Disclosure YES OR NO	If YES provide details of the relationship with Tenderer
1	Tenderer is directly or indirectly controlled by or is under common control with another tenderer.		
2	Tenderer receives or has received any direct or indirect subsidy from another tenderer.		
3	Tenderer has the same legal representative as another tenderer		
4	Tender has a relationship with another tenderer, directly or through common third parties that puts it in a position to influence the tender of another tenderer, or influence the decisions of the Procuring Entity regarding this tendering process.		

	Type of Conflict	Disclosure YES OR NO	If YES provide details of the relationship with Tenderer
5	Any of the Tenderer's affiliates participated as a consultant in the preparation of the design or technical specifications of the works that are the subject of the tender.		
6	Tenderer would be providing goods, works, non-consulting services or consulting services during implementation of the contract specified in this Tender Document.		
7	Tenderer has a close business or family relationship with a professional staff of the Procuring Entity who are directly or indirectly involved in the preparation of the Tender document or specifications of the Contract, and/or the Tender evaluation process of such contract.		
8	Tenderer has a close business or family relationship with a professional staff of the Procuring Entity who would be involved in the implementation or supervision of such Contract.		
9	Has the conflict stemming from such relationship stated in item 7 and 8 above been resolved in a manner acceptable to the Procuring Entity throughout the tendering process and execution of the Contract.		

f) Certification

On behalf of the Tenderer, I certify that the information given above is complete, current and accurate as at the date of submission.

Full Name _____

Title or Designation _____

(Signature)

(Date)

13.

SECTION 4. FINANCIAL PROPOSAL - STANDARD FORMS

{Notes to Consultant shown in brackets {...} provide guidance to the Consultant to prepare the Financial Proposals; they should not appear on the Financial Proposals to be submitted.}

Financial Proposal Standard Forms shall be used for the preparation of the Financial Proposal according to the instructions provided in Section 2.

FIN-1 Financial Proposal Submission Form FIN-2 Summary of Costs

FIN-3 Breakdown of Remuneration FIN-4 Reimbursable expenses

14. 1: FINANCIAL PROPOSAL SUBMISSION FORM

..... {Location, Date}
To: [Name and address of Procuring Entity]

Dear Sirs:

We, the undersigned, offer to provide the consulting services for..... [Insert title of assignment] in accordance with your Request for Proposal dated..... [Insert Date] and our Technical Proposal.

Our attached Financial Proposal is for the amount of..... {Indicate the corresponding to the amount currency} {Insert amounts in words and figures}, including of all taxes in accordance with ITC24.2 in the Data Sheet. The estimated amount of local taxes is..... {Insert currency} {Insert amount in words and figures}.

{Please note that all amounts shall be the same as in Form FIN-2}.

Our Financial Proposal shall be valid and remain binding upon us, subject to the modifications resulting from Contract negotiations, for the period of time specified in the ITC12.1 Datasheet.

We commit to provide to the procuring entity the Beneficial Ownership Information in conformity with the Beneficial Ownership Disclosure Form upon receipt of notification of intention to enter into a contract in the event we are the successful tenderer in this subject procurement proceeding.

Commissions and gratuities paid or to be paid by us to an agent or any third party relating to preparation or submission of this Proposal and Contract execution, paid if we are awarded the Contract, are listed below:

Name and Address, Amount and Purpose of Commission of Agents, Currency or Gratuity

{If no payments are made or promised, add the following statement: "No commissions or gratuities have been or are to be paid by us to agents or any third party relating to this Proposal and Contract execution."}

We understand you are not bound to accept any Proposal you receive. We remain, Yours sincerely,

Signature..... (of Consultant's authorized representative) {In full and initials}: Full name:
{insert full name of authorized representative} Title: {insert title/ position of authorized representative}

Name of Consultant..... (company's name or JV's name): Capacity: {insert the person's capacity to sign for the Consultant} Physical Address: {insert the authorized representative's address}

Phone: {insert the authorized representative's phone and fax number, if applicable} Email: {insert the authorized representative's email address}

{For a joint venture, either all members shall sign or only the lead member/consultant, in which case the power of attorney to sign on behalf of all members shall be attached}

15. 2: SUMMARY OF COSTS

Item	Cost			
	{Consultant must state the proposed Costs in accordance with ITC 16.4 of the Data Sheet; delete columns which are not used}			
	{Insert Foreign Currency # 1}	{Insert Foreign Currency # 2, if used}	{Insert Foreign Currency # 3, if used}	{Insert Local Currency, if used and/or
Cost of the Financial Proposal				
Including:				
(1) Remuneration				
(2) Reimbursables				
Subtotal [Remuneration + Reimbursables]				
Taxes:				
{insert type of tax: e.g., VAT or sales tax}				
{e.g., withholding tax on experts' remuneration}				
{insert type of tax}				
Total Taxes				
Total Cost of the Financial Proposal: {Should match the amount in Form FIN-1}				

TRANSACTION ADVISOR'S ARRANGEMENT & PLACEMENT FEES

1.	Deal Size	KES 1 billion
2.	Arrangement/Transaction Fees (% of the deal size)	
3.	Success Fee Amount – Absolute Amount (KES)	

Name of official signatory.....
 Signature.....
 Date.....
 Official stamp

3A: BREAKDOWN OF REMUNERATION

When used for Lump-Sum contract assignment, information to be provided in this Form shall only be used to demonstrate the basis for the calculation of the Contract's ceiling amount; to calculate applicable taxes at contract negotiations; and, if needed, to establish payments to the Consultant for possible additional services requested by the Procuring Entity. This Form shall not be used as a basis for payments under Lump-Sum contracts.

A. Remuneration ____								
No	Name	Position (as in TECH-6)	Person-month Remuneration Rate	Time Input in Person/Month (from TECH-6)	{Currency # 1- as in FIN-2}	{Currency # 2- as in FIN-2}	{Currency# 3- as in FIN-2}	{Local Currency- as in FIN2}
Key Experts								
K-1			[Home]					
			[Field]					
K2								
Non-Key								
N-1	Experts		[Home]					
N-2			[Field]					
Total Costs								

16. FORM FIN 3B: CONSULTANT'S REPRESENTATIONS REGARDING COSTS AND CHARGES

{This Form FIN 3B shall be used for Time-Based contracts only. If Lumpsum Contract is used, the Procuring Entity shall delete the FORMFIN-3B, FORM FIN-3C and FORM FIN-3D from the RFP before issuance to Consultants}

Consultant:Country: Assignment:
.....Date:

We hereby confirm that:

- a) The basic fees indicated in the attached table are taken from the firm's pay roll records and reflect the current rates of the Experts listed which have not been raised other than within the normal annual pay increase policy as applied to all the Consultant's Experts;
- b) attached are true copies of the latest pay slips of the Experts listed;
- c) the away-from home office allowances indicated below are those that the Consultant has agreed to pay for this assignment to the Experts listed;
- d) the factors listed in the attached table for social charges and overhead are based on the firm's average cost experiences for the latest three years as represented by the firm's financial statements; and
- e) said factors for overhead and social charges do not include any bonuses or other means of profit-sharing.

.....

[Name of Consultant]

Signature of Authorized Representative

Name:

Title:

Date:

18. FORM 3C: FORM FOR CONSULTANT'S REPRESENTATIONS REGARDING COSTS AND CHARGES

{This Form FIN 3C shall be used for Time-Based contracts only}

(Expressed in {insert name of currency*})

Personnel		1	2	3	4	5	6	7	8
Name	Position	Basic Remuneration Rate per Working Month/Day/Year	Social Charges ¹	Over head ¹	Subtotal	Profit ²	Away from Home Office Allowance	Proposed Fixed Rate per Working Month/Day/Hour	Proposed Fixed Rate per Working Month/Day /Hour ¹
Home Office									
Procurer	Entity's								
Country									

{* If more than one currency is used, use additional table(s), one for each currency}

1. Expressed as percentage of 1
2. Expressed as percentage of 4

19. FORM FIN 3D: BREAKDOWN OF REMUNERATION RATES [FOR TIME BASED CONTRACTS ONLY]

1. Review of Remuneration Rates

- 1.1 The remuneration rates are made up of salary or a base fee, social costs, overheads, profit, and any premium or allowance that may be paid for assignments away from headquarters or a home office. Form FIN3 C can be used to provide a breakdown of rates.
- 1.2 The Form FIN 3C shall be completed and attached to the Financial Form-3. As agreed at the negotiations, breakdown sheets shall form part of the negotiated Contract and included in its Appendix D or C.
- 1.3 At the negotiations the firm shall be prepared to disclose its audited financial statements for the last three years, to substantiate its rates, and accept that its proposed rates and other financial matters are subject to scrutiny. The Procuring Entity is charged with the custody of government funds and is expected to exercise prudence in the expenditure of these funds.

2 Rate details are discussed below:

- (i) Salary is the gross regular cash salary or fee paid to the individual in the firm's home office. It shall not contain any premium for work away from headquarters or bonus, except where these are included by law or government regulations.
- (ii) Bonuses are normally paid out of profits. To avoid double counting, any bonuses shall not normally be included in the "Salary" and should be shown separately. Where the Consultant's accounting system is such that the percentages of social costs and overheads are based on total revenue, including bonuses, those percentages shall be adjusted downward accordingly. Where national policy requires that 13 months' pay be given for 12 months' work, the profit element need not be adjusted downward. Any discussions on bonuses shall be supported by audited documentation, which shall be treated as confidential.
- (iii) Social Charges are the costs of non-monetary benefits and may include, inter alia, social security (including pension, medical, and life insurance costs) and the cost of a paid sick and/or annual leave. In this regard, a paid leave during public holidays or an annual leave taken during an assignment if no Expert's replacement has been provided is not considered social charges.
- (iv) Cost of Leave The principles of calculating the cost of total days leave per annum as a percentage of basic salary is normally calculated as follows:

$$\text{Leave cost as percentage of salary} = \frac{\text{total days leave} \times 100}{[365 - w - \text{ph} - v - s]}$$

Where w = weekends, ph = public holidays, v = vacation, and s = sick leave.

Please note that leave can be considered as a social cost only if the Procuring Entity is not charged for the leave taken.

- (v) Overheads are the Consultant's business costs that are not directly related to the execution of the assignment and shall not be reimbursed as separate items under the Contract. Typical items are home office costs (non-billable time, time of senior Consultant's staff monitoring the project, rent of headquarters' office, support staff, research, staff training, marketing, etc.), the cost of Consultant's personnel not currently employed on revenue-earning projects, taxes on business activities, and business promotion costs. During negotiations, audited financial statements, certified as correct by an independent auditor and supporting the last three years' over heads, shall be available for discussion, together with detailed lists of items making up the overheads and the percentage by which each relates to basic salary. The Procuring Entity does not accept an add-on margin for social charges, overhead expenses, etc.

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for Experts who are not permanent employees of the Consultant. In such case, the Consultant shall be entitled only to administrative costs and a fee on the monthly payments charged for sub-contracted Experts.

- (vi) Profit is normally based on the sum of the Salary, Social costs, and Overheads. If any bonuses paid on a regular basis are listed, a corresponding reduction shall be made in the profit amount. Profit shall not be allowed on travel or any other reimbursable expenses.
- (vii) Away from Home Office Allowance or Premium or Subsistence Allowances Some Consultants pay allowances to Experts working away from headquarters or outside of the home office. Such allowances are calculated as a percentage of salary (or a fee) and shall not draw over heads or profit. Sometimes, by law, such allowances may draw social costs. In this case, the amount of this social cost shall still be shown under social costs, with the net allowance shown separately.

20. FORM FIN-4 BREAKDOWN OF REIMBURSABLE

When used for Lump-Sum contract assignment, information to be provided in this Form shall only be used to demonstrate the basis for calculation of the Contract ceiling amount, to calculate applicable taxes at contract negotiations and, if needed, to establish payments to the Consultant for possible additional services requested by the Procuring Entity. This form shall not be used as a basis for payments under LumpSum contracts. This form shall be filled for Time-Based Contracts to form the basis of contract negotiations.

B. Reimbursable Expenses								
N°	Type of Reimbursable Expenses	Unit	Unit Cost	Quantity	{Currency # 1- as in FIN-2}	{Currency # 2- as in FIN-2}	{Currency# 3- as in FIN-2}	{Local Currency- as in FIN-2}
	{e.g., Per diem allowances**}	{Day}						
	{e.g., International flights}	{Ticket}						
	{e.g., In/out airport transportation}	{Trip}						
	{e.g., Communication costs between Insert place and Insert place}							
	{ e.g., reproduction of reports}							
	{e.g., Office rent}							
							
	{Training of the Procuring Entity's personnel – if required in TOR}							
Total Costs								

Legend:

“Per diem allowance” is paid for each night the expert is required by the Contract to be away from his/her usual place of residence. Procuring Entity can set up a ceiling.

SECTION 5. TERMS OF REFERENCE

TERMS OF REFERENCE FOR PROVISION OF TRANSACTION ADVISORY SERVICES FOR THE PROPOSED CENTRE FOR CONSTRUCTION INDUSTRY DEVELOPMENT (CCID)

3. ACRONYMS AND ABBREVIATIONS

BIM:	Building Information Modelling
BREEAM:	Building Research Establishment Environmental Assessment Methodology
CA:	Contracting Authority
CCID:	Centre for Construction Industry Development
EDGE	Excellence in Design for Greater Efficiencies
EMCA:	Environment Management and Co-ordination Act
EPC:	Engineering, procurement, and construction
ESIA:	Environmental and Social Impact Assessment
FCCL:	Fiscal Commitments and Contingent Liabilities
GBV:	Gender-Based Violence
GDP:	Gross Domestic Product
GOK:	Government of Kenya
ICT:	Information and communications technology
IFC:	International Finance Corporation
LA:	Lead Advisor
LEED:	Leadership in Energy and Environmental Design
NCA:	National Construction Authority
O&M:	Operations and Maintenance
PA:	Project Agreement
PPP:	Public-Private Partnerships
PPPD:	PPP Directorate
PSC:	Public Sector Comparators
RFQ:	Request for Quotation
RFP:	Request for Proposal
TA:	Transaction Advisor
VFM:	Value for Money

4. INTRODUCTION

Contextual background

Globally, the construction sector plays a key role in the socio-economic development of any country. Development is inextricably linked to the industry, and a good infrastructure belies a country's growth. In Kenya, the sector is a key driver of the growing economy and contributes greatly to the Country's GDP. As the country targets being a middle-income economy by the year 2030 the industry must realize an annual economic growth rate of at least ten (10) percent.

Some of the challenges hindering industry growth in Kenya include uncoordinated/conflicting laws and statutes, outdated standards and codes amongst other issues. Therefore, in order to promote and stimulate the development, improvement and expansion of the construction industry, there is a need to synergize the efforts of the various industry stakeholders. It is fundamental therefore for the authority to take deliberate steps towards growing local capacity, adopting more local content and enhancing innovativeness. The Centre for Construction Industry Development (CCID) is established to provide an exceptionally high concentration of expertise and related resources centered on providing solutions for safe and quality construction products through the development of innovative strategies and techniques.

It is against this background that the National Construction Authority (NCA) intends to investigate the viability of delivering the proposed Centre for Construction Industry Development (CCID) through the Public-Private Partnerships Framework. In this regard, NCA seeks to engage a Transaction Advisor (TA) to assist in the preparation and structuring of the CCID PPP Project.

The Contracting Authority

The Contracting Authority for the proposed project is the National Construction Authority (NCA) a state agency under the Energy, Infrastructure and ICT Sector. As a key enabler for sustained economic growth, development and poverty reduction, the sector aims at sustaining and expanding physical infrastructure to support a rapidly growing economy in line with the priorities in the Constitution of Kenya 2010, 4th Medium Term Plan and the Kenya Vision 2030.

The Authority is established through an Act of Parliament, the NCA Act of 2011, as a state corporation mandated to regulate, promote and coordinate development of the construction industry. Its mission & mandate is achieved through the following tasks;

- i. Registration of contractors
- ii. Accreditation of contractors and construction workers
- iii. Issuance of practicing licenses to contractors & maintenance of the database thereof
- iv. Registration & maintenance of a database of construction projects
- v. Training of contractors and construction workers
- vi. Research on matters related to construction

As the regulator for the construction industry the Authority has a vantage position to provide leadership in the industry growth agenda and pursuant to section 6 (c) of the NCA Act the Authority will be the designated system operator for CCID.

Project Description

The country's development blueprint, Vision 2030, postulates that for Kenya to move to a middle-income economy, the annual economic growth for the construction industry should be at least ten (10) per cent. The sector is beleaguered with several significant issues, including the high costs of construction and building materials, inadequate supporting infrastructure, limited access to financing, bureaucratic hurdles in government approvals, restricted building technologies, challenges within the informal sector, reliance on imported building materials, and various community interests.

The construction industry in Kenya has more than 89,000 registered contractors, with a mere 18,900 actively involved in construction. In addition, the construction industry requires as many as 865,440 workers, yet only 188,586 are officially accredited by the NCA and therefore, authorized to work in this sector. The sector has also witnessed an average of 4,500 registered construction projects annually.

In the fourth Mid-term plan (MTP IV), Gok targets 200,000 affordable housing units per annum over a 10-year period, Construction of 100,000km of national fibre optic connectivity network, Construction of 6,000 km of roads, Construction of 2,930 km of high voltage transmission lines and 37 associated substations with an estimated KES. 6,755 trillion investments in infrastructure projects over the five-year implementation period. It's evident, the demand for quality contractors and skilled construction workers is ever-increasing as the country propels towards a middle-income economy.

The Centre for Construction Industry Development (CCID), as conceptualized, will serve as a socio-economic enabler and a Centre of Excellence in capacity building, innovative project delivery models, material testing, research commercialisation and incubation of emerging trends in construction. Aligning with BETA, the centre will focus on nurturing local content, adaptation of emerging technologies through technology transfer programs and digitisation of the construction through BIM.

The Centre of Excellence is proposed on a 6.4-acre piece of land located in the Konza Technology City within the technology band. The project aims to develop;

- 1) The Construction Innovation and Technology Application Centre: This will be the heart of innovation and commercialization and shall be composed of modern research/construction labs, virtual meeting rooms, a triple volume unit for technology assessment, Virtual Reality Augmentation and BIM labs.
- 2) The Contractor and Construction Workers Development Centre: This will be composed of ultra-modern training and seminar rooms equipped with new-age dissemination technologies. It is expected to host up to 2 million training days annually, both virtual and physical.
- 3) The Construction Business Promotion centre: This will provide technical support programs for industry practitioners, including but not limited to contractors,

construction professionals, manufacturers, developers, among others. This center will be powered by a modern information repository and management system. Key facilities will include a business library and a construction digital hub.

- 4) The CCID will also provide accommodation facilities for up to 500 participants and residents. The accommodation units will include hostel design units, One-bedroom and Two-bedroom apartments, available for renting to not only CCID staff but also short stay participants.

The centre is aimed at serving Sub-Saharan Africa, and it is envisioned to be key in informing future advancements in the industry. It is envisioned to be a green construction project as an example for the industry. The Centre shall be established in Konza Technopolis due to its position as a world-class city, powered by a thriving information, communications and technology (ICT) sector, superior, reliable infrastructure and business-friendly governance systems. These are key ingredients for the centre in order to align with Vision 2030.

5. SCOPE OF THE TRANSACTION ADVISORY WORKS

In the scope of this contract, it is envisioned that the TA will support the Energy, Infrastructure and ICT Sectors to subject the Centre for Construction Industry Development of detailed feasibility investigations and, if found viable, structured for procurement as PPP projects.

To that end, the TA will be responsible for the information required; gathering what is available; verifying the information gathered; generating any additional data needed and ensuring that the information is accurate, sufficient and complete.

The scope of work is divided into the following key phases:

- 1) Phase I: Undertaking of the PPP Feasibility Study including the Project Implementation Schedule; project marketing and all the PPP approvals;
- 2) Phase II: Development of the transaction documents, tender process organization and support on transaction implementation through to Financial Close. This includes; data room design and documentation; Bid documentation including; Bid process implementation and support for bidders' consultations, RFQ and RFP evaluation support, including preparation of evaluation reports; Assisting in preparation of defense positions on any procurement-related litigation; Supporting with PPP Committee approvals; Supporting contract negotiations post-award with the Preferred Bidder; Supporting the phase between commercial and financial closes; and
- 1) Cross-cutting Tasks: The transaction advisory assignment will have two tasks that cut across the phases described above. These are:
 - a) Project-Based Learning. This entails capacity building for the NCA Project Appraisal Team, including knowledge and skills transfer. The TA will be required to provide structured and on-the-job capacity building to individuals nominated by NCA. All bidders are, therefore, expected to enumerate a clear and deliberate approach, as to how knowledge and skills will be transferred to the Project Appraisal Team and any other Project Teams that would be tasked to carry out various roles in the course of the

preparation and implementation of the project to effectively manage the PPP contract and supervise the Project Company post Financial Close; and

b) Communication on the Project. In consultation with the CA, the TA shall assist the CA develop a comprehensive project-specific communications strategy and a stakeholder management plan and provide technical support to the implementation of the strategy and plan. The Communications Strategic Plan will include:

- i. stakeholder identification and mapping for the project;
- ii. stakeholder communication needs analysis for the project;
- iii. communication strategies across multiple stakeholders to address the identified communication needs;
- iv. means to seek feedback from stakeholders on critical aspects of the project and to find mutually acceptable solutions for potential conflict issues;
- v. a comprehensive communication plan for the implementation phase of the project (key messages on issues anticipated to arise such as economic and financial aspects, the environment, gender, labor influx, GBV, and social risks associated with project implementation, including implementation of proposed mitigation measures, among others; communication activities and tools; communication implementation plan; processes for engaging stakeholders; required resources and costs of implementing the communication plan); and
- vi. The Transaction Adviser will be expected to provide technical support to the implementation of the Communications Plan and the stakeholder management plan which will be led by the Contracting Authority. The communication strategy and plan should target project beneficiaries, the general public, media, and members of Parliament, among others.

Phase 1 – Undertaking of the PPP Feasibility Study

The transaction advisor (TA) will be required to undertake a comprehensive feasibility study for the project as prescribed under Section 32 of the PPP Act 2021. The PPP Feasibility Study is intended to examine the Project's technical, legal, social, environmental, economic, and financial feasibility and the viability of implementing the Project as a PPP. The TA is expected to review the existing feasibility report for the CCID, update and revise the existing viability findings to answer the following questions:

- 1) Needs Analysis and Project Objectives - What need is the project trying to address, what demand is it trying to satisfy, what problems is it trying to solve, and what are the project's objectives?
- 2) What is the preferred (based on financial, economic, technical, social environmental, etc. evaluation) technical and commercial solution to achieving the Project's objectives vs. other options which will need to be considered?
- 3) Is the project viable – from a technical, economic, social, environmental, and financial perspective? This should include an assessment of affordability – for the end user and the public sector, including an assessment of the fiscal impact and contingent liability, value for money and risk transfer.
- 4) What is the best way to procure the project – through traditional public sector procurement, e.g., a Build or Design and Build contract, or through some form of PPP?
- 5) If PPP, then what is the most appropriate form of PPP for the project as defined by the proposed responsibilities of the private sector and the key risk allocation.

The focus will be on due diligence to ensure that the project has been properly prepared and that there are no obstacles to the implementation of the project' the TA will also ensure that the expectations of the private sector are clear and will elaborate outputs and standards of service specifications for the projects, where necessary. The CCID project will be subjected to detailed project's technical, legal, social, environmental, economic, and financial feasibility and the viability of implementing the Project as a PPP.

In this regard, the scope should cover all activities that are required for preparing feasibility studies including but not limited to the following specific tasks;

Task One – Project Feasibility Study

Technical Feasibility

a) Site and Infrastructure Evaluation

Support the CA in identifying potential challenges to the project site. The TA will need to confirm ownership and determine the appropriateness of the location and other conditions, such as whether and to what extent will expropriation or resettlement be necessary. Evaluate existing infrastructure at the site to determine whether any assistance is required from the CA to coordinate the preparation of the site for the project. These may include but not be limited to: -

- i. Land requirement including but not limited to site delineation, acreage, site characteristics;
- ii. Land evaluation (including, among other things, the vulnerability of the site to climate-related impacts, etc.);
- iii. Land availability;
- iv. Land acquisition and Resettlement needs where applicable;
- v. Relocation of utilities;
- vi. Access to energy, water and other services;
- vii. Management of risks related to Indigenous People.
- viii. Review existing Environmental and Social Impact Assessment (ESIA) Report to: (i) identify and assess environmental and social impacts resulting from the proposed PPP projects on the biophysical, social and economic environment, and (ii) propose risk management measures to avoid, mitigate and compensate such risks and impacts, in accordance with the IFC Performance Standards, the appropriate EHS Guidelines of the World Bank Group, and Environmental Impact Assessment and Audit Regulations 2003 established under the Environmental Management and Coordination Act (EMCA).
- ix. Selected proposers will be expected to conduct additional, more comprehensive, environmental and social studies and develop mitigation plans as part of the final design of the projects.
- x. Social impact review, including gender analysis, the social and cultural elements, inclusion of marginalized groups and community consultation and identification of key social risks and their mitigation/management. This process should be guided by the IFC Performance Standards and the equator principles; and
- xi. Access roads and other site services infrastructure.

b) Comparative Risk Matrix

Design a comparative risk matrix that qualifies the liabilities associated with the recommended project configuration and proposes how each of the risks should be anticipated, methods of mitigating the risk and recommendations on the proper allocation of the risk. This information shall be of interest to the CA in its review of the fiscal risk commitments and contingent liabilities assumed in the proposed project structure. At a minimum, the comparative risk matrix shall contain the following information:

- i. Risk and its description;
- ii. Expert's estimate of the probability that the risk will materialize, together with the rationale/assumption;
- iii. Expert's estimate of the impact of the risk as a percentage of the base;
- iv. The base or amount;
- v. The most likely timing of the risk event;
- vi. Cost of the risk in NPV terms;
- vii. Risk distribution between public and private parties in terms of percentage of costs borne;
- viii. Distribution of the cost of the risk between parties in terms of NPV amount; and
- ix. Mitigation of risks including a measure for project resilience during the various implementation stages.

Legal and Institutional Review

The legal due diligence component of the assignment will examine the complete applicable legal, regulatory and institutional framework within which the project will be implemented in order to identify any impediments to project implementation and advise how any such impediments should be addressed. It will also examine the implications of alternative forms of procurement and PPP structures as well as facilitate the formulation of a legally sound approach for the establishment of the preferred PPP approach.

A general outline of parameters governing suitable PPP models shall be presented, based on international best practices and specific local circumstances. This will include a high-level analysis of principles paramount to those PPP options from both the viewpoint of a potential investor as well as the public party, indicating the legal implications of the identified and preferred PPP models. Parallel to that, the existing regulatory and institutional framework will be assessed to identify any legal impediments arising from the proposed PPP option. The TA will identify the necessary amendments to make the proposed PPP modality workable.

The TA will, inter alia, carry out the following tasks:

- a) Assess current national and county laws, acts, regulations, administrative issuances, policies and institutional arrangements to ascertain first any constraints to Project implementation, and second the validity and viability of the alternative PPP structures for the project, including NCA's capacity to manage and monitor the implementation of the project once operational, while identifying the gaps in the legal and regulatory framework as it applies to the management of the

project, and recommend required changes to improve the governance, institutional or regulatory regime;

- b) develop appropriate institutional arrangements for the project taking into consideration the roles and responsibilities of NCA, other Government agencies & entities, the private sector, and other stakeholders, including consumers and public at large; provide advice on the appropriate institutional and organizational framework and capacity building needs for project procurement and subsequent contract management – including advice on: public sector side procurement management and procurement steering arrangements; resourcing, training and capacity building needs for the public sector side; operational arrangements between public sector side and advisers during procurement; contract management arrangements; resourcing, training and capacity building needs for contract management function; and prepare terms of reference and procurement strategy for Independent Project Manager/TA; and
- c) assist in resolving legal issues associated with procurement disputes and management of the social, economic and environmental impacts of the project in a manner consistent with the Constitution of Kenya (2010) and other relevant national and county legislation, taking into consideration international best practices.

Economic and Financial Viability Review

Undertake a full economic review to assess the value of the project on the economy and project host communities. The viability study should include:

a) Economic Viability Assessment

The Feasibility study is expected to undertake a detailed economic viability assessment for the project. This includes:

- i. Identify and quantify the social costs and benefits of the projects.
- ii. Undertake comprehensive economic analysis of the projects, including Cost-Benefit Analysis (CBA), economic net present value and rate of return.
- iii. Provide details on economic data used together with assumptions and adjustments required.
- iv. Facilitate analysis of the project's economic viability using the financial model.
- v. Facilitate the evaluation of/comparison of project options.

b) Financial Viability Assessment

The Feasibility Study is expected to be supported by detailed and comprehensive Financial Modeling. The TA shall build a financial model (also known as a “shadow” model), which will be used as a standard financial model for the project, and must be created as a ‘virtual bid’, based on the same output specifications assumed in the PPP structure. The TA should use their experience and econometric modeling to determine the rate of return expectations of the potential private sector bidder and thereby determine the ‘virtual bid’. It must therefore cover the same categories of whole life-cycle costs, within comparable contract period(s). The financial modeling should consider the following: -

- i. Economic cost-benefit analysis of the project and alternative technical solutions;
- ii. Determination of revenue requirements to meet project funding needs;

- iii. Determination of necessary tariff levels for the user pays project; alternatively, given the assessed market demand (volume) and the recommended user charges, determine the 'viability gap funding' required to attract private sector investment to the project;
- iv. Evaluation of economic justification for implementing the project through the PPP model, at different levels of 'viability grant funding' from the CA.
- v. Evaluation of affordability for user pays and/or public sector pays models including fiscal and public sector borrowing impacts;
- vi. Determination of the project financing requirements and evaluation of alternative financing structures and sources;
- vii. Evaluation of alternative procurement options and PPP options, including value for money analysis; and
- viii. Sensitivity analysis to determine the impact of changes in some key variables on all critical output parameters.

Based on the risk analysis, the TA will also be expected to prepare a Project Risk Matrix for use by NCA and ultimately the Debt Management Office to and in accordance with GOK's FCCL Framework for PPP projects.

c) Demand Assessment

Undertake a demand study that will provide the basis for conceptual design and estimates of the capital investment required as well as forecast project revenues. Also, undertake a willingness-to-pay study to offer an assessment of what the CA can charge or mandate to be charged as tariffs or fees for the provision of services emanating from the infrastructure project. This study should be undertaken across all economic and social segments of potential users and influencers. That report should highlight the rationale for why a certain level of tariff or fee is economically justified and likely to face no resistance from the users. The tariffs proposed should be in line with the NCA Act 2012 and standards set by the Authority.

Further, the study to consider demand and modalities of leveraging on green construction methods as a means of ensuring efficiency in achieving the CA ambitions for the project.

d) Market Sounding

To enable the preparation of a comprehensive Feasibility Study Report, the TA shall undertake a market-sounding exercise that shall include the following tasks:

- i. propose, discuss and agree with NCA and the PPPD the approach to market sounding of the project;
- ii. prepare the necessary material such as a Project Information Memorandum to facilitate the market-sounding exercise;
- iii. share the PIM and any other relevant materials with parties taking part in the market sounding exercise, including potential bidders, lenders, etc;
- iv. alongside the CA and PPPD arrange and hold briefings with select parties such as potential bidders and lenders to receive feedback on the project;
- v. Organize and participate in workshops with NCA and other stakeholders to review findings of the market sounding and determine key areas that will need

consideration in preparing the Feasibility Report. This shall include two investor conferences in jurisdictions that have successfully implemented PPPs in institutional development for industry development; and

- vi. Prepare a Market Sounding Report (which will form an appendix to the Feasibility Study) that will summarize the findings from the exercise.

Project Configuration

Based on the demand study, develop a project configuration that provides the CA with a break-up of the size/capacity of each element of the project using appropriate technologies in the most efficient and economical way and making necessary amendments to the initial project concept. The TA shall highlight the following details of the project structure:

- i. Detailed description of the type of PPP project proposed;
- ii. Anticipated roles and key responsibilities of the private sector and the CA;
- iii. Construction, and operational efficiencies that may realistically be expected of the private sector;
- iv. A summary of the output specifications for the project;
- v. Other potential services that may be provided or commercial activities that may be undertaken by the private partner and not included in the initial project description;
- vi. Allocation of key risks;
- vii. Outline payment mechanism;
- viii. Indicative financing structure (appropriate equity returns, debt service cover ratio and costs of debt, etc.);

This data should be identified and used as the basis for costing. All assumptions should be clearly stated.

Task Two - Procurement Options and PPP Options and Structure Analysis

Having established the feasibility of the projects, the TA will determine the optimum way of procuring them: which form of PPP is the most appropriate. In that regard, the scope of work will entail:

Options Development, Evaluation and Selection

The TA will be required to:

- a) assess a range of PPP options and set out the justification for their selection. For each option, the TA will detail the key roles and responsibilities of the private sector and the public sector and propose the risk allocation between the parties;
- b) propose with justification a set of evaluation criteria to be used in assessing PPP options. These should include, inter alia:
 - i. Value for Money assessment. The Value for Money assessment is expected to examine both the choice between traditional public sector and PPP procurement, as well as alternative risk allocations between the alternative PPP options. The report should present clearly how the Public Sector Comparator Model, the Risk-Adjusted Public Sector Comparator Model, the PPP Reference Model and the Risk-Adjusted PPP Reference Model have been developed, populated with data and the assumptions considered.
 - ii. Affordability for users and the public sector

- iii. Assessment of Fiscal impact including any contingent liabilities for the public sector
 - iv. Risk allocation
 - v. Public service delivery
 - vi. Private sector feedback on attractiveness, bankability and risk allocation, based on a Preliminary Market Sounding amongst potential operators, developers, investors and financiers
- c) present the results of the evaluation defining the different PPP options studied, presenting for each the structure of relationships, contractual undertakings, risk profile, and major prerequisites. The TA will make a recommendation of which PPP option in its professional judgment is the most viable and bankable; and
- d) provide a detailed description of the preferred PPP Structure, including:
- i. risk allocation
 - ii. outline of payment mechanism/ tariff arrangements
 - iii. indicative financing structure and sources – private sector bank debt, multilateral debt, public sector debt, project bonds, grants (indicate source), developer equity, other (specify)
 - iv. Heads of Terms (HoT) for the proposed PPP Structure

Project Structuring and Implementation Plan

The TA will prepare a preliminary project implementation plan and timeline which will include all activities required from the parties to implement the contracting solution, that is; task, timing, responsibilities for each task and key approval/decision points and milestones. It shall also set out a clear timetable for implementation, monitoring and reporting.

The implementation plan will also identify activities to help build the capacity of the CA to act as a competent PPP transaction counterpart.

Task three - Capacity Building

The TA will be required to carry out training for NCA's Projects Appraisal Team (PAT) and conduct stakeholder workshops for senior level management and other government officials. The first Training will be for NCA Project Appraisal Team, up to Thirty (30) participants and shall be conducted for all aspects of Public Private Partnerships Contract Management from inception to hand-back. It should cover among others areas, screening, project development, risk structuring, financial modelling analysis and interpretation, value for money assessment, indicative tariff model, operations management, and case study(s) analysis from other jurisdictions. The TA will further offer 3 highly specialized trainings to the PAT on the following aspects of the PPP process.

- Contract Management and Risk Structuring Training for Eight (8) participants
- Financial Modelling, Value for money and Public Sector Comparator Analysis Training for ten (10) participants
- Operations Management Training for Twelve (12) participants

Each of the trainings shall be conducted for at-least Two (2) weeks in a location outside Nairobi. The highly specialized trainings shall be certified from recognized institution.

The TA will organize two (2) stakeholder's workshops, One for NCA Board and Management and another for relevant government stakeholders. Each of the stakeholder workshops will

be for up to Thirty (30) participants and for at least Five (5) days. The TA will be expected to submit a detailed training program and approach as part of their technical proposal.

The contracting authority (CA) will meet all the staff related costs (*accommodation, transport and other incidental costs*) of NCA team participating in the training. The TA shall cater for all costs for the training venues plus associated facilities and all training related costs including training fees, facilitators fees, certification fees and other associated costs. The TA should, therefore, allow for these costs in their financial proposal.

Task Four - Support to the CA to secure PPP Committee Approval and All Other Government Approvals

The Feasibility Study Report will be submitted to NCA and the PPP Directorate. The TA will assist the CA in analyzing and selecting options and fully understanding their implications.

Subsequently, the Report will be submitted to the PPP Committee for approval. In that regard, the TA shall provide all the necessary assistance to NCA to address any concerns to secure approval from the PPP Committee and other regulatory bodies. The TA will regularly provide updates and interact with the CA's nominated team and, from time to time, with the leadership of the CA, to ensure that the outcomes and recommendations of the assignments are in line with the expectations.

To that end, some of the documents expected to be provided include:

- i. Feasibility Report in Electronic and hard copies (10No. hard copies), the electronic version in MS Word format;
- ii. The electronic format of the financial analysis/financial/Economic model in traceable formula format accessible in Ms. Excel. In addition, a user manual detailing how to navigate the model to be provided.
- iii. Updated Environmental and Social Impact Assessment (ESIA) report in electronic & hard copies (Ms. Word file).
- iv. Location map (with electronic copy); and
- v. Other documents that may be required by the GOK (PPP Directorate and NCA).

Based on the results of the feasibility investigation described in Task 1 & 2 above, the sector (PPP committee) will decide whether to proceed to project implementation.

Contract completion at phase one

If it is determined at the feasibility study stage that the project is not suitable for implementation under PPP arrangements, the consultancy services shall be deemed to have been completed under the contract and the TA shall be paid for the milestone(s) completed.

Phase 2 - PPP procurement of a Private Partner and Financing for the Project

Phase 2 of the project will adopt a stapled financing approach, in which the selection of the private party will be carried out independently from the procurement of the project's financing.

If, on the basis of the feasibility study, a PPP solution is decided on, and subject to the approval of CA, the transaction advisor will be required to provide the necessary technical, legal and financial advisory for the following:

- a. Procurement of a private partner to construct, operate and maintain the project;
- b. Procurement of financing for the project through structuring, arrangement and placement of financing.

In this regard, the work of the TA will include, inter alia, the tasks described below:

Development of PPP Implementation Plan including the Procurement Strategy

The TA is expected to provide NCA with all the necessary drafting, bidder communication and administrative support necessary for the entire procurement process through to financial close. The scope of work for this component of the assignment will include:

- a) Development of a complete set of procurement documents complying with public sector procurement law, policies and guidelines, and in accordance with the format approved by CA
- b) Recommendation of an appropriate bid strategy in accordance with the PPP Act (i.e., develop a blueprint of the bid process and appropriate governance for the bid). The strategy will include;
 - i. Advice on optimum bid strategy;
 - ii. Review of information to be provided by NCA to bidders so as to manage third-party liabilities;
 - iii. Development of pre-qualification and bidding procedures as well as the evaluation criteria;
 - iv. Formulation of the bidder communication strategy, including marketing, road shows, bidder conferences, data room creation and management (actual and virtual), dialogue meetings, and mechanisms to gather bidder comments and concerns and resolve them. The Data room shall be proprietary to this project and the CA, but will be managed throughout the procurement process by the TA;
 - v. Preparation of Information Memorandum and other marketing materials;
 - vi. Preparation of Tender documentation; and
 - vii. Structuring of the draft PPP Project Agreements (including all annexes) that implement the chosen PPP approach. This task will include:
 - viii. Incorporating the risk matrix and heads of terms developed during the Feasibility Study, updated, if needed, to address all project issues and market context,
 - ix. Incorporating, as appropriate, the outputs from the financial model, explaining to NCA whether and to what extent certain provisions could be amended (e.g., in the process of negotiations) without disturbing the key risk allocation goals of NCA.
- c) Preparation of a detailed Project Implementation Plan which will set out a clear timetable for the project implementation and will cover all the tasks required of all parties to procure the project plan. The plan shall preferably be developed using MS Project (or equivalent software) indicating all the key tasks, deliverables, milestones, responsibilities, timetables and critical paths for successful project implementation. This detailed plan will be discussed and agreed upon with the CA and the PPPD

before engagement. It shall clearly identify: (i) Tasks; (ii) Timing; (iii) Responsibilities for each task; and, (iv) Key approval/ decision points and milestones

Upon completion of the draft procurement plan, the TA will conduct workshops to apprise NCA and other key stakeholders of its content and the roles and responsibilities of all parties.

Project Information Memoranda (" PIM").

The TA will be expected to prepare a PIMs for issue to interested parties that may wish to participate in or learn more about the proposed project. The information contained in the PIMs should be of a non-confidential nature. The PIMs will include (but are not limited to) the following information:

- a. Background and rationale for the proposed project including country context;
- b. Statement from the Cabinet Secretary, for the time being applicable to the CA, in support of the proposed project;
- c. A summary of the key business case issues;
- d. Project scope;
- e. Regulatory issues;
- f. Project term;
- g. Other unique project matters;
- h. Key project stakeholders
- i. Timetable for implementation.

The transaction advisor shall conduct a marketing exercise to ensure sufficient interest of high-caliber private partners in bidding for the Project. As part of this marketing exercise, the transaction advisor shall determine the presence, in Kenya, of local counterparts that may have an interest in associating with any bidder for the project. It is to be noted that this does not preclude the likelihood of a Kenyan firm being the main bidder.

Prequalification

The TA will, on behalf of NCA, structure and support the CA to administer a pre-qualification (request for qualification - RFQ) process with the intention of:

- a) Ensuring that NCA's objectives and requirements are communicated clearly to the market;
- b) Determining the extent and nature of interest from the private sector; and
- c) Pre-qualifying a competitive number of qualified bidders in an equitable and transparent way.

The desired result is that every pre-qualified bidder is capable of implementing the Project to the standards required and considering the risk allocation established in the Feasibility Study. To that end, the TA will:

- a) Propose and agree on the contents of the RFQ document with the CA and other specialist advisers;
- b) Recommend technical and financial pre-qualification criteria for the prequalification of proposers, in line with market practice and comparable transactions (where applicable);
- c) Prepare all the necessary RFQ documentation, including advertising and marketing material;

- d) Set up and administer the process by which NCA can pre-qualify the parties, including responding to questions and interfacing with bidders; and
- e) Provide advice and support to the NCA in the evaluation and prequalification of the technical, financial and legal responses received in the RFQ submissions from prospective proposers.
- f) Assist the CA in preparation and planning for a proposers' conference

Prequalification submissions will be evaluated in accordance with the Act and tender documents, and the TA will prepare a Prequalification Evaluation Report for approval.

Request for Proposals (“RFP”) Documentation.

The TA will prepare an RFP document in accordance with best industry practices and applicable laws and regulations. The RFP is expected to be consistent with the results of the Feasibility Study. The RFP must concisely set out:

- i. design criteria.
- ii. the output and performance specifications;
- iii. requirements for compliant bids;
- iv. a risk profile as established in the feasibility study;
- v. the payment mechanism and tariff arrangements;
- vi. a draft PPP/concession agreement;
- vii. the bid process;
- viii. evaluation criteria;
- ix. bidder communication protocols and procedures;
- x. bid forms – technical and financial bid submission forms, bid letter, statement of compliance, etc; and
- xi. all other information necessary to ensure compliant, high quality and comparable bids

The TA will take the leading role in the production of the RFP documentation, including but not limited to:

- i. Production of the “Instructions to Proposers” section of RFPs ensuring key input from the CA and other specialist advisers;
- ii. Setting the detailed deliverables list;
- iii. Develop the Project Agreement (PA) for issue to Proposers with the input of other specialist advisers;
- iv. Develop the payment mechanisms and performance standards;
- v. Setting up and managing the content, and access to the project data rooms;
- vi. Support the CA in obtaining approval to issue the RFPs;
- vii. Production of evaluation criteria for approval by the CA and other specialist advisers for inclusion in the RFPs;
- viii. Assist the CA in obtaining all required statutory approvals; draft appropriate statutory notices for publication and obtain approval to publish the same through the CA.

Draft PPP Project Agreement (PA)

The TA will prepare a draft PPP agreement, related agreements, and ToR for the Independent Project Manager/ Expert), in liaison with NCA, implementing the risk allocation regime and using best practices. The agreement will include all necessary

annexes and subsidiary documentation, such as performance specification, project scope, NCA requirements, technical specification, project performance monitoring regime, code of construction practice, requirements for network integration and reporting.

In the preparation of the PA, RFPs and other bid/procurement documentation the TA should ensure that the PPP Disclosure framework is appropriately reflected and standard clauses on PPP disclosure approved by GoK are included in the documentation. The TA shall prepare a draft PPP agreement reflecting the risk profile as established in the Feasibility Study Report to be included as an attachment to the RFP. Close liaison with the NCA and the PPPD is required during the drafting of the PA.

The TA shall develop rigorous payment mechanisms that capture the elements of risk transfer established in the feasibility study. The TA will also be expected to assist the CA and the PPPD in providing the requisite disclosure of basic project and procurement information based on the disclosure framework as contained in the report on improving transparency and accountability in PPP: Disclosure Diagnostic Report for Kenya (2018), including the Annexes therein.

Administration of the Bidding Process

The TA will provide all necessary support to NCA for the efficient and professional management of the bidding process. This includes and is not limited to;

- i. Receiving pre-qualified bidder queries and co-ordinate responses in a timely manner, ensuring input from other specialist advisers as required;
- ii. Advise the CA on the implications of Pre-Qualified Bidder queries having consulted with other specialist advisers as required;
- iii. Support the CAs in all bid processes including (without limitation) preliminary bidder meetings, competitive dialogue meetings, if required, and any other meetings as requested by the CA, ensuring accurate minutes are taken and distributed;
- iv. Attend meetings with the CA and other specialist advisers;
- v. Ensure the Data Rooms are always available and up to date acting as joint administrator with the CA;
- vi. Update the RFPs if required in response to Pre-Qualified Bidder queries and the competitive dialogue process;
- vii. Ensure compliance by the CA and other specialist advisers with the requirements of the RFPs and report formally and informally to the CA as required.

Development of Contract Management Framework for the Project

During the bidding process, the TA in close liaison with NCA, shall design a project-specific contract management framework in accordance to the provisions of the Project Agreement (PA) and the project's risk allocation structure. This will include a clear, complete and easy-to-follow guide for NCA on the implementation of the PPP, with mapping of the different rights and obligations of all parties, including the role of the Independent Project Manager and guidance to NCA on processes, remedies and mechanisms set out in the PPP contract, all other project agreements and relevant laws.

The outcome of this component of the assignment shall be packaged into a manual, guidelines, norms and practices that are project-specific. The TA will update the feasibility study, PSC, VFM, financial models, FCCL assessments if there are any material changes

as an outcome of the competitive dialogue process or for efflux of time in the bidding process; prior to the release of the final RFP for bidding.

The TA will be required to carry out training workshops, as required, with NCA and other government stakeholders including those who will form a part of the contract management team.

Tender Evaluation.

Bids will be evaluated with the support of the TA in accordance with the tender documents and within the framework for bid evaluation developed earlier. The results of the evaluation of bids shall be presented in a single bid evaluation report (with relevant annexures) that demonstrates clearly how bidders have satisfied the evaluation and ranking criteria, and how the preferred bidder satisfied such requirements. The TA will provide this report and any other documents required by law, in the form and content sufficient to secure the approval of the recommended preferred bidder. The report must clearly indicate the preferred bidder and substantiate on how all bids are evaluated. In that regard, the TA shall;

- i. Produce and populate the evaluation matrices with the input of the members of the Evaluation Committees;
- ii. Advise and assist the Evaluation Committees in raising and obtaining responses from Pre-Qualified Proposers to clarifications as required and assist the Evaluation Committees in the production and approval of the Evaluation Reports.

PPP Agreement Negotiations and PPP Management Plan

The TA shall assist the CA in final negotiations of the project documents (for example PA, Direct Agreement, EPC Contract, O&M Contract, PA Schedules, Government support measures etc.) with the preferred bidder. This will involve preparing suitable negotiation teams, categorizing issues appropriately, developing timelines for completion, and planning negotiation tactics and processes for reaching an agreement. The TA shall ensure that all agreements reached are incorporated into all the financial, commercial and legal documentation, and must assist with drafting the necessary and related correspondences.

The pre-final terms of the agreements, each as negotiated with the preferred bidder, must be submitted to the CA for approval. The TA is responsible for compiling the necessary submissions for obtaining the approval of the CA. The transaction advisor will advise CA in preparing the Project Report, FCCL Report and any report as required.

This task will further entail:

- i. updating the Public Sector Comparators (PSC), Value for Money (VFM) and affordability models using updated costs based on Pre-Qualified Bidder prices and revenue information from the CA
- ii. recommend the make-up of the negotiation teams,
- iii. categorizing issues appropriately, developing timelines for completion;
- iv. coordination of the conduct of all negotiations;
- v. planning negotiation tactics;

- vi. reviewing proposed down-stream agreements (subcontracts) within the SPV, to the extent forms of these contracts have not been included in the PPP contract or the tender documents
- vii. updating of costing and all other related numbers in the financial models and in the report through the period of negotiations and financial close stages;
- viii. advising on proposed changes to the agreed PPP contracts and/or form of sub-contracts;
- ix. advice on public and private sector satisfaction of the conditions precedent to the PPP contracts, often including the validity of licenses and permissions obtained by the preferred bidder, formation of corporate vehicles in the form required, financial close of the project financing, and implementation of the commercial requirements for the performance of the project;
- x. managing relationship with second proposers, including managing bid bonds and ongoing discussions to prepare in case of withdrawal of the preferred proposers;
- xi. assisting with processes for reaching an agreement;
- xii. managing and assisting with additional sets of negotiations with lenders. This may involve extended discussions of Government financial participation to protect the lenders from specific risks;
- xiii. review and negotiation of the financial documentation (which will often have a direct effect on the rights and obligations of the Government);
- xiv. providing legal opinions as required e.g., that the transaction is binding on its terms, on security and financial management structure, on revenue structure and current regulatory mechanism. The TA will ensure that all agreements reached are incorporated into all the financial, commercial and legal documentation, and will assist with drafting the necessary and related correspondence
- xv. The TA will be responsible for compiling the necessary submissions for the CA to secure approval of the negotiation reports.

The TA must, in close liaison with the CA draft a comprehensive PPP agreement management plan for the CA. The TA shall ensure that a comprehensive legal due diligence of the accounting officer/authority has been completed. This will relate to legal compliance, competence and capacity to enter into the PPP agreement.

Procurement of Off-balance sheet financing for the Project – Structuring, Arrangement and Placement of Financing

The Client intends to adopt stapled financing as a strategic mechanism to streamline the transition from commercial to financial close. The Client envisages that the stapled financing may be structured as milestone-based payments during construction under the PPP arrangement. Alternatively, the eventual private party may be offered the financing on a non-binding basis to carry on its own balance sheet, with the option to pursue more favorable terms than those provided under the stapled financing arrangement. To ensure accountability for the project's performance, the eventual private party would be required to contribute a specified proportion of equity financing into the project.

In this context, the Transaction Advisor will be expected to carry out the following activities to mobilize stapled financing for the project:

- i. Develop a financing strategy for achieving the best possible pricing for the transaction through competitive issuance;
- ii. Identify the appropriate market instrument – REITS, project bond, asset-backed security etc.
- iii. Advise and recommend the optimal structure of the selected instrument, including guidance on pricing, tenor, repayment terms, coupon and timing of the transaction;
- iv. Advise NCA on any additional requirements to issue the security instrument;
- v. Prepare and coordinate the production of bond documentation including the information memorandum and other supporting documents in line with the CMA and NSE requirements;
- vi. Develop a marketing strategy and supporting documents including the roadshow presentation;
- vii. Set up investor roadshows on behalf of NCA (as required) to discuss the terms and conditions of the Transaction;
- viii. Obtain regulatory approvals from CMA and NSE for the Transaction;
- ix. Manage the application and settlement process together with the other Advisors;
- x. Work with NCA to list the bond on the NSE after closure.
- xi. Work with NCA on post-issue compliance aspects.

PPP Contract Signature and Case Study Report

The TA will provide all necessary support to the CA with all functions and activities related to signing the final PPP contracts (Commercial Close). The TA will be expected to compile case studies covering experience and lessons learnt up to commercial close. The case study reports will become a public document, made available on relevant government websites.

Financial Closure and Close-out Report

The TA will support the CA throughout the process of finance raising for the Projects, up until Financial Close. The TA will be expected to update the financial models and FCCL assessments through the period of financial close, covering the period between commercial close and financial close, and must incorporate any additional factors that may be required by the CA. These case studies shall then be consolidated with the earlier ones and packaged as the final case studies for the projects. The TA will also prepare close-out reports at the financial close. The close-out reports will be confidential documents of the CAs and the PPPD.

Financial closure signifies that all the procurement deliverables have been successfully completed, and that the transaction advisor's work is finished, if applicable.

Bidder Communication

The transaction advisor shall also give the CA all the necessary drafting, bidder communication and administrative support necessary for the entire procurement process to be conducted in accordance with law and policy, and to the highest standards of efficiency, quality and integrity.

6. TRANSACTION ADVISOR SKILLS AND EXPERIENCE

The Transaction Advisor/Consultant will comprise **a firm or a consortium of firms and individuals**, led by a **technical advisor (design and engineering advisor)** with comprehensive engineering, design and project management, construction expertise, providing the requisite technical/engineering, financial, public private partnership, Project Finance, local financial markets, legal, housing infrastructure, environmental and social expertise as described below.

Qualifications Requirements for the Firm/Consortium of Firms

The qualification submissions for the firm/consortium of firms will be evaluated against the following criteria:

- b) The consortium shall have experience with technical design and engineering in Project Finance transactions for sustainable /green real estate projects;

(Only experience in the last 15 years will get credit, with preference given for more recent experience).

- c) The firm/consortium shall demonstrate Project Finance experience including project structuring, financial modelling, financial analysis, financial advisory, procurement, and negotiations for large scale real estate projects, with at least one (1) financially closed project on a BoT type structure.

(Only experience in the last 15 years will get credit, with preference given for more recent experience).

- d) The firm/consortium shall:

- i. Comprise a member licensed by Capital Markets Authority for advisory & investment banking;
- ii. Demonstrate experience in structuring and placement of Kenyan financing/bonds for infrastructure projects, with a track record of having successfully fundraised/financially closed from Kenyan financial markets (pension, insurance funds & capital markets) for BoT type transactions.
- iii. Demonstrate experience with structuring Sukuk or other Sharia-compliant instruments;

- e) The consortium shall demonstrate PPP legal experience in legal feasibility studies, contracting drafting, and contract negotiations. (Only experience in the last 15 years will get credit, with preference given for more recent experience);

Additional credit will be given to experience in Sub Saharan Africa

- f) The consortium shall demonstrate experience in conducting Environmental and Social Impact Assessment (ESIA). (Only experience in the last 15 years will get credit, with preference given for more recent experience).

Additional credit will be given to experience in Sub Saharan Africa

Under each criteria, firms are expected to clearly state relevant projects or transactions for the experience required, country where the project was done, contractual structure (EPC or BoT type) and stage in the PPP project cycle where the firm reached with project.

Bidder personnel and time input

The Transaction Advisor’s team will include qualified personnel in the fields of housing infrastructure design and engineering, sustainable, green and low carbon footprint designs and developments, public-private partnerships, local financial markets, project preparation and appraisal, project management, financial modeling/structuring, economic and financial analysis, risk analysis, procurement, policy, and legal feasibility analysis.

The consulting experts shall have sufficient qualified personnel to provide all necessary professional, technical, and expert services to accomplish all the required services within the prescribed time.

Tabulated below is a list of required key experts. In addition to the key experts, the Transaction Advisor shall propose non-key experts that may be required to successfully complete the assignment. The tasks for each key expert shall be read in conjunction with the scope of work. Additional credit will be given for participation of local nationals in the consortium.

Expertise Required

The required skillset and experience of key personnel are detailed in the matrix below:

The Bidder’s proposed key personnel will be evaluated against the required expertise in the table below.

NO	POSITION	EXPERTISE EXPECTATIONS
1.	K1: Project Manager/ Developer	<ul style="list-style-type: none"> • An advanced university degree in Architecture, Engineering, Project Management or Risk Management. • A minimum of 15 years' demonstrated experience in real estate advisory roles and coordination of interdisciplinary teams responsible for the deployment of medium to large infrastructure projects including verifiable extensive experience in: <ul style="list-style-type: none"> ○ Project structuring; ○ Risk Management including allocation and quantification; ○ Drafting of Project Agreements; ○ Bid process management, including preparation of bidding process documentation and post-bid process monitoring; ○ Understanding of tax matters; and ○ Successful deployment of large scale real estate projects, with at least one (1) financially closed project on a BoT type structure where the individual served as the lead advisor. ○ Proven leadership in verifiable successfully completed international relevant projects, as well as leadership in successfully completed green developments will be an added advantage. ○ Relevant qualifications and experience in the development or consulting and operation of real estate schemes comparable in scale to that of the proposed project will be of added advantage. Excellent verbal communication and writing skills in English is essential.
2.	K2: Architect	<ul style="list-style-type: none"> • Bachelor's degree in Architecture from a recognized university with a relevant postgraduate qualification. • Must be registered with a relevant professional body with a valid practicing license. • A minimum of twelve (12) years post-registration experience in master planning, design, construction, and commissioning of large infrastructure projects with at least one being a large building projects (project value USD 700,000 and above) • Actively involved in a minimum of two (2) projects that have attained green certification in relevant green rating tools e.g., LEED, BREEAM, Green Star, and IFC EDGE, among others. • Demonstrate knowledge and expertise in Building Information Modelling (BIM). • Clear, well-structured, and concise oral and written English language communication skills including report writing and presentations are important.
3.	K3: Civil/Structural Engineer	<ul style="list-style-type: none"> • Bachelor's degree in Civil or Structural Engineering from a recognized university with relevant postgraduate qualifications. • Must be registered with a relevant professional body with a valid practicing license. • A minimum of twelve (12) years post-registration experience in design, construction, and commissioning of large infrastructure projects with

		<p>at least one being a large building projects (project value USD 700,000 and above)</p> <ul style="list-style-type: none"> • Demonstrate knowledge and expertise in Building Information Modelling (BIM). • Clear, well-structured, and conscience oral and written English language communication skills including report writing and presentations are important.
4.	K4: Green Buildings/Sustainable Infrastructure Expert	<ul style="list-style-type: none"> • A degree in Architecture, Engineering, Construction or any other relevant field. • A minimum of 10 years of professional technical experience in designing and implementing low carbon foot print projects including designing technologies, implementing affordable technical solutions that deliver green sustainable and low carbon foot print, resilient infrastructure; • Experience in EDGE / Leadership in Energy and Environmental Design, or Renewable Energy, Post Tension Technologies
5.	K5: Services Engineer - Mechanical and Electrical Plumbing (MEP) Engineering	<ul style="list-style-type: none"> • Bachelor's degree in Electrical or Mechanical Engineering and/or any related discipline with a relevant postgraduate qualification. • Must be registered with a relevant professional body with a valid practicing license. • A minimum of twelve (12) years post-registration experience in the MEP services design, construction, and commissioning for large infrastructure projects with at least one being a large building projects (<i>project value USD 700,000 and above</i>) • Actively involved in minimum of two (2) projects that have attained green certification in relevant green rating tools e.g., LEED, BREEAM, Green Star and IFC EDGE, among others • Demonstrate knowledge and expertise in Building Information Modelling (BIM). • Clear, well-structured, and conscience oral and written English language communication skills including report writing and presentations are important.
6.	K6: Quantity Surveyor	<ul style="list-style-type: none"> • Bachelor's degree in Quantity Surveying from a recognized university with a relevant postgraduate qualification. • Must be registered with the relevant professional body with a valid practicing license • A minimum of twelve (12) years post-registration experience in the design, construction, and commissioning for large infrastructure projects with at least one being a large building projects (project value USD 700,000 and above) • Demonstrate knowledge and expertise in Building Information Modelling (BIM). • Clear, well-structured and conscience oral and written English language communication skills including report writing and presentations are important.
7.	K7: Financial Expert	<ul style="list-style-type: none"> • University degree in Finance, Accounting, Economics or any other relevant professional qualification.

		<ul style="list-style-type: none"> • At least 8 years of professional experience in PPPs and project finance, with a proven track record in financial evaluation and financial modelling of PPP projects including value for money, Public Sector Comparator analysis, affordability and fiscal impact assessment. • Demonstrated experience in dealing with project finance structures and products and experience in capital raising having financially closed at least one (1) project finance deal of at least US\$ 10 Million each.
8.	K8: Local Financial Markets Expert (Local Pensions, Insurance & Capital Markets Expert)	<ul style="list-style-type: none"> • A degree in Economics, Finance or any other relevant field. • A professional qualification such as CPA, CFA, ICIFA, CISI or an equivalent certification; • A minimum of 10 years of professional experience in structuring and executing innovative financing solutions, including debt instruments, for pension funds and local capital markets; • Demonstrated evidence of successfully raising capital from local financial markets (pension, insurance funds and capital markets), with a proven track record of fundraising/financial close for BoT type infrastructure projects from local financial markets; • Experience with structuring Sukuk or other Sharia-compliant instruments will be an added advantage; • Strong understanding of regulatory frameworks and compliance requirements in local and international capital markets; • Proven ability to navigate and engage key stakeholders, including pension funds, institutional investors, and regulatory bodies, with an emphasis on infrastructure and impact investments; • Fluency in both spoken and written English.
9.	K9: Legal Expert	<ul style="list-style-type: none"> • University degree in Law and postgraduate qualification in Law. • A minimum of 10 years' demonstrated experience in drafting PPP contractual agreements and other related documents/agreements; PPP procurement, managing bidding process, and resolving legal issues, policy and institutional assessment; and, successful preparation of PPP projects with at least one (2) financially closed PPP projects. • Experience in PPP housing infrastructure projects will earn additional merit. • The legal expert must demonstrate expertise and experience in drafting PPP Project Agreements and an understanding of the Kenyan legal environment.
10	K10: Environmental and Socio-economic Safeguards Specialist	<ul style="list-style-type: none"> • Advanced degree in environmental studies or related field and must be a NEMA registered lead expert. • At least 10 years of professional experience and must have held similar positions in at least 4 assignments of similar nature. • He/she should be well familiar with World Bank Environmental and Social safeguards policies and IFC Performance Standards and be registered with NEMA. • She/he will establish the socio-economic environment of the proposed project area, including land use; assess likely social risks and impact

		<p>of the project including risks related to Labor Influx, GBV; carry out vulnerability assessment as well as prospects for gender, disability and intergenerational inclusion and proposed mitigation measures.</p> <ul style="list-style-type: none"> • She/he will ensure that consultations with interested and affected parties are conducted in accordance with procedures and regulations of Kenya and the World Bank safeguards and Standards for stakeholder consultations.
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NB:

- The preceding description of the team composition is, however, not intended to be prescriptive. Individual members of the team must be personally available to do the work as and when required. The TA will be invited to propose for the CA's approval their preferred staffing complement by way of professional discipline and headcount.
- Bidders may also propose two complementary (not alternative) CVs for one position if they do not have personnel with the full range of expertise required for such a position.

7. INSTITUTIONAL ARRANGEMENTS AND COUNTERPART ASSISTANCE

Obligations of the Transaction Advisor

- (i) The TA shall carry out this assignment as outlined in a professional manner in keeping with internationally accepted standards, using qualified and appropriate staff. The agreed deliverables and timelines should be observed
- (ii) He shall endeavor to provide his services with diligence and within the time agreed upon in the contract. In this regard, the TA shall submit the full curriculum vitae of each of the members of the team it proposes for the project. The TA shall endeavor to maintain staff presented and considered qualified for nomination.
- (iii) The TA shall be responsible for arranging for all necessary office and living accommodation, transportation, equipment and supplies, surveys, investigations, materials testing, secretarial services, related to the performance of the works.
- (iv) The TA shall call and organize for review meetings in order to do presentation to the NCA. The meetings shall take place one week after submission of reports
- (v) The TA shall be responsible for providing his staff with all their financial requirements for successful implementation of the study.
- (vi) The TA shall gather/procure all necessary data, information and equipment needed in the execution of the assignment and realization of the desired outputs.
- (vii) The TA shall be responsible for the printing of all reports, drawings, maps, etc.
- (viii) The TA shall be liable to pay all duties and taxes in connection with this project including VAT and other taxes payable under the Laws of Kenya. No tax or duty exemption shall be given to the TA. The TA shall be deemed to have taken the above into consideration while preparing his financial proposal.
- (ix) At the completion of the assignment, the TA shall submit all reports and documents in soft and hard copy, working files, calculations and computer data properly organized in the English language. These reports shall include the workings, assumptions, tests done, source of obtaining information, different methodology

used for reaching logical conclusion. These documents shall remain the property of the National Construction Authority (NCA) and will not be used for any other purpose other than those intended under this tender unless prior written permission is obtained from NCA. The Authority will issue completion certificate to this effect after successful completion of the assignment.

Note:

The issues listed in this Terms of Reference are not exhaustive. While performing the services, the TA is encouraged to use their professional judgement and experience to review all relevant factors and to bring these to the attention of the Client.

Obligations of the client

a) Documents and Reports

The Client will supply all pertinent data and information and give such assistance as shall reasonably be required for by the TA to conduct his duties under this contract save that such assistance shall not be extended to the provision of any supplies or services.

The TA will be required to pay for purchase fee of maps, manuals and other documents.

The Client will:

- (i) Provide the TA with any assistance as the TA may be entitled to in accordance with the Terms of Reference;
- (ii) Provide the TA with all documents, CCID concept paper, any existing photographs and other information pertaining to the exercise that are available with the NCA;

b) Liaison

The Clients' shall provide liaison with other Ministries and Departments in order to introduce the TA to them. The TA shall be fully responsible for collecting data and information from these agencies, including paying for it where necessary.

c) Correspondence

The Client shall ensure that correspondence exchange in respect of the implementation of the exercise is treated promptly in order to avoid any delay. Correspondence by e-mail shall be on Microsoft Outlook (for Client).

8. REPORTING

Inception Report

This report shall give a brief description of the TA's establishment plan for the assignment, methodologies to be used, staffing, programme of executing the assignment and such remarks as deemed appropriate. The Inception Report shall include an updated detailed work plan for project implementation, covering tasks and responsibilities of all parties involved, not just the TA's personnel.

The report shall be submitted 3 weeks after commencement date of the assignment. The TA shall submit one (1) copy of the inception report.

The mid project progress reports (Periodic reporting)

The TA shall prepare and present mid-project progress reports. The reports will be done within agreed period but not later than a month from the previous meeting. The TA will present as-is report for the project and the reports shall discuss any key constraints encountered by the TA, work planned for the subsequent period, inputs and support needed from NCA and other parties and will update the work plan accordingly.

Training reports

The TA shall prepare training reports/ stakeholder workshop reports for each concluded training for approval by the NCA. The report to detail content disseminated, signed attendance sheet and photographic evidence of training/stakeholder workshop.

Final Report

The TA shall make presentations to NCA on each deliverable with the team's key experts present. The deliverables shall be as indicated in the section.

9. Remuneration Schedule and Disbursement Arrangements

The Transaction Advisor's compensation will consist of two components: (1) a base lump sum payment and (2) a success fee for structuring, arranging, and placing financing for the project through the local capital markets. The lump sum will be paid by the contracting authority, while the success fee—quoted as a percentage of the total deal size—will be charged as a cost to the project. The total cost of the financial proposal for purposes of evaluation will be the sum of the lump sum cost and the success fee.

Payments will only be made once deliverables have been approved by the Project Implementation Team and deemed acceptable to the Contracting Authority (CA). Bidders are expected to provide a comprehensive and detailed Project Implementation Plan, preferably using Microsoft Project, or equivalent software, indicating all the key tasks, deliverables, milestones, responsibilities, timetables and critical paths for successful project implementation, capturing as a bare minimum the outlined tasks above.

Lump Sum Cost

The lump sum payments shall be paid by the Contracting Authority and shall be made subject to timely and acceptable deliverables over an envisaged contract period of 24 months. The deliverables and remuneration schedule is set out below.

Success Fee

As previously indicated, the success fee will be calculated as a percentage of the total financing placed and will be charged to the project as a cost. Bidders are required to submit their proposed success fee as a percentage of the deal size. However, the final success fee payable to the Transaction Advisor will be based on the actual financing raised. All expenses related to roadshows, travel, and accommodation shall be borne by the Transaction Advisor and included within the quoted success fee. The timeline for financial close is 24 months.

TRANSACTION ADVISOR'S ARRANGEMENT & PLACEMENT FEES

1.	Deal Size	KES 1 billion
2.	Arrangement/Transaction Fees (% of the deal size)	
3.	Success Fee Amount – Absolute Amount (KES)	

Deliverables and disbursement schedule

No	Deliverable	Payment Amount	Timeline (After Contract Signature)
PHASE I – Feasibility Study Phase			
1.	Inception report	20%	1 month
2.	Completion of Draft Feasibility Study Phase Deliverables; ○ Feasibility Study Report	60%	3 months
3.	Completion and acceptance of Feasibility Study Phase Deliverables; ○ Feasibility Study Report	20%	4 Months
4.	Total	100%	4 Months
PHASE II – Procurement Phase			
5.	Completion of Procurement Phase Documents Deliverables – Draft Project Agreement, RfQ and RfP Phase Documents/Deliverables	20%	5 Months
6.	Tender Evaluation Phase Deliverables: ○ RfQ – Issuance & pre-Qualification of bidders	20%	7 Months
7.	Tender Evaluation Phase Deliverables: ○ RfP – Issuance & identification of preferred bidder	20%	9 Months
8.	Commercial close	30%	12 months
9.	Total	90%	12 Months
PHASE II – Financial Close			
10.	Financial Close	10% (+) Success fee	12 months
11.	Total	100%	24 Months

10. Evaluation Criteria

The selection method shall be quality and cost-based. The evaluation committee shall be composed of representatives from the Contracting Authority and the PPP Directorate, appointed by the Contracting Authority shall evaluate the proposals on the basis of their compliance and responsiveness to the ToR's as outlined in the table shown overleaf:

Scoring Matrix

Technical Evaluation

S/N	EVALUATION CRITERIA FOR TECHNICAL PROPOSAL	Scoring																																							
A	Preliminary Check (Mandatory Requirements)	Yes/No																																							
A1	A bidder who scores NO in the mandatory criteria shall be considered unresponsive and shall not proceed to the technical evaluation stage.																																								
B	Technical Evaluation	POINTS																																							
B1	Specific experience of the consultant/consortia related to the assignment	30																																							
B2	Adequacy of the proposed work plan and Methodology in responding to the Terms of Reference	30																																							
B3	Qualifications and competence of the key staff for the assignment (Relevant education, training, experience in the sector/similar assignments)	30																																							
	<table border="1"> <thead> <tr> <th>Ref</th> <th>Key Expert</th> <th>Level of Effort</th> </tr> </thead> <tbody> <tr> <td>K-1</td> <td>Project Manager/Developer</td> <td>15</td> </tr> <tr> <td>K-2</td> <td>Architect</td> <td>8</td> </tr> <tr> <td>K-3</td> <td>Civil/ Structural Engineer</td> <td>8</td> </tr> <tr> <td>K-4</td> <td>Services engineer</td> <td>8</td> </tr> <tr> <td>K-5</td> <td>Quantity surveyor</td> <td>8</td> </tr> <tr> <td>K-6</td> <td>Financial Expert</td> <td>13</td> </tr> <tr> <td>K-7</td> <td>Local Financial Markets Expert (Local Pensions, Insurance & Capital Markets Expert)</td> <td>13</td> </tr> <tr> <td>K-8</td> <td>PPP Legal Expert</td> <td>13</td> </tr> <tr> <td>K-8</td> <td>PPP Legal Expert</td> <td>13</td> </tr> <tr> <td>K-9</td> <td>Green Buildings/Sustainable Infrastructure Expert</td> <td>7</td> </tr> <tr> <td>K-10</td> <td>Environmental & Social Development Specialist</td> <td>7</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>100</td> </tr> </tbody> </table>		Ref	Key Expert	Level of Effort	K-1	Project Manager/Developer	15	K-2	Architect	8	K-3	Civil/ Structural Engineer	8	K-4	Services engineer	8	K-5	Quantity surveyor	8	K-6	Financial Expert	13	K-7	Local Financial Markets Expert (Local Pensions, Insurance & Capital Markets Expert)	13	K-8	PPP Legal Expert	13	K-8	PPP Legal Expert	13	K-9	Green Buildings/Sustainable Infrastructure Expert	7	K-10	Environmental & Social Development Specialist	7		TOTAL	100
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	TOTAL	100																																							
B4	Proof of involvement of at least 70% local staff in the assignment will earn full marks.	10																																							
	TOTAL	100																																							
	A firm/consortium that attains a PASSMARK of 80 % and above shall proceed to financial evaluation.																																								

Financial Evaluation

The formula for determining the financial scores (Sf) of all the Bids is calculated as follows:

The lowest evaluated Financial Proposal (Fm) shall be given the maximum financial score (Sf) of 100.

$Sf = 100 \times Fm / F$, in which “Sf” is the financial score, “Fm” is the lowest price, and “F” the price of the proposal under consideration.

Combined Technical and Financial Evaluation.

The weights given to the Technical (T) and Financial (P) Proposals are:

T = 80%; and

P = 20%

Bids are ranked according to their combined technical (St) and financial (Sf) scores using the weights (T = the weight given to the Technical Proposal; P = the weight given to the Financial Proposal; T + P = 1) as follows:

Total Score (S) = $St \times T\% + Sf \times P\%$

SECTION 6. CONDITIONS OF CONTRACT AND CONTRACT FORMS

Preface

1. This Section includes two types of standard contract forms for: A Lump-Sum Contract and a Time-Based Contract. Each type includes General Conditions of Contract (“GCC”) that shall not be modified, and Special Conditions of Contract (“SCC”). The SCC includes clauses specific to each contract to supplement, but not over- write or otherwise contradict, the General Conditions of Contract.
2. Lump-Sum Contract. This type of contract is used mainly for assignments in which the scope and the duration of the Services and the required output of the Consultant are clearly defined. Payments are linked to outputs (deliverables) such as draft or final reports, drawings, bill of quantities, bidding documents, or software programs. Lump-sum contracts are easier to administer because they operate on the principle of a fixed price for a fixed scope, and payments are due on clearly specified out puts and milestones. Never the less, quality control of the Consultant's outputs by the Procuring Entity s paramount.
3. Time-Based Contract. This type of contract is appropriate when it is difficult to define or fix the scope and the duration of the services, either because they are related to activities carried out by others for which the completion period may vary, or because the input of the consultants required for attaining the objectives of the assignment is difficult to assess. In time-based contracts the Consultant provides services on a timed basis according to quality specifications, and Consultant's remuneration is determined on the basis of the time actually spent by the Consultant in carrying out the Services and is based on (i) agreed upon unit rates for the Consultant's experts multiplied by the actual time spent by the experts in executing the assignment, and (ii) reimbursable expenses using actual expenses and/or agreed unit prices. This type of contract requires the Procuring Entity to closely supervise the Consultant and to be involved in the daily execution of the assignment.
4. The templates are designed for use in assignments with consulting firms and shall not be used for contracting of individual experts. In some consultancy assignments such as design and construction supervision, both Lump- Sum and Time-Based Contracts are used and signed with the Consultant. In that case, the Lump-Sum Contract would apply for the design part of the Services while the construction supervision part would be based on a Time- Based Contract. In such event, both types of contracts shall be signed at the same time.

CONTRACT FOR CONSULTANT'S SERVICES

Lump-Sum Contract
Consulting Services for:

Contract No.: _____

Contract Description: _____

Between

[Name of the Procuring Entity]

and

[Name of the Consultant]

Date:

FORM OF CONTRACT - LUMP-SUM

(Text in brackets [] is optional; all notes should be deleted in the final text)

This CONTRACT (herein after called the “Contract”) is made the [number] day of the month of [month], [year], between, on the one hand, [name of Procuring Entity] (herein after called the “Procuring Entity”) and, on the other hand, [name of Consultant] (herein after called the “Consultant”).

[If the Consultant consists of more than one entity, the above should be partially amended to read as follows: “... (hereinafter called the “Procuring Entity”) and, on the other hand, a Joint Venture (name of the JV) consisting of the following entities, each member of which will be jointly and severally liable to the Procuring Entity for all the Consultant's obligations under this Contract, namely, [name of member]and [name of member] (herein after called the “Consultant”).]

WHEREAS

- a) The Procuring Entity has requested the Consultant to provide certain consulting services as defined in this Contract (herein after called the “Services”);
 - b) the Consultant, having represented to the Procuring Entity that it has the required professional skills, expertise and technical resources, has agreed to provide the Services on the terms and conditions set forth in this Contract;
 - c) the Procuring Entity has set aside a budget and funds toward the cost of the Services and intends to apply a portion of these funds towards payments under this Contract; NOW THEREFORE the parties hereto hereby agree as follows:
1. The following documents attached here to shall be deemed to form an integral part of this Contract:
 - a) The General Conditions of Contract;
 - b) The Special Conditions of Contract;
 - c) Appendices:
 - Appendix A: Terms of Reference
 - Appendix B: Key Experts
 - Appendix C: Breakdown of Contract Price
 - Appendix D: Form of Advance Payments Guarantee

In the event of any inconsistency between the documents, the following order of precedence shall prevail: The Special Conditions of Contract; the General Conditions of Contract; Appendix A; Appendix B; Appendix C; Appendix D. Any reference to this Contract shall include, where the context permits, a reference to its Appendices.

2. The mutual rights and obligations of the Procuring Entity and the Consultant shall be asset for thin the Contract, in particular:
 - a) The Consultant shall carryout the Services in accordance with the provisions of the Contract; and
 - b) the Procuring Entity shall make payments to the Consultant in accordance with the provisions of the Contract.

IN WITNESS WHERE OF, the Parties here to have caused this Contract to be signed in their respective names as of the day and year first above written.

For and on behalf of..... [Name of Procuring Entity] [Authorized Representative of the Procuring Entity–name, title and signature]

For and on behalf of..... [Name of Consultant or Name of a Joint Venture] [Authorized Representative of the Consultant–name and signature]

[Note: For a joint venture, either all members shall sign or only the lead member, in which case the power of attorney to sign on behalf of all members shall be attached.]

For and on behalf of each of the members of the Consultant..... [Insert the Name of the Joint Venture] [Name of the lead member]

[Authorized Representative on behalf of a Joint Venture] [Add signature blocks for each member if all are signing]

SECTION 7: GENERAL CONDITIONS OF CONTRACT

A. General Provisions

1. Definitions

- 1.1 Unless the context otherwise requires, the following terms whenever used in this Contract have the following meanings:
- a) “Applicable Law” means the laws and any other instruments having the force of law in Kenya.
 - b) “Consultant” means a legally-established professional consulting firm or entity selected by the Procuring Entity to provide the Services under the signed Contract.
 - c) “Contract” means the legally binding written agreement signed between the Procuring Entity and the Consultant and which includes all the attached documents listed in its paragraph 1 of the Form of Contract (the General Conditions (GCC), the Special Conditions (SCC), and the Appendices).
 - d) “Procuring Entity” means the Procuring Entity that signs the Contract for the Services with the selected Consultant.
 - e) “Day” means a working day unless indicated otherwise.
 - f) “Effective Date” means the date on which this Contract comes into force and effect pursuant to Clause GCC 11.
 - g) “Experts” means, collectively, Key Experts, Non-Key Experts, or any other personnel of the Consultant, Sub-consultant or JV member(s) assigned by the Consultant to perform the Services or any part thereof under the Contract.
 - h) “Foreign Currency” means any currency other than the currency of Kenya.
 - i) “GCC” mean these General Conditions of Contract.
 - j) “Government” means the government of Kenya.
 - k) “Joint Venture (JV)” means an association with or without a legal personality distinct from that of its members, of more than one entity where one member has the authority to conduct all businesses for and on behalf of any and all the members of the JV, and where the members of the JV are jointly and severally liable to the Procuring Entity for the performance of the Contract.
 - l) “Key Expert(s)” means an individual professional whose skills, qualifications, knowledge and experience are critical to the performance of the Services under the Contract and whose Curricula Vitae (CV) was taken into account in the technical evaluation of the Consultant's proposal.
 - m) “Local Currency” means the Kenya Shillings, the currency of Kenya.
 - n) “Non-Key Expert(s)” means an individual professional provided by the Consultant or its Sub-consultant to perform the Services or any part here of under the Contract.

- o) “Party” means the Procuring Entity or the Consultant, as the case may be, and “Parties” means both of them.
- p) “SCC” means the Special Conditions of Contract by which the GCC may be amended or supplemented but not over-written.
- q) “Services” means the work to be performed by the Consultant pursuant to this Contract, as described in Appendix A hereto.
- r) “Sub-consultants” means an entity to whom/which the Consultant subcontracts any part of the Services while remaining solely liable for the execution of the Contract.
- (t) “Third Party” means any person or entity other than the Government, the Procuring Entity, the Consultant or a Sub-consultant.

2. Relationship between the Parties

- 2.1 Nothing contained herein shall be construed as establishing a relationship of master and servant or of principal and agent as between the Procuring Entity and the Consultant. The Consultant, subject to this Contract, has complete charge of the Experts and Sub-consultants, if any, performing the Services and shall be fully responsible for the Services performed by them or on their behalf hereunder.

3. Law Governing Contract

- 2.2 This Contract, its meaning and interpretation, and the relation between the Parties shall be governed by the Laws of Kenya.

4. Language

- 4.1 This Contract has been executed in the English language, which shall be the binding and controlling language for all matters relating to the meaning or interpretation of this Contract.

5. Headings

- 5.1 The headings shall not limit, alter or affect the meaning of this Contract.

6. Communications

- 6.1 Any communication required or permitted to be given or made pursuant to this Contract shall be in writing in the English Language. Any such notice, request or consent shall be deemed to have been given or made when delivered in person to an authorized representative of the Party to whom the communication is addressed, or when sent to such Party at the address specified in the SCC.
- 6.2 A Party may change its address for notice here under by giving the other Party any communication of such change to the address specified in the SCC.

7. Location

- 7.1 The Services shall be performed at such locations as are specified in Appendix A hereto and, where the location of a particular task is not so specified, at such locations, whether in Kenya or elsewhere, as the Procuring Entity may approve.

8. Authority of Member in Charge

8.1 In case the Consultant is a Joint Venture, the members hereby authorize them ember specified in the SCC to act on their behalf in exercising all the Consultant's rights and obligations towards the Procuring Entity under this Contract, including without limitation

the receiving of instructions and payments from the Procuring Entity.

9 Authorized Representatives

9.1 Any action required or permitted to be taken, and any document required or permitted to be executed under this Contract by the Procuring Entity or the Consultant may be taken or executed by the officials specified in the SCC.

10 Corrupt and Fraudulent Practices

10.1 The government requires compliance with its policy regarding corrupt and fraudulent/prohibited practices as set forth in its laws and policies.

10.2 Commissions and Fees-The Procuring Entity requires the Consultant to disclose any commissions, gratuities or fees that may have been paid or are to be paid to agents or any other party with respect to the selection process or execution of the Contract. The information disclosed must include at least the name and address of the agent or other party, the amount and currency, and the purpose of the commission, gratuity or fee. Failure to disclose such commissions, gratuities or fees may result in termination of the Contract by the Procuring Entity and/or sanctions by the PPRA.

B. Commencement, Completion, Modification and Termination of Contract

11 Effectiveness of Contract

11.1 This Contract shall come into force and effect on the date (the "Effective Date") of the Procuring Entity's notice to the Consultant instructing the Consultant to begin carrying out the Services. This notice shall confirm that the effectiveness conditions, if any, listed in the SCC have been met.

12 Termination of Contract for Failure to Become Effective

12.1 If this Contract has not become effective within such time period after the date of Contract signature as specified in the SCC, either Party may, by not less than twenty-two (22) days written notice to the other Party, declare this Contract to be null and void, and in the event of such a declaration by either Party, neither Party shall have any claim against the other Party with respect there to.

13 Commencement of Services

13.1 The Consultant shall confirm availability of Key Experts and begins carrying out the Services not later than the number of days after the Effective Date specified in the SCC.

14 Expiration of Contract

14.1 Unless terminated earlier pursuant to Clause GCC19hereof, this Contract shall expire at the end of such time period after the Effective Date as specified in the SCC.

15 Entire Agreement

15.1 This Contract contains all covenants, stipulations and provisions agreed by the Parties. No agent or representative of either Party has authority to make, and the Parties shall not be bound by or be liable for, any statement, representation, promise or agreement not set forth herein.

16 Modifications or Variations

16.1 Any modification or variation of the terms and conditions of this Contract, including any modification or variation of the scope of the Services, may only be made by written agreement between the Parties. However, each Party shall give due consideration to any proposals for modification or variation made by the other Party. 17 Force Majeure

a. Definition

17.1 For the purposes of this Contract, “ Force Majeure” means event which is beyond the reasonable control of a Party, is not foreseeable, is unavoidable, and makes a Party's performance of its obligations hereunder impossible or so impractical as reasonably to be considered impossible under the circumstances, and subject to those requirements, includes, but is not limited to, war, riots, civil disorder, earthquake, fire, explosion, storm, flood or other adverse weather conditions, strikes, lockouts or other industrial action confiscation or any other action by Government agencies.

17.2 Force Majeure shall not include (i) any event which his caused by the negligence or intentional action of a Party or such Party's Experts, Sub-consultants or agents or employees, nor (ii) any event which a diligent Party could reasonably have been expected to both take into account at the time of the conclusion of this Contract and avoid or over come in the carrying out of its obligations here under.

17.3 Force Majeure shall not include insufficiency of funds or failure to make any payment required here under.

b. No Breach of Contract

17.4 The failure of a Party to fulfill any of its obligations here under shall not be considered to be a breach of, or default under, this Contract in so far as such inability arises from an event of Force Majeure, provided that the Party affected by such an event has taken all reasonable precautions, due care and reasonable alternative measures, all with the objective of carrying out the terms and conditions of this Contract.

c. Measures to be taken

17.5 A party affected by an event of Force Majeure shall continue to perform its obligations under the Contract as far as is reasonably practical and shall take all reasonable measures to minimize the consequences of any event of Force Majeure.

17.6 A Party affected by an event of Force Majeure shall notify the other Party of such event as soon as possible, and in any case not later than fourteen (14) calendar days following the occurrence of such event, providing evidence of the nature and cause of such event, and shall similarly give written notice of the restoration of normal conditions as soon as possible.

- a) Any period within which a Party shall, pursuant to this Contract, complete any action or task, shall be extended for a period equal to the time during which such Party was unable to perform such action as a result of Force Majeure.

- b) During the period of their inability to perform the Services as a result of an event of Force Majeure, the Consultant, upon instructions by the Procuring Entity, shall either:
- c) demobilize, in which case the Consultant shall be reimbursed for additional costs they reasonably and necessarily incurred, and, if required by the Procuring Entity, in reactivating the Services; or
- d) Continue with the Services to the extent reasonably possible, in which case the Consultant shall continue to be paid under the terms of this Contract and be reimbursed or additional costs reasonably and necessarily incurred.

17.7 In the case of disagreement between the Parties as to the existence or extent of Force Majeure, the matter shall be settled according to Clauses GCC 44 & 45.

18 Suspension

18.1 The Procuring Entity may, by written notice of suspension to the Consultant, suspend all payments to the Consultant here under if the Consultant fails to perform any of its obligations under this Contract, including the carrying out of the Services, provided that such notice of suspension (i) shall specify the nature of the failure, and (ii) Shall request the Consultant to remedy such failure within a period not exceeding thirty (30) calendar days after receipt by the Consultant of such notice of suspension.

19 Termination

19.1 This Contract may be terminated by either Party as per provisions set up below: a.

By the Procuring Entity

19.1.1 The Procuring Entity may terminate this Contract in case of the occurrence of any of the events specified in paragraphs (a) through (f) of this Clause. In such an occurrence, the Procuring Entity shall give at least thirty (30) calendar days' written notice of termination to the Consultant in case of the events referred to in (a) through (d); at least sixty (60) calendar days' written notice in case of the event referred to in (e); and at least five (5) calendar days' written notice in case of the event referred to in (f):

- a If the Consultant fails to remedy a failure in the performance of its obligations here under, as specified in a notice of suspension pursuant to Clause GCC 18;
- b If the Consultant becomes (or, if the Consultant consists of more than one entity, if any of its members becomes) insolvent or bankrupt or enter into any agreements with their creditors for relief of debt or take advantage of any law for the benefit of debtors or go in to liquidation or receivership whether compulsory or voluntary;
- c If the Consultant fails to comply with any final decision reached as a result of arbitration proceedings pursuant to Clause GCC 45.1;
- d If, as the result of Force Majeure, the Consultant is unable to perform a material portion of the Services for a period of not less than sixty (60) calendar days;
- e If the Procuring Entity, in its sole discretion and for any reason whatsoever, decides to terminate this Contract;
- f If the Consultant fails to confirm availability of Key Experts as required in Clause GCC13.

19.1.2 Furthermore, if the Procuring Entity determines that the Consultant has engaged in corrupt, fraudulent, collusive, coercive [or obstructive] practices, in competing for or in

executing the Contract, then the Procuring Entity may, after giving fourteen (14) calendar days written notice to the Consultant, terminate the Consultant's employment under the Contract.

b. By the Consultant

- a) The Consultant may terminate this Contract, by not less than thirty (30) calendar days' written notice to the Procuring Entity, in case of the occurrence of any of the events specified in paragraphs(a)through(d)of this Clause.
- b) If the Procuring Entity fails to pay any money due to the Consultant pursuant to this Contract and not subject to dispute pursuant to Clause GCC45.1withinforty-five (45) calendar days after receiving written notice from the Consultant that such payment is overdue.
- c) If, as the result of Force Majeure, the Consultant is unable to perform a material portion of the Services for a period of not less than sixty (60) calendar days.
- d) If the Procuring Entity fails to comply with any final decision reached as a result of arbitration pursuant to Clause GCC45.1.
- e) If the Procuring Entity is in material breach of its obligations pursuant to this Contract and has not remedied the same within forty-five (45) days (or such longer period as the Consultant may have subsequently approved in writing) following the receipt by the Procuring Entity of the Consultant's notice specifying such breach.

c. Cessation of Rights and Obligations

19.1.4 Upon termination of this Contract pursuant to Clauses GCC 12 or GCC 19 hereof, or upon expiration of this Contract pursuant to Clause GCC14, all rights and obligations of the Parties here under shall cease, except (i) such rights and obligations as may have accrued on the date of termination or expiration, (ii) the obligation of confidentiality set forth in Clause GCC22, (iii) the Consultant's obligation to permit in section, copying and auditing of their accounts and records set forth in Clause GCC25, and (iv) any right which a Party may have under the Applicable Law.

d. Cessation of Services

19.1.5. Upon termination of this Contract by notice of either Party to the other pursuant to Clauses GCC 19a or GCC 19b, the Consultant shall immediately upon dispatch or receipt of such notice, take all necessary steps to bring the Services to a close in a prompt and orderly manner and shall make every reasonable effort to keep expenditures for this purpose to a minimum. With respect to documents prepared by the Consultant and equipment and materials furnished by the Procuring Entity, the Consultant shall proceed as provided, respectively, by Clauses GCC27or GCC28.

e. Payment up on Termination

19.1.6 Up on termination of this Contract, the Procuring Entity shall make the following payments to the Consultant:

- a) Payment or Services satisfactorily performed prior to the effective date of termination; and
- b) In the case of termination pursuant to paragraphs (d) and (e) of Clause GCC 19.1.1, reimbursement of any reasonable cost incidental to the prompt and orderly termination

of this Contract, including the cost of the return travel of the Experts. C. Obligations of the Consultant

16. General

a. Standard of Performance

20.1 The Consultant shall perform the Services and carry out the Services with all due diligence, efficiency and economy, in accordance with generally accepted professional standards and practices, and shall observe sound management practices, and employ appropriate technology and safe and effective equipment, machinery, materials and methods. The Consultant shall always act, in respect of any matter relating to this Contract or to the Services, as a faithful adviser to the Procuring Entity, and shall at all times support and safeguard the Procuring Entity's legitimate interests in any dealings with the third parties.

20.2 The Consultant shall employ and provide such qualified and experienced Experts and Subconsultants as are required to carry out the Services.

20.3 The Consultant may subcontract part of the Services to an extent and with such Key Experts and Subconsultants as may be approved in advance by the Procuring Entity. Notwithstanding such approval, the Consultant shall retain full responsibility for the Services.

b. Law Applicable to Services

20.4. The Consultant shall perform the Services in accordance with the Contract and the Applicable Law and shall take all practicable steps to ensure that any of its Experts and Subconsultants, comply with the Applicable Law.

20.5 Throughout the execution of the Contract, the Consultants shall comply with the import of goods and services prohibitions in Kenya when

- a As a matter of law or official regulations, Kenya prohibits commercial relations with that country; or
- b by an act of compliance with a decision of the United Nations Security Council taken under Chapter VII of the Charter of the United Nations, Kenya prohibits any import of goods from that country or any payments to any country, person, or entity in that country.

20.6. The Procuring Entity shall notify the Consultant in writing of relevant local customs, and the Consultant shall, after such notification, respect such customs.

21 Conflict of Interests

21.1 The Consultant shall hold the Procuring Entity's interest paramount, without any consideration for future work, and strictly avoid conflict with other assignments or their own corporate interests.

a. Consultant Not to Benefit from Commissions, Discounts, etc.

21.1.1 The payment of the Consultant pursuant to GCC F (Clauses GCC 38 through 42) shall constitute the Consultant's only payment in connection with this Contract and, subject to Clause GCC21.1.3, the Consultant shall not accept for its own benefit any trade commission, discount or similar payment in connection with activities pursuant to this Contract or in the discharge of its obligations here under, and the Consultant shall use its best efforts to ensure

that any Sub-consultants, as well as the Experts and agents of either of them, similarly shall not receive any such additional payment.

21.1.2 Furthermore, if the Consultant, as part of the Services, has the responsibility of advising the Procuring Entity on the procurement of goods, works or services, the Consultant shall at all times exercise such responsibility in the best interest of the Procuring Entity. Any discounts or commissions obtained by the Consultant in the exercise of such procurement responsibility shall be for the account of the Procuring Entity.

b. Consultant and Affiliates Not to Engage in Certain Activities

21.1.3 The Consultant agrees that, during the term of this Contract and after its termination, the Consultant and any entity affiliated with the Consultant, as well as any Sub-consultants and any entity affiliated with such Sub-consultants, shall be disqualified from providing goods, works or non-consulting services resulting from or directly related to the Consultant's Services for the preparation or implementation of the project.

c. Prohibition of Conflicting Activities

21.1.4 The Consultant shall not engage and shall cause its Experts as well as its Sub-consultants not to engage, either directly or indirectly, in any business or professional activities that would conflict with the activities assigned to them under this Contract.

d. Strict Duty to Disclose Conflicting Activities

21.1.5 The Consultant has an obligation and shall ensure that its Experts and Sub-consultants shall have an obligation to disclose any situation of actual or potential conflict that impacts their capacity to serve the best interest of their Procuring Entity, or that may reasonably be perceived as having this effect. Failure to disclose said situations may lead to the disqualification of the Consultant or the termination of its Contract.

22 Confidentiality

22.1 Except with the prior written consent of the Procuring Entity, the Consultant and the Experts shall not at any time communicate to any person or entity any confidential information acquired in the course of the Services, nor shall the Consultant and the Experts make public the recommendations formulated in the course of, or because of, the Services.

23 Liability of the Consultant

23.1 Subject to additional provisions, if any, set for in the SCC, the Consultant's liability under this Contract shall be as determined under the Applicable Law.

24 Insurance to be taken out by the Consultant

24.1 The Consultant (i) shall take out and maintain and shall cause any Sub-consultants to take out and maintain, at its (or the Sub-consultants', as the case may be) own cost but on terms and conditions approved by the Procuring Entity, insurance against the risks, and for the coverage specified in the SCC, and (ii) at the Procuring Entity's request, shall provide evidence to the Procuring Entity showing that such insurance has been taken out and maintained and that the current premiums therefore have been paid. The Consultant shall ensure that such insurance is in place prior to commencing the Services as stated in Clause GCC13.

25 Accounting, Inspection and Auditing

25.1 The Consultant shall keep and shall make all reasonable efforts to cause its Sub-consultants to keep, accurate and systematic accounts and records in respect of the Services and in such form and detail as will clearly identify relevant time changes and costs.

25.2 The Consultant shall permit and shall cause its Sub-consultants to permit, the PPRA and/ or persons appointed by the PPRA to inspect the Site and /or all accounts and records relating to the performance of the Contract and the submission of the Proposal to provide the Services, and to have such accounts and records audited by auditors appointed by the PPRA if requested by the PPRA. The Consultant's attention is drawn to Clause GCC10 which provides, interlaid, that acts intended to materially impede the exercise of the PPRA's inspection and audit rights provided for under this ClauseGCC25.2 constitute a prohibited practice subject to contract termination (as well as to a determination of in eligibility under the PPRA's prevailing sanctions procedures.)

26 Reporting Obligations

26.1 The Consultant shall submit to the Procuring Entity the reports and documents specified in Appendix A, in the form, in the numbers and within the time periods set forth in the said Appendix.

27 Proprietary Rights of the Procuring Entity in Reports and Records

27.1 Unless otherwise indicated in the SCC, all reports and relevant data and information such as maps, diagrams, plans, databases, other documents and software, supporting records or material compiled or prepared by the Consultant for the Procuring Entity in the course of the Services shall be confidential and become and remain the absolute property of the Procuring Entity. The Consultant shall, not later than upon termination or expiration of this Contract, deliver all such documents to the Procuring Entity, together with a detailed inventory thereof. The Consultant may retain a copy of such documents, data and/or software but shall not use the same for purposes unrelated to this Contract without prior written approval of the Procuring Entity.

27.2 If license agreements are necessary or appropriate between the Consultant and third parties for purposes of development of the plans, drawings, specifications, designs, databases, other documents and software, the Consultant shall obtain the Procuring Entity's prior written approval to such agreements, and the Procuring Entity shall be entitled at its discretion to require recovering the expenses related to the development of the program(s) concerned. Other restrictions about the future use of these documents and software, if any, shall be specified in the SCC.

28 Equipment, Vehicles and Materials

28.1 Equipment, vehicles and materials made available to the Consultant by the Procuring Entity or purchased by the Consultant wholly or partly with funds provided by the Procuring Entity, shall be the property of the Procuring Entity and shall be marked accordingly. Upon termination or expiration of this Contract, the Consultant shall make available to the Procuring Entity an inventory of such equipment, vehicles and materials and shall dispose of such equipment, vehicles and materials in accordance with the Procuring Entity's instructions. While in possession of such equipment, vehicles and materials, the Consultant, unless otherwise instructed by the Procuring Entity in writing, shall insure them at the expense of the Procuring Entity in an amount equal to their full replacement value.

28.2 Any equipment or materials brought by the Consultant or its Experts into Kenya for the use either for the project or personal use shall remain the property of the Consultant or the Experts concerned, as applicable.

D. Consultant's Experts and Sub-consultants

29 Description of Key Experts

29.1 The title, agreed job description, minimum qualification and estimated period of engagement to carry out the Services of each of the Consultant's Key Experts are described in Appendix B.

30 Replacement of Key Experts

30.1 Except as the Procuring Entity may otherwise agree in writing, no changes shall be made in the Key Experts.

30.2 Notwithstanding the above, the substitution of Key Experts during Contract execution may be considered only based on the Consultant's written request and due to circumstances outside the reasonable control of the Consultant, including but not limited to death or medical incapacity. In such case, the Consultant shall forth with provide as a replacement, a person of equivalent or better qualifications and experience, and at the same rate of remuneration.

31 Removal of Experts or Sub-consultants

31.1 If the Procuring Entity finds that any of the Experts or Sub-consultant has committed serious misconduct or has been charged with having committed a criminal action, or shall the Procuring Entity determine that Consultant's Expert of Sub consultant have engaged in corrupt, fraudulent, collusive, coercive [or obstructive] practice while performing the Services, the Consultant shall, at the Procuring Entity's written request, provide a replacement.

31.2 In the event that any of Key Experts, Non-Key Experts or Sub-consultants is found by the Procuring Entity to be incompetent or incapable in discharging assigned duties, the Procuring Entity, specifying the grounds therefore, may request the Consultant to provide a replacement.

31.3 Any replacement of the removed Experts or Sub consultants shall possess better qualifications and experience and shall be acceptable to the Procuring Entity.

31.4 The Consultant shall bear all costs arising out of or incidental to any removal and/or replacement of such Experts.

E. Obligations of the Procuring Entity

32 Assistance and Exemptions

32.1 Unless otherwise specified in the SCC, the Procuring Entity shall use its best efforts to:

- a Assist the Consultant with obtaining work permits and such other documents as shall be necessary to enable the Consultant to perform the Services.
- b Assist the Consultant with promptly obtaining, for the Experts and, if appropriate, their eligible dependents, all necessary entry and exit visas, residence permits, exchange permits and any other documents required for their stay in Kenya while carrying out the Services under the Contract.

- c Facilitate prompt clearance through customs of any property required for the Services and of the personal effects of the Expert and their eligible dependents.
- d Issue to officials, agents and representatives of the Government all such instructions and information as may be necessary or appropriate for the prompt and effective implementation of the Services.
- e Assist the Consultant and the Experts and any Sub-consultants employed by the Consultant for the Services with obtaining exemption from any requirement to register or obtain any permit to practice their profession or to establish themselves either individually or as a corporate entity in Kenya according to the applicable law in Kenya
- f Assist the Consultant, any Sub-consultants and the Experts of either of them with obtaining the privilege, pursuant to the applicable law in Kenya, of bringing in to Kenya reasonable amounts of foreign currency for the purposes of the Services or for the personal use of the Experts and of withdrawing any such amounts as may be earned therein by the Experts in the execution of the Services.
- g Provide to the Consultant any such other assistance as may be specified in the SCC. 33

Access to Project Site

33.1 The Procuring Entity warrants that the Consultant shall have, free of charge, unimpeded access to the project site in respect of which access is required for the performance of the Services. The Procuring Entity will be responsible for any damage to the project site or any property thereon resulting from such access and will indemnify the Consultant and each of the experts in respect of liability for any such damage, unless such damage is caused by the willful default or negligence of the Consultant or any Sub-consultants or the Experts of either of them.

34 Change in the Applicable Law Related to Taxes and Duties

34.1 If, after the date of this Contract, there is any change in the applicable law in Kenya with respect to taxes and duties which increases or decreases the cost incurred by the Consultant in performing the Services, then the remuneration and reimbursable expenses otherwise payable to the Consultant under this Contract shall be increased or decreased accordingly by agreement between the Parties hereto, and corresponding adjustments shall be made to the Contract price amount specified in Clause GCC 39.1

35 Services, Facilities and Property of the Procuring Entity

35.1 The Procuring Entity shall make available to the Consultant and the Experts, for the purposes of the Services and free of any charge, the services, facilities and property described in the Terms of Reference (Appendix A) at the times and in the manner specified in said Appendix A.

36 Counterpart Personnel

36.1 The Procuring Entity shall make available to the Consultant free of charge such professional and support counterpart personnel, to be nominated by the Procuring Entity with the Consultant's advice, if specified in Appendix A.

36.2 Professional and support counterpart personnel, excluding Procuring Entity's liaison personnel, shall work under the exclusive direction of the Consultant. If any member of the counterpart personnel fails to perform adequately any work as assigned to such member by the Consultant that is consistent with the position occupied by such member, the Consultant

may request the replacement of such member, and the Procuring Entity shall not unreasonably refuse to act upon such request.

37 Payment Obligation

37.1 In consideration of the Services performed by the Consultant under this Contract, the Procuring Entity shall make such payments to the Consultant for the deliverables specified in Appendix A and in such manner as is provided by GCCF below.

F. Payments to the Consultant

38 Contract Price

38.1 The Contract price is fixed and is set forth in the SCC. The Contract price breakdown is provided in Appendix C.

38.2 Any change to the Contract price specified in Clause 38.1 can be made only if the Parties have agreed to the revised scope of Services pursuant to Clause GCC 16 and have amended in writing the Terms of Reference in Appendix A.

39 Taxes and Duties

39.1 The Consultant, Sub-consultants and Experts are responsible for meeting any and all tax liabilities arising out of the Contract unless it is stated otherwise in the SCC. Currency of Payment

39.2 Any payment under this Contract shall be made in the currency (ies) of the Contract.

40 Mode of Billing and Payment

40.1 The total payments under this Contract shall not exceed the Contract price set forth in Clause GCC 38.1.

40.2 The payments under this Contract shall be made in lump-sum installments against deliverables specified in Appendix A. The payments will be made according to the payment schedule stated in the SCC.

40.2.1 Advance payment: Unless otherwise indicated in the SCC, an advance payment shall be made against an advance payment bank guarantee acceptable to the Procuring Entity in an amount (or amounts) and in a currency (or currencies) specified in the SCC. Such guarantee (i) is to remain effective until the advance payment has been fully set off, and (ii) is to be in the form set forth in Appendix D, or in such other form as the Procuring Entity shall have approved in writing. The advance payments will be set off by the Procuring Entity in equal portions against the lump-sum installments specified in the SCC until said advance payments have been fully set off.

40.2.2 The Lump-Sum Installment Payments. The Procuring Entity shall pay the Consultant within sixty (60) days after the receipt by the Procuring Entity of the deliverable(s) and the cover invoice for the related lump-sum installment payment. The payment can be withheld if the Procuring Entity does not approve the submitted deliverable(s) as satisfactory in which case the Procuring Entity shall provide comments to the Consultant within the same sixty (60) days period. The Consultant shall thereupon promptly make any necessary corrections, and there after the fore going process shall be repeated.

40.2.3 The Final Payment: The final payment under this Clause shall be made only after the final report has been submitted by the Consultant and approved as satisfactory by the Procuring Entity. The Services shall then be deemed completed and finally accepted by the Procuring Entity. The last lump-sum installment shall be deemed approved for payment by the Procuring Entity within ninety (90) calendar days after receipt of the final report by the Procuring Entity unless the Procuring Entity, within such ninety (90) calendar day period, gives written notice to the Consultant specifying in detail deficiencies in the Services, the final report. The Consultant shall thereupon promptly make any necessary corrections, and there after the fore going process shall be repeated.

40.2.4 All payments under this Contract shall be made to the accounts of the Consultant specified in the SCC.

40.2.5 With the exception of the final payment under 40.2.3 above, payments do not constitute acceptance of the whole Services nor relieve the Consultant of any obligations here under.

41 Interest on Delayed Payments

41.1 If the Procuring Entity had delayed payments beyond thirty (30) days after the due date stated in Clause GCC 41.2.2, interest shall be paid to the Consultant on any amount due by, not paid on, such due date for each day of delay at the annual rate stated in the SCC.

G. Fairness and Good Faith

42 Good Faith

42.1 The Parties undertake to act in good faith with respect to each other's rights under this Contract and to adopt all reasonable measures to ensure the realization of the objectives of this Contract.

H. Settlement of Disputes

43 Amicable Settlement

43.1.2 The Parties shall seek to resolve any dispute amicably by mutual consultation.

43.1.3 If either Party objects to any action or in action of the other Party, the objecting Party may file a written Notice of Dispute to the other Party providing in detail the basis of the dispute. The Party receiving the Notice of Dispute will consider it and respond in writing within fourteen (14) days after receipt. If that Party fails to respond within fourteen (14) days, or the dispute cannot be amicably settled within fourteen (14) days following the response of that Party, Clause GCC 45.1 shall apply.

44 Dispute Resolution

44.1.2 Any dispute between the Parties arising under or related to this Contract that cannot be settled amicably may be referred to by either Party to the adjudication/arbitration in accordance with the provisions specified in the SCC.

SECTION 8: SPECIAL CONDITIONS OF CONTRACT

Number of GC Clause	Amendments of, and Supplements to, Clauses in the General Conditions of Contract
1.1(a)	The Contract shall be construed in accordance with the law of Kenya
4.1	The language is: English
6.1 and 6.2	<p>The addresses are [fill in at negotiations with the selected firm]:</p> <p>For Procuring Entity National Construction Authority 9th Floor, KCB Towers, Kenya Road Upper Hill Nairobi, Kenya Email: Procurement@nca.go.ke</p> <p>For the Service Provider</p> <p>Consultant: _____ Attention: _____ Facsimile: _____ E-mail: _____</p>
8.1	<p>[If the Consultant consists only of one entity, state “N/A”; OR If the Consultant is a Joint Venture consisting of more than one entity, the name of the JV member whose address is specified in Clause SCC6.1 should be inserted here.]</p> <p>The Lead Member on behalf of the JV is _____ [insert name of the member] (to be included during contract perpetration)</p>
9.1	<p>The Authorized Representatives are:</p> <p>For the Procuring Entity: Executive Director, National Construction Authority, KCB Towers</p> <p>For the Consultant: [name, title] <u>(to be included during contract perpetration)</u></p>
11.1	The effectiveness conditions are the following: N/A
12.1	<p>Termination of Contract for Failure to Become Effective:</p> <p>The time period shall be 1 Month</p>

Number of GC Clause	Amendments of, and Supplements to, Clauses in the General Conditions of Contract
13.1	<p>Commencement of Services:</p> <p>The number of days shall be: From the date of contract signing</p> <p>Confirmation of Key Experts' availability to start the Assignment shall be submitted to the Procuring Entity in writing as a written statement signed by each Key Expert.</p>
14.1	<p>Expiration of Contract:</p> <p>The time period shall be : From contract signing date</p>
21.1.3.	<p>The Procuring Entity reserves the right to determine on a case-by-case basis whether the Consultant should be disqualified from providing goods, works or non-consulting services due to a conflict of a nature described in Clause GCC 21.1.3: Yes</p>
23.1	<p>The following limitation of the Consultant's Liability towards the Procuring Entity can be subject to the Contract's negotiations:</p> <p>"Limitation of the Consultant's Liability towards the Procuring Entity:</p> <p>(a) Except in the case of gross negligence or willful misconduct on the part of the Consultant or on the part of any person or a firm acting on behalf of the Consultant in carrying out the Services, the Consultant, with respect to damage caused by the Consultant to the Procuring Entity's property, shall not be liable to the Procuring Entity:</p> <p>(i) for any indirect or consequential loss or damage; and</p> <p>(ii) for any direct loss or damage that exceeds two times the total value of the Contract;</p> <p>(b) This limitation of liability shall not</p> <p>(i) affect the Consultant's liability, if any, for damage to Third Parties caused by the Consultant or any person or firm acting on behalf of the Consultant in carrying out the Services;</p> <p>(ii) be construed as providing the Consultant with any limitation or exclusion from liability which is prohibited by the Applicable Law.</p>
24.1	<p>The insurance coverage against the risks shall be as follows: <u>to be included during contract perpetration</u>)</p> <p>[Delete what is not applicable except (a)].</p> <p>(a) Professional liability insurance, with a minimum coverage of _____ [insert amount and currency which should be not less than the total ceiling amount of the Contract];</p> <p>(b) Third Party motor vehicle liability insurance in respect of motor vehicles operated in the Procuring Entity's country by the Consultant or its Experts or Sub-consultants, with a minimum coverage of [insert amount and currency or</p>

Number of GC Clause	Amendments of, and Supplements to, Clauses in the General Conditions of Contract
	<p>state “in accordance with the applicable law in the Procuring Entity’s country”];</p> <p>(c) Third Party liability insurance, with a minimum coverage of [insert amount and currency or state “in accordance with the applicable law in Kenya”];</p> <p>(d) employer’s liability and workers’ compensation insurance in respect of the experts and Sub-consultants in accordance with the relevant provisions of the Applicable Law in Kenya, as well as, with respect to such Experts, any such life, health, accident, travel or other insurance as may be appropriate; and</p> <p>(e) insurance against loss of or damage to (i) equipment purchased in whole or in part with funds provided under this Contract, (ii) the Consultant’s property used in the performance of the Services, and (iii) any documents prepared by the Consultant in the performance of the Services.</p>
27.1	The additional rights to the use of the documents are: This shall be done under applicable laws
27.2	<p>The Consultant shall not use these [insert what applies..... documents and software....] for purposes unrelated to this Contract without the prior written approval of the Procuring Entity.] <u>to be included during contract perpetration)</u></p> <p>[OR]</p> <p>[The Procuring Entity shall not use these [insert what applies..... documents and software.....] for purposes unrelated to this Contract without the prior written approval of the Consultant.]</p> <p>[OR]</p> <p>[Neither Party shall use these [insert what applies..... documents and software.....] for purposes unrelated to this Contract without the prior written approval of the other Party.]</p>
32.1 (a) through (f)	[List here any changes or additions to Clause GCC 32.1. If there are no such changes or additions, indicate Not Applicable.] NOT APPLICABLE
32.1(g)	[List here any other assistance to be provided by the Procuring Entity. If there is no such other assistance, indicate Not Applicable for this Clause SCC 32.1(g).] NOT APPLICABLE
38.1	The Contract price is: _____ [insert amount and currency for each currency as applicable] [indicate: inclusive or exclusive] of local taxes. <u>to be included during contract perpetration)</u>

Number of GC Clause	Amendments of, and Supplements to, Clauses in the General Conditions of Contract
	<p>Any local taxes chargeable in respect of this Contract for the Services provided by the Consultant shall [insert as appropriate: “be paid” or “reimbursed”] by the Procuring Entity [insert as appropriate: “for “or “to”] the Consultant.</p> <p>The amount of such taxes is _____ [insert the amount as finalized at the Contract’s negotiations on the basis of the tax amounts provided by the Consultant in Form FIN-2 of the Consultant’s Financial Proposal. <u>to be included during contract perpetration</u>]</p>
39.1 and 39.2	<p>The Procuring Entity warrants that [choose one applicable option consistent with the ITC 16.3 and the outcome of the Contract’s negotiations (Form FIN-2)] If ITC16.3 indicates a tax exemption status, include the following: “the Consultant, the Sub-consultants and the Experts shall be exempt from”</p> <p>OR</p> <p>If ITC16.3 does not indicate the exemption and, depending on whether the Procuring Entity shall pay the withholding tax or the Consultant has to pay, include the following: “the Procuring Entity shall pay on behalf of the Consultant, the Sub-consultants and the Experts,” OR “the Procuring Entity shall reimburse the Consultant, the Sub-consultants and the Experts”]</p> <p>any taxes, duties, fees, levies and other impositions imposed, under the applicable law in the Procuring Entity’s country, on the Consultant, the Subconsultants and the Experts in respect of:</p> <p>(a) any payments whatsoever made to the Consultant, Sub-consultants and the Experts (other than nationals or permanent residents of Kenya), in connection with the carrying out of the Services;</p> <p>(b) any equipment, materials and supplies brought into Kenya by the Consultant or Sub-consultants for the purpose of carrying out the Services and which, after having been brought into such territories, will be subsequently withdrawn by them;</p> <p>(c) any equipment imported for the purpose of carrying out the Services and paid for out of funds provided by the Procuring Entity and which is treated as property of the Procuring Entity;</p> <p>(d) any property brought into Kenya by the Consultant, any Sub-consultants or the Experts (other than nationals or permanent residents of Kenya), or the eligible dependents of such experts for their personal use and which will subsequently be withdrawn by them upon their respective departure from the Procuring Entity’s country, provided that:</p> <p>(i) the Consultant, Sub-consultants and experts shall follow the usual customs procedures of Kenya in importing property into Kenya; and</p> <p>(ii) if the Consultant, Sub-consultants or Experts do not withdraw but dispose of any property in the Procuring Entity’s country upon which customs duties and taxes have been exempted, the Consultant, Sub-consultants or Experts, as the case may be, (a) shall bear such customs duties and taxes in conformity with the regulations of Kenya, or (b) shall reimburse them to the Procuring Entity if they were paid by the Procuring Entity at the time the property in question was brought into the Procuring Entity’s country.</p>

Number of GC Clause	Amendments of, and Supplements to, Clauses in the General Conditions of Contract
40.2	<p>The payment schedule: <u>to be included during contract perpetration</u>)</p> <p>[Payment of installments shall be linked to the deliverables specified in the Terms of Reference in Appendix A]</p> <p>1st payment: [insert the amount of the installment, percentage of the total Contract price, and the currency. If the first payment is an advance payment, it shall be made against the bank guarantee for the same amount as per GCC 41.2.1]. E.g. “Twenty (20) percent of the lumpsum contract price shall be paid upon submission and approval of the Inception Report</p> <p>2nd payment: Example: Sixty (60) percent of the lumpsum Contract Price shall be paid upon submission of an acceptable Draft Report.</p> <p>3rd and Final Payment: Example: Twenty (20) percent of the lumpsum Contract Price shall be paid upon submission and approval of the Final Report.</p> <p>[Total sum of all installments shall not exceed the Contract price set up in SCC38.1. Every Payment shall be subject to (i) submission to the Procuring Entity of the prerequisite Report and/or payment request documents, and, (ii) approval and acceptance of the said reports and documents by the Procuring Entity]</p>
40.2.1	<p>[The advance payment could be in either the foreign currency, or the local currency, or both; select the correct wording in the Clause here below. The advance bank payment guarantee should be in the same currency(ies)]</p> <p>The following provisions shall apply to the advance payment and the advance bank payment guarantee:</p> <p>(1) An advance payment [of [insert amount] in foreign currency] [and of [insert amount] in Kenya Shillings] shall be made within [insert number] days after the receipt of an advance bank payment guarantee by the Procuring Entity. The advance payment will be set off by the Procuring Entity in equal portions against [list the payments against which the advance is offset].</p> <p>(2) The advance bank payment guarantee shall be in the amount and in the currency of the currency (ies) of the advance payment.</p> <p>(3) The bank guarantee will be released when the advance payment has been fully set off.</p>
40.2.4	<p>The accounts are: <u>to be included during contract perpetration</u>)</p> <p>for foreign currency: [insert account].</p> <p>for local currency: [insert account].</p>
41.1	<p>The interest rate is: [insert rate].</p>

Number of GC Clause	Amendments of, and Supplements to, Clauses in the General Conditions of Contract
44.1	<p>Disputes shall be settled by arbitration in accordance with the following provisions:</p> <p>1. <u>Selection of Arbitrators</u>. Each dispute submitted by a Party to arbitration shall be heard by a sole arbitrator or an arbitration panel composed of three (3) arbitrators, in accordance with the following provisions:</p> <p>(a) Where the Parties agree that the dispute concerns a technical matter, they may agree to appoint a sole arbitrator or, failing agreement on the identity of such sole arbitrator within thirty (30) days after receipt by the other Party of the proposal of a name for such an appointment by the Party who initiated the proceedings, either Party may apply to [name an appropriate international professional body, e.g., the Federation Internationale des Ingenieurs-Conseil (FIDIC) of Lausanne, Switzerland] for a list of not fewer than five (5) nominees and, on receipt of such list, the Parties shall alternately strike names therefrom, and the last remaining nominee on the list shall be the sole arbitrator for the matter in dispute. If the last remaining nominee has not been determined in this manner within sixty (60) days of the date of the list, [insert the name of the same professional body as above] shall appoint, upon the request of either Party and from such list or otherwise, a sole arbitrator for the matter in dispute.</p> <p>(b) Where the Parties do not agree that the dispute concerns a technical matter, the Procuring Entity and the Consultant shall each appoint one (1) arbitrator, and these two arbitrators shall jointly appoint a third arbitrator, who shall chair the arbitration panel. If the arbitrators named by the Parties do not succeed in appointing a third arbitrator within thirty (30) days after the latter of the two (2) arbitrators named by the Parties has been appointed, the third arbitrator shall, at the request of either Party, be appointed by [name an appropriate international appointing authority, e.g., the Secretary General of the Permanent Court of Arbitration, The Hague; the Secretary General of the International Centre for Settlement of Investment Disputes, Washington, D.C.; the International Chamber of Commerce, Paris; etc.].</p> <p>(c) If, in a dispute subject to paragraph (b) above, one Party fails to appoint its arbitrator within thirty (30) days after the other Party has appointed its arbitrator, the Party which has named an arbitrator may apply to the [name the same appointing authority as in said paragraph (b)] to appoint a sole arbitrator for the matter in dispute, and the arbitrator appointed pursuant to such application shall be the sole arbitrator for that dispute.</p>
	<p>2. <u>Rules of Procedure</u>. Except as otherwise stated herein, arbitration proceedings shall be conducted in accordance with the rules of procedure for arbitration of the United Nations Commission on International Trade Law (UNCITRAL) as in force on the date of this Contract.</p> <p>3. <u>Substitute Arbitrators</u>. If for any reason an arbitrator is unable to perform his/her function, a substitute shall be appointed in the same manner as the original arbitrator.</p>

Number of GC Clause	Amendments of, and Supplements to, Clauses in the General Conditions of Contract
	<p>4. <u>Nationality and Qualifications of Arbitrators</u>. The sole arbitrator or the third arbitrator appointed pursuant to paragraphs 1(a) through 1(c) above shall be an internationally recognized legal or technical expert with extensive experience in relation to the matter in dispute and shall not be a national of the Consultant's home country [If the Consultant consists of more than one entity, add: or of the home country of any of their members or Parties] or of the Government's country. For the purposes of this Clause, "home country" means any of:</p> <p>(a) the country of incorporation of the Consultant [If the Consultant consists of more than one entity, add: or of any of their members or Parties]; or</p> <p>(b) the country in which the Consultant's [or any of their members' or Parties'] principal place of business is located; or</p> <p>(c) the country of nationality of a majority of the Consultant's [or of any members' or Parties'] shareholders; or</p> <p>(d) the country of nationality of the Sub-consultants concerned, where the dispute involves a subcontract.</p>
	<p>5. <u>Miscellaneous</u>. In any arbitration proceeding hereunder:</p> <p>(a) proceedings shall, unless otherwise agreed by the Parties, be held in [select a country which is neither the Procuring Entity's country nor the Consultant's country];</p> <p>(b) the [type of language] language shall be the official language for all purposes; and</p> <p>(c) the decision of the sole arbitrator or of a majority of the arbitrators (or of the third arbitrator if there is no such majority) shall be final and binding and shall be enforceable in any court of competent jurisdiction, and the Parties hereby waive any objections to or claims of immunity in respect of such enforcement.</p>

SECTION 9: APPENDICES

Appendix A – Terms of Reference

[Note: This Appendix shall include the final Terms of Reference (TORs) worked out by the Procuring Entity and the Consultant during the negotiations; dates for completion of various tasks; location of performance for different tasks; detailed reporting requirements and list of deliverables against which the payments to the Consultant will be made; Procuring Entity's input, including counterpart personnel assigned by the Procuring Entity to work on the Consultant's team; specific tasks or actions that require prior approval by the Procuring Entity.

Insert the text based on the Section 5 (Terms of Reference) of the ITC in the RFP and modified based on the Forms TECH-1 through TECH-5 of the Consultant's Proposal. Highlight the changes to Section 5 of the RFP]

.....
.....

Appendix B - Key Experts

[Insert a table based on Form TECH-6 of the Consultant's Technical Proposal and finalized at the Contract's negotiations. Attach the CVs (updated and signed by the respective Key Experts) demonstrating the qualifications of Key Experts.]

.....

Appendix C – Remuneration Cost Estimates

- 1. Monthly rates for the Experts:

[Insert the table with the remuneration rates. The table shall be based on [Form FIN-3] of the Consultant's Proposal and reflect any changes agreed at the Contract negotiations, if any. The footnote shall list such changes made to [Form FIN-3] at the negotiations or state that none has been made.]

- 2. [When the Consultant has been selected under Quality-Based Selection method, or the Procuring Entity has requested the Consultant to clarify the breakdown of very high remuneration rates at the Contract's negotiations also add the following:

“The agreed remuneration rates shall be stated in the attached Form: Breakdown of Agreed Fixed Rates in Consultant's Contract. This form shall be prepared on the basis of Appendix A to Form FIN-3 of the RFP “Consultants' Representations regarding Costs and Charges” submitted by the Consultant to the Procuring Entity prior to the Contract's negotiations.

Should these representations be found by the Procuring Entity (either through inspections or audits pursuant to Clause GCC 25.2 or through other means) to be materially in complete or inaccurate, the Procuring Entity shall be entitled to introduce appropriate modifications in the remuneration rates affected by such materially in complete or inaccurate representations. Any such modification shall have retroactive effect and, in case remuneration has already been paid by the Procuring Entity before any such modification,(i) the Procuring Entity shall be entitled to offset any excess payment against the next monthly payment to the Consultants, or

(ii) if there are no further payments to be made by the Procuring Entity to the Consultants, the Consultants shall reimburse to the Procuring Entity any excess payment within thirty (30) days of receipt of a written claim of the Procuring Entity. Any such claim by the Procuring Entity for reimbursement must be made within twelve (12) calendar months after receipt by the Procuring Entity of a final report and a final statement approved by the Procuring Entity in accordance with Clause GCC45. 1(d) of this Contract.”

BREAKDOWN OF AGREED FIXED RATES IN CONSULTANT'S CONTRACT

We hereby confirm that we have agreed to pay to the Experts listed, who will be involved in performing the Services, the basic fees and away from the home office allowances (if applicable) indicated below: (Expressed in [insert name of currency]) *

Experts		1	2	3	4	5	6	7	8	
Name	Position	Basic Remuneration rate per Working Month/Day/Year	Social Charges ¹	Overhead ¹	Subtotal	Profit ²	Away from Home Office Allowance	Agreed Rate Working Month/Day/Hour	Fixed per Working Month/Day/Hour ¹	Agreed Fixed Rate per Working Month/Day/Hour ¹
<i>Home Office</i>										
<i>Work in Kenya</i>										

Expressed as percentage of 1
 1 Expressed as percentage of 4
 * If more than one currency, add a table

Signature _____ Date _____ Name and Title: _____

Appendix D: Reimbursable Expenses Cost Estimates

- {Insert the table with the Reimbursable Expenses rates. The table shall be based on [Form FIN-4] of the Consultant's Proposal and reflect any changes agreed at the Contract negotiations, if any. The foot note shall list such changes made to [FormFIN-4] at the negotiations or state that none has been made.}
- All reimbursable expenses shall be reimbursed at actual cost, unless otherwise explicitly provided in this Appendix, and in no event shall reimbursement be made in excess of the Contract amount.

Appendix E: Form Of advance Payments Guarantee

[Note: See Clause GCC 41.2 and

SCC41.2] Bank Guarantee for Advance

Payment

_____ [Bank's Name and Address of Issuing Branch or Office]

Beneficiary: _____ [Name and Address of Procuring

Entity] Date: _____

ADVANCE PAYMENT GUARANTEE No. _____

We have been informed that [name of Consultant or a name of the Joint Venture, same as appears on the signed Contract] (herein after called" the Consultant") has entered into Contract No.

_____ [~~Reference number of the contract~~] dated _____ with you, for the provision of [brief description of Services] (~~hereinafter called~~" the Contract").

Furthermore, we understand that, according to the conditions of the Contract, an advance payment in the sum of _____ [Amount in figures] () [amount in words] is to be made against an advance payment guarantee.

At the request of the Consultant, we [name of bank] hereby irrevocably undertake to pay you any sum or sums not exceeding in total an amount of _____ [amount in figures] () [amount in words] upon receipt by us of your first demand in writing accompanied by a written statement stating that the Consultant are in breach of their obligation under the Contract because the Consultant have used the advance payment for purposes other than toward providing the Services under the Contract.

It is a condition for any claim and payment under this guarantee to be made that the advance payment referred to above must have been received by the Consultant on their account number _____ at _____ [name and address of bank].

The maximum amount of this guarantee shall be progressively reduced by the amount of the advance payment repaid by the Consultant as indicated in copies of certified monthly statements which shall be presented to us. This guarantee shall expire, at the latest, upon our receipt of the monthly payment certificate indicating that the Consultant has made full repayment of the amount of the advance payment, or on the day of _____, 2²,² whichever is earlier. Consequently, any demand for payment under this guarantee must be received by us at this office on or before that date. This guarantee is subject to the Uniform Rules for Demand Guarantees, ICC Publication No.758.

[Signature (s)]

Note: All italicized text is for indicative purposes only to assist in preparing this form and shall be deleted from the final product.

¹The Guarantor shall insert an amount representing the amount of the advance payment and denominated either in the currency (ies) of the advance payment as Specified in the Contract, or in a freely convertible currency acceptable to the Procuring Entity.

²Insert the expected expiration dates. In the event of an extension of the time for completion of the Contract, the Procuring Entity would need to request an extension of this guarantee from the Guarantor. Such request must be in writing and must be made prior to the expiration date established in the guarantee. In preparing this guarantee, the procuring Entity might consider adding the following text to the form, at the end of the penultimate paragraph: "The Guarantor agrees to a one-time extension of this guarantee for a period not to exceed [six months] [one year], in response to the Procuring Entity's written request for such extension, such request to be presented to the Guarantor before the expiry of the guarantee."

SECTION 10. NOTIFICATION FORMS

1. NOTIFICATION OF INTENTION TO AWARD

Procuring Entity: *[insert the name of the Entity]*

Contract title: *[insert the name of the*

contract] RFP No: *[insert RF Preference number]*

This Notification of Intention to Award (Notification) notifies you of our decision to award the above contract. The transmission of this Notification begins the Standstill Period. During the Standstill Period you may:

- a) Request a debriefing in relation to the evaluation of your Proposal, and/or
- b) Submit a Procurement-related Complaint in relation to the decision to award the contract. The successful Consultant

Name:	<i>[insert name of successful Consultant]</i>
Address:	<i>[insert address of the successful Consultant]</i>
Contract price:	<i>[insert contract price of the successful Consultant]</i>

i) Short listed Consultants

[INSTRUCTIONS: insert names of all short-listed Consultants and indicate which Consultants submitted Proposals. Where the selection method requires it, state the price offered by each Consultant as readout, and as evaluated. Include overall technical scores and scores assigned for each criterion and sub-criterion.]

	Submitted Proposal	Overall technical score	Financial Proposal Price	Evaluated Financial Proposal Price (If applicable)	Combined Score and ranking (if applicable)
<i>[insert name]</i>	<i>[yes/no]</i>	Criterion (i): <i>[insert score]</i> Criterion (ii): <i>[insert score]</i> Criterion (iii): <i>[insert score]</i> <u>Sub-criterion a:</u> 1: <i>[insert score]</i> 2: <i>[insert score]</i> 3: <i>[insert score]</i> <u>Sub-criterion b:</u> 1: <i>[insert score]</i> 2: <i>[insert score]</i> 3: <i>[insert score]</i> <u>Sub-criterion c:</u>etc. Criterion (iv): <i>[insert score]</i> Criterion (v): <i>[insert score]</i> Total score: <i>[insert score]</i>	<i>[Proposal price]</i>	<i>[evaluated price]</i>	<u>Combined Score:</u> <i>[combined score]</i> <u>Ranking:</u> <i>[ranking]</i>

[insert name]	[yes/no]	Criterion (i): [insert score] Criterion (ii): [insert score] Criterion (iii): [insert score] <u>Sub-criterion a:</u> 1: [insert score] 2: [insert score] 3: [insert score] <u>Sub-criterion b:</u> 1: [insert score] 2: [insert score] 3: [insert score] <u>Sub-criterion c:</u>etc. Criterion (iv): [insert score]	[Proposal price]	[evaluated price]	<u>Combined Score:</u> [combined score] <u>Ranking:</u> [ranking]
		Criterion (v): [insert score] Total score: [insert score]			
[insert name]	[yes/no]	Criterion (i): [insert score] Criterion (ii): [insert score] Criterion (iii): [insert score] <u>Sub-criterion a:</u> 1: [insert score] 2: [insert score] 3: [insert score] <u>Sub-criterion b:</u> 1: [insert score] 2: [insert score] 3: [insert score] <u>Sub-criterion c:</u>etc. Criterion (iv): [insert score] Criterion (v): [insert score] Total score: [insert score]	[Proposal price]	[evaluated price]	<u>Combined Score:</u> [combined score] <u>Ranking:</u> [ranking]
[insert name]

(ii) **Reason/s why your Proposal was unsuccessful** [Delete if the combined score already reveals the reason].

[INSTRUCTIONS; State the reason/s why this Consultant's Proposal was unsuccessful. Do NOT include: (a) a point by point comparison with another Consultant's Proposal or (b) information that is marked confidential by the Consultant in its Proposal.]

iii) **How to request a debriefing** [This applies only if your proposal was unsuccessful as stated under point (3) above].

DEADLINE: The deadline to request a debriefing expires at midnight on *[insert date]* (local time).
You may request a debriefing in relation to the results of the evaluation of your Proposal. If you decide to request a debriefing your written request must be made within five (5) Business Days of receipt of this Notification of Intention to Award.

Provide the contract name, reference number, name of the Consultant, contact details; and address the request for debriefing as follows:

Attention: *[insert full name of person, if applicable]*

Title/position: *[insert title/position]*

Agency: *[insert name of Procuring Entity]*

Email address: *[insert email address]*

Fax number: *[insert fax number] delete if not used*

If your request for a debriefing is received within the 5 Business Days deadline, we will provide the debriefing within five (5) Business Days of receipt of your request. If we are unable to provide the debriefing within this period, the Standstill Period shall be extended by five (5) Business Days after the date that the debriefing is provided. If this happens, we will notify you and confirm the date that the extended Standstill Period will end.

The debriefing may be in writing, by phone, video conference call or in person. We shall promptly advise you in writing how the debriefing will take place and confirm the date and time.

If the deadline to request a debriefing has expired, you may still request a debriefing. In this case, we will provide the debriefing as soon as practicable, and normally no later than fourteen (14) Business Days from the date of publication of the Contract Award Notice.

(iv) How to Make a Complaint

DEADLINE: The deadline for submitting a Procurement-related Complaint challenging the decision to award the contract expires on midnight, *[insert date]* (local time).

Provide the contract name, reference number, name of the Consultant, contact details; and address the Procurement-related Complaint as follows:

Attention: *[insert full name of person, if applicable]*

Title/position: *[insert title/position]*

Agency: *[insert name of Procuring Entity]*

Email address: *[insert email address]*

Fax number: *[insert fax number] delete if not used*

[At this point in the procurement process] [Upon receipt of this notification] you may submit a Procurement-related Complaint challenging the decision to award the contract. You do not need to have requested, or received, a debriefing before making this complaint. Your complaint must be submitted within the Standstill Period and received by us before the Standstill Period ends.

In summary, there are four essential requirements:

You must be an 'interested party'. In this case, that means a Consultant who has submitted a Proposal in this selection process and is the recipient of a Notification of Intention to Award.

The complaint can only challenge the decision to award the contract.

You must submit the complaint within the deadline stated above.

You must include, in your complaint, all of the information required by the Procuring Entity.

(v) Standstill Period

DEADLINE: The Standstill Period is due to end at midnight on *[insert date]* (local time).

The Standstill Period lasts ---- (specify the number of business days as per Data Sheet 30.1) Business Days as specified in the Data Sheet after the date of transmission of this Notification of Intention to Award.

The Standstill Period may be extended. This may happen where we are unable to provide a debriefing within the five (5) Business Day deadline. If this happens, we will notify you of the extension.

On behalf of

[insert the name of the Procuring Entity]:

Signature:

Name:

Title/position:

If you have any questions regarding this Notification, please do not hesitate to contact us.

Telephone:

Email:

2. REQUEST FOR REVIEW

FORM FOR REVIEW(r.203(1))

PUBLIC PROCUREMENT ADMINISTRATIVE REVIEW BOARD

APPLICATION NO.....OF.....20..... BETWEEN

.....APPLICANT

AND

.....RESPONDENT (Procuring Entity)

Request for review of the decision of the..... (Name of the Procuring Entity ofdated the...day of20.....in the matter of Tender No.....of20..... for(Tender description).

REQUEST FOR REVIEW

I/We.....,the above named Applicant(s), of address: Physical address.....P. O. Box

No..... Tel. No.....Email, hereby request the Public Procurement Administrative Review Board to review the whole/part of the above mentioned decision on the following grounds , namely:

- 1.
- 2.

By this memorandum, the Applicant requests the Board for an order/orders that:

- 1.
- 2.

SIGNED(Applicant) Dated on.....day of/...20.....

FOR OFFICIAL USE ONLY Lodged with the Secretary Public Procurement Administrative Review Board on.....day of20.....

SIGNED

Board Secretary

11. LETTER OF AWARD

[use letterhead paper of the Procuring Entity] [date] _____ To: _____ [name and address of the winning

Consultant] Subject: Notification of Award Contract No.

This is to notify you that your Proposal dated *[insert date]* for consulting services for *[name of the assignment]* as negotiated with you on _____ for the contract amount of _____ *[Insert amount in numbers and words and name of currency]* is here by accepted by our agency.

You are requested to: (i) sign and return the draft negotiated Contract attached here with within eight (8) Business Days from the date of receipt of this notification; and (ii) furnish the additional information on beneficial ownership in accordance with the Data Sheet of ITC 32.1 within eight (8) days using the Beneficial Ownership Disclosure Form, included in Section 7 of the Request of Proposals.

Authorized Signature: _____

Name and Title of Signatory: _____

Name of Agency: _____

Attachment: Draft Negotiated Contract

BENEFICIAL OWNERSHIP DISCLOSURE FORM

INSTRUCTIONS TO TENDERERS: DELETE THIS BOX ONCE YOU HAVE COMPLETED THE FORM

This Beneficial Ownership Disclosure Form (“Form”) is to be completed by the successful tenderer pursuant to Regulation 13 (2A) and 13 (6) of the Companies (Beneficial Ownership Information) Regulations, 2020. In case of joint venture, the tenderer must submit a separate Form for each member. The beneficial ownership information to be submitted in this Form shall be current as of the date of its submission.

For the purposes of this Form, a Beneficial Owner of a Tenderer is any natural person who ultimately owns or controls the legal person (tenderer) or arrangements or a natural person on whose behalf a transaction is conducted, and includes those persons who exercise ultimate effective control over a legal person (Tenderer) or arrangement.

Tender Reference No.: _____ [insert identification

no] Name of the Tender Title/Description: _____ [insert name of the assignment] to:

_____ [insert complete name of Procuring Entity]

In response to the requirement in your notification of award dated [insert date of notification of award] to furnish additional information on beneficial ownership: [select one option as applicable and delete the options that are not applicable]

I) We here by provide the following beneficial ownership information.

Details of beneficial ownership

	Details of all Beneficial Owners		% of shares a person holds in the company Directly or indirectly	% of voting rights a person holds in the company	Whether a person directly or indirectly holds a right to appoint or remove a member of the board of directors of the company or an equivalent governing body of the Tenderer (Yes / No)	Whether a person directly or indirectly exercises significant influence or control over the Company (tenderer) (Yes / No)
1.	Full Name		Directly----- ----- % of shares	Directly.....% of voting rights	1. Having the right to appoint a majority of the board of the directors or an equivalent governing body of the Tenderer: Yes - ----No----	1. Exercises significant influence or control over the Company body of the Company (tenderer) Yes ----No-- --
	National identity card number or Passport number		Indirectly--- ----- % of shares	Indirectly----- % of voting rights		
	Personal Identification Number (where applicable)				2. Is this right held directly or indirectly?: Direct.....	2. Is this influence or control exercised directly or indirectly?
	Nationality					
	Date of birth [dd/mm/yyyy]					
	Postal address					
	Residential address					

	Telephone number				Indirect.....	Direct.....
	Email address					
	Occupation or profession					Indirect.....
	Details of all Beneficial Owners		% of shares a person holds in the company Directly or indirectly	% of voting rights a person holds in the company	Whether a person directly or indirectly holds a right to appoint or remove a member of the board of directors of the company or an equivalent governing body of the Tenderer (Yes / No)	Whether a person directly or indirectly exercises significant influence or control over the Company (tenderer) (Yes / No)
2.	Full Name		Directly----- ----- % of shares	Directly.....% of voting rights	1. Having the right to appoint a majority of the board of the directors or an equivalent governing body of the Tenderer: Yes - ----No----	1. Exercises significant influence or control over the Company body of the Company (tenderer) Yes ----No-- --
	National identity card number or Passport number		Indirectly----- ----- % of shares	Indirectly----- % of voting rights	2. Is this right held directly or indirectly?:	2. Is this influence or control exercised directly or indirectly?
	Personal Identification Number (where applicable)				Direct.....	Direct.....
	Nationality(ies)				Indirect.....	Indirect.....
	Date of birth [dd/mm/yyyy]					
	Postal address					
	Residential address					
	Telephone number					
	Email address					
	Occupation or profession					
3.						
etc.						

II) Am fully aware that beneficial ownership information above shall be reported to the Public Procurement Regulatory Authority together with other details in relation to contract awards and shall be maintained in the Government Portal, published and made publicly available pursuant to Regulation 13(5) of the Companies (Beneficial Ownership Information) Regulations, 2020.(Notwithstanding this paragraph Personally Identifiable Information in line with the Data Protection Act shall not be published or made public). *Note that Personally*

Identifiable Information (PII) is defined as any information that can be used to distinguish one person from another and can be used to deanonymize previously anonymous data. This information includes National identity card number or Passport number, Personal Identification Number, Date of birth, Residential address, email address and Telephone number.

III) In determining who meets the threshold of who a beneficial owner is, the Tenderer must consider a natural person who in relation to the company:

- (a) holds at least ten percent of the issued shares in the company either directly or indirectly;
- (b) exercises at least ten percent of the voting rights in the company either directly or indirectly;
- (c) holds a right, directly or indirectly, to appoint or remove a director of the company; or
- (d) exercises significant influence or control, directly or indirectly, over the company.

IV) What is stated to herein above is true to the best of my knowledge, information and belief.

Name of the Tenderer:[insert complete name of the Tenderer] _____*

*Name of the person duly authorized to sign the Tender on behalf of the Tenderer: ** [insert complete name of person duly authorized to sign the Tender]*

Designation of the person signing the Tender: [insert complete title of the person signing the Tender]

Signature of the person named above: [insert signature of person whose name and capacity are shown above]

Date this [insert date of signing] day of..... [Insert month], [insert year]

Bidder Official Stamp

Directly or indirectly holding 25% or more of the shares. Directly or indirectly holding 25% or more of the voting rights.

Directly or indirectly having the right to appoint a majority of the board of directors or equivalent governing body of the Consultant]"

Name of the Consultant:[insert complete name of the Consultant] _____*

*Name of the person duly authorized to sign the Proposal on behalf of the Consultant: ** [insert complete name of person duly authorized to sign the Proposal]*

Title of the person signing the Proposal: [insert complete title of the person signing the Proposal]

Signature of the person named above: [insert signature of person whose name and capacity are shown above]

Date signed [insert date of signing] day of..... [Insert month], [insert year]

**In the case of the Proposal submitted by a Joint Venture specify the name of the Joint Venture as Consultant. In the event that the Consultant is a Joint venture, each reference to "Consultant" in the Beneficial Ownership Disclosure Form (including this Introduction there to) shall be read to refer to the joint venture member.*

***Person signing the Proposal shall have the power of attorney given by the Consultant. The power of attorney shall be attached with the Proposal Schedules.*

Request for Proposal Reference No.: _____ [insert identification no] Name of the Assignment:
_____ [insert name of the assignment] to:
_____ [insert complete name of Procuring Entity]

In response to your notification of award dated _____ [insert date of notification of award] to furnish additional information on beneficial ownership: _____ [select one option as applicable and delete the options that are not applicable]

V) We hereby provide the following beneficial ownership information.

Details of beneficial ownership

Identity of Beneficial Owner	Directly or indirectly holding 25% or more of the shares (Yes / No)	Directly or indirectly holding 25 % or more of the Voting Rights (Yes / No)	Directly or indirectly having the right to appoint a majority of the board of the directors or an equivalent governing body of the Consultant (Yes / No)
[include full name (last, middle, first), nationality, country of residence]			

OR

ii) We declare that there is no Beneficial Owner meeting one or more of the following conditions: directly or indirectly holding 25% or more of the shares. Directly or indirectly holding 25% or more of the voting rights. Directly or indirectly having the right to appoint a majority of the board of directors or equivalent governing body of the Consultant.

OR

iii) We declare that we are unable to identify any Beneficial Owner meeting one or more of the following conditions. [If this option is selected, the Consultant shall provide explanation on why it is unable to identify any Beneficial Owner]